



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. New Mexico Finance Authority Senior Lien Public Project Revolving Fund Revenue Bonds, Series 2007E, \$61,945,000 Dated: November 8, 2007  
64711M7N1, 64711M7P6, 64711M7Q4, 64711M7R2, 64711M7S0, 64711M7T8, 64711M7U5, 64711M7V3
2. New Mexico Finance Authority Subordinate Lien Public Project Revolving Fund Revenue Bonds, Series 2007C, \$131,860,000 Dated: September 26, 2007  
64711M5T0, 64711M6L6, 64711M5U7, 64711M5V5, 64711M5W3, 64711M5X1, 64711M5Y9, 64711M5Z6, 64711M6A0, 64711M6B8, 64711M6C6, 64711M6D4
3. New Mexico Finance Authority Subordinate Lien Public Project Revolving Fund Revenue Bonds, Series 2007B, \$38,475,000 Dated: July 19, 2007  
64711M4X2, 64711M4Y0, 64711M4Z7, 64711M5A1, 64711M5B9, 64711M5C7, 64711M5D5, 64711M5E3, 64711M5F0, 64711M5H6, 64711M5G8
4. New Mexico Finance Authority Subordinate Lien Public Project Revolving Fund Revenue Bonds, Series 2007A, \$34,010,000 Dated: February 15, 2007  
64711M4F1, 64711M4G9, 64711M4H7, 64711M4J3, 64711M4K0, 64711M4L8, 64711M4M6
5. New Mexico Finance Authority Subordinate Lien Public Project Revolving Fund Revenue Bonds, Series 2006C, \$39,860,000 Dated: October 30, 2006  
64711M3J4, 64711M3K1, 64711M3L9, 64711M3M7, 64711M3N5, 64711M3P0, 64711M3Q8, 64711M3R6, 64711M3T2, 64711M3U9
6. New Mexico Finance Authority consisting of State Transportation Revenue and Refunding Revenue Bonds (Subordinate Lien), Series 2006B, \$40,085,000 and Adjustable Rate State Transportation Revenue Bonds (Subordinate Lien), Series 2006C Subseries C-1 through C-3, \$220,000,000 and Adjustable Rate State Transportation Revenue Bonds (Subordinate Lien), Series 2006D (Taxable) Subseries D-1 through D-2, \$50,400,000 (Auction Rate Securities) Dated: October 19, 2006  
64711RFC5

7. New Mexico Finance Authority, Senior Lien Public Project Revolving Fund Revenue Bonds, Series 2006B, \$38,260,000, Dated: June 27, 2006  
64711MY50, 64711MY68, 64711MY76, 64711MY84, 64711MY92, 64711MZ26, 64711MZ34, 64711MZ75, 64711MZ67, 64711MZ83

8. New Mexico Finance Authority Subordinate Lien Public Project Revolving Fund Revenue Bonds, Series 2006A, \$49,545,000 Dated: March 28, 2006  
64711MV61, 64711MV79, 64711MV87, 64711MV95, 64711MW29, 64711MW37, 64711MW45, 64711MW52, 64711MW60, 64711MW78, 64711MW86, 64711MW94, 64711MX28

9. New Mexico Finance Authority Subordinate Lien Public Project Revolving Fund Revenue Bonds, Series 2005E, \$23,630,000 Dated: August 30, 2005  
64711MP92, 64711MQ26, 64711MQ34, 64711MQ42, 64711MQ59, 64711MQ67, 64711MQ75, 64711MQ83, 64711MQ91

10. New Mexico Finance Authority Public Project Revolving Fund Revenue Bonds, Series 2005A, \$19,015,000 and New Mexico Finance Authority Public Project Revolving Fund Refunding Revenue Bonds, Series 2005B, \$13,500,000 Dated: August 1, 2005  
64711MH75, 64711MN29, 64711MN37, 64711MH83, 64711MH91, 64711MN45, 64711MN52, 64711MJ24, 64711MJ32, 64711MJ40, 64711MJ57, 64711MJ65, 64711MJ73

11. New Mexico Finance Authority, State Transportation Revenue Bonds (Senior Lien) Series 2004A, \$700,000,000, Dated: May 20, 2004  
64711RAV8, 64711RAW6, 64711RAX4, 64711RAY2, 64711RAZ9, 64711RBA3, 64711RBB1, 64711RBD7, 64711RBC9, 64711RBE5, 64711RBF2, 64711RBH8, 64711RBG0, 64711RBK1, 64711RBJ4, 64711RBM7, 64711RBL9, 64711RBP0, 64711RBN5, 64711RBQ8, 64711RBR6

12. New Mexico Finance Authority, Cigarette Tax Revenue Bonds, (UNM Health Sciences Center Project), Series 2004A, \$39,035,000, Dated: April 1, 2004  
64711MVK0, 64711MVL8, 64711MVM6

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

## Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

## Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

## Event Filing

### Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Standard & Poor's revised the rating for FGIC now NPFG, MBIA now National, and National Public Finance Guaranty (NPFG).

MBIA now National Standard & Poor's 12/01/2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

**Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

**Asset-Backed Securities Filing**

**Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

**Disclosure Dissemination Agent Contact:**

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Relationship to Issuer: Dissemination Agent

**Certification Authorized By:**

/s/ Marquita Russel

Name: Marquita Russel

Title: Chief of Programs

Entity: New Mexico Finance Authority