



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Clarksville, Tennessee, Electric System Revenue Refunding Bonds, Series 2017, \$24,845,000, Dated: November 7, 2017
182494HE7, 182494HF4, 182494HG2, 182494HH0, 182494HJ6, 182494HK3, 182494HL1, 182494HM9, 182494HN7, 182494HP2, 182494HQ0, 182494HR8, 182494HS6, 182494HT4, 182494HU1, 182494HV9, 182494HW7
2. City of Clarksville, Tennessee Water, Sewer and Gas Revenue Refunding Bonds, Series 2016, \$89,445,000 Dated: June 29, 2016
182618KY3, 182618KZ0, 182618LA4, 182618LB2, 182618LC0, 182618LD8, 182618LE6, 182618LF3, 182618LG1, 182618LH9, 182618LJ5, 182618LK2, 182618LL0, 182618LM8, 182618LN6, 182618LP1, 182618LQ9, 182618LR7, 182618LS5, 182618LT3, 182618LU0
3. City of Clarksville, Tennessee General Obligation Improvement and Refunding Bonds Federally Taxable, Series 2016C, \$2,550,000 Dated: March 23, 2016
182486SX9, 182486SY7, 182486SZ4, 182486TA8, 182486TB6
4. City of Clarksville, Tennessee General Obligation Public Improvement Bonds Federally Taxable, Series 2016B (Qualified Energy Conservation Bonds - Direct Payment), \$1,240,000 Dated: March 23, 2016
182486SM3, 182486SN1, 182486SP6, 182486SQ4, 182486SR2, 182486SS0, 182486ST8, 182486SU5, 182486SV3, 182486SW1
5. City of Clarksville, Tennessee General Obligation Public Improvement Bonds, Series 2016A, \$16,850,000 Dated: March 23, 2016
182486RR3, 182486RS1, 182486RT9, 182486RU6, 182486RV4, 182486RW2, 182486RX0, 182486RY8, 182486RZ5, 182486SA9, 182486SB7, 182486SC5, 182486SD3, 182486SE1, 182486SF8, 182486SG6, 182486SH4, 182486SJ0, 182486SK7, 182486SL5
6. City of Clarksville, Tennessee Electric System Revenue Refunding Bonds, Series 2015, \$38,545,000, Dated: January 28, 2015
182494GH1, 182494GJ7, 182494GK4, 182494GM0, 182494GL2, 182494GP3, 182494GN8,

182494GR9, 182494GQ1, 182494GS7, 182494GT5, 182494GU2, 182494GV0, 182494GW8,
182494GX6, 182494GY4, 182494GZ1, 182494HA5, 182494HB3, 182494HC1, 182494HD9

7. City of Clarksville, Tennessee, General Obligation Refunding and Improvement Bonds, Series 2014,
\$10,425,000 Dated: May 7, 2014

182486QX1, 182486QY9, 182486QZ6, 182486RA0, 182486RB8, 182486RC6, 182486RD4,
182486RE2, 182486RF9, 182486RG7, 182486RH5, 182486RJ1, 182486RK8, 182486RL6,
182486RM4, 182486RN2, 182486RP7, 182486RQ5

8. City of Clarksville, Tennessee Electric System Revenue Refunding Bonds, Series 2014, \$3,215,000,
Dated: January 29, 2014

182494FY5, 182494FZ2, 182494GA6, 182494GB4, 182494GC2, 182494GD0, 182494GE8,
182494GF5

9. City of Clarksville, Tennessee, Water, Sewer and Gas Revenue Refunding Bonds, \$46,535,000 and
Subordinate Lien Water, Sewer and Gas Revenue Refunding Bonds, \$18,380,000, Series 2013, Dated:
June 27, 2013

182618KV9, 182618KW7, 182618KX5, 182618KM9, 182618JX7, 182618JY5, 182618JZ2,
182618KA5, 182618KB3, 182618KP2, 182618KC1, 182618KD9, 182618KQ0, 182618KE7,
182618KF4, 182618KG2, 182618KH0, 182618KN7, 182618KR8, 182618KJ6, 182618KK3,
182618KL1

10. City of Clarksville, Tennessee General Obligation Public Improvement Bonds, Series 2012,
\$13,025,000, Dated: October 2, 2012

182486QG8, 182486QH6, 182486QJ2, 182486QK9, 182486QL7, 182486QM5, 182486QN3,
182486QP8, 182486QQ6, 182486QR4, 182486QS2, 182486QT0, 182486QU7

11. City of Clarksville, Tennessee Water, Sewer, and Gas Revenue Refunding Bonds, Series 2011,
\$67,645,000, Dated: April 25, 2011

182618JN9, 182618JP4, 182618JQ2, 182618JR0, 182618JS8, 182618JT6, 182618JU3, 182618JV1,
182618JW9

12. City of Clarksville, Tennessee Taxable General Obligation Improvement and Refunding Bonds,
Series 2011, \$12,180,000, Dated: February 24, 2011

182486PR5, 182486PS3, 182486PT1, 182486PU8, 182486PV6, 182486PW4, 182486PX2, 182486PY0,
182486PZ7, 182486QA1, 182486QB9, 182486QC7

13. City of Clarksville, Tennessee Electric System Revenue Bonds, Series 2010A, \$27,860,000, Dated:
January 27, 2010

182494FC3, 182494FD1, 182494FE9, 182494FF6, 182494FG4, 182494FH2, 182494FJ8, 182494FK5,

182494FL3, 182494FM1, 182494FN9, 182494FP4, 182494FQ2, 182494FR0, 182494FS8, 182494FT6

14. City of Clarksville, Tennessee Water, Sewer, and Gas Revenue Refunding and Improvement Bonds, Series 2007, \$60,150,000, Dated: April 27, 2007

182618GY8, 182618GZ5, 182618HA9, 182618LZ9, 182618LV8, 182618HB7, 182618LW6, 182618MA3, 182618HC5, 182618LX4, 182618MB1, 182618HD3, 182618MC9, 182618LY2, 182618HE1, 182618HF8, 182618HG6, 182618HH4, 182618HJ0, 182618HK7, 182618HL5, 182618HM3, 182618HN1, 182618HP6

15. City of Clarksville, Tennessee Electric System Revenue Bonds, Series 2007, \$52,790,000, Dated: March 29, 2007

182494EC4, 182494ED2, 182494EE0, 182494EF7, 182494EK6, 182494EL4, 182494EM2, 182494EN0, 182494EP5, 182494EQ3, 182494ER1, 182494ES9, 182494ET7, 182494EU4, 182494EV2, 182494EW0, 182494EX8, 182494EY6

16. City of Clarksville, Tennessee Taxable General Obligation Industrial Park Bonds, Series 2006, \$4,990,000, Dated: September 13, 2006

182486NZ9, 182486PA2, 182486PB0, 182486PC8, 182486PD6, 182486PE4, 182486PK0

17. The Natural Gas Acquisition Corporation of the City of Clarksville, Tennessee Gas Revenue Bonds, Series 2006, \$240,525,000, Dated: June 29, 2006

182521BB9, 182521BC7, 182521BD5, 182521BE3, 182521BF0, 182521BG8, 182521BL7, 182521BM5, 182521BN3, 182521BP8, 182521BQ6, 182521BR4

18. The City of Clarksville, Tennessee Electric System Revenue Refunding and Improvement Bonds, Series 2004, \$8,560,000, Dated: January 1, 2004

182494DF8, 182494DG6, 182494DH4, 182494DJ0, 182494DK7, 182494DL5, 182494DM3, 182494DN1, 182494DP6, 182494DT8, 182494DU5, 182494DV3, 182494DW1, 182494DX9, 182494DY7, 182494DZ4, 182494EA8

19. City of Clarksville, Tennessee Water, Sewer, and Gas Revenue Refunding Bonds, Series 2002, \$22,040,000, Dated: January 31, 2002

182618FV5, 182618FW3, 182618FX1, 182618FY9, 182618FZ6, 182618GA0, 182618GB8, 182618GC6, 182618GD4, 182618GE2, 182618GK8, 182618GL6

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Clarksville, TN, City of Fitch Revised Outlook November 30, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Debra Frazier

Name: Debra Frazier

Title: Interim Finance Director

Entity: Clarksville, TN, City of