



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Riverside County Transportation Commission Sales Tax Revenue Bonds (Limited Tax Bonds), 2017 Series A, \$158,760,000, Dated: July 19, 2017
769125FJ9, 769125FK6, 769125FL4, 769125FM2, 769125FN0, 769125FP5, 769125FQ3, 769125FR1, 769125FS9, 769125FT7, 769125FU4, 769125FV2, 769125FW0, 769125FX8, 769125FY6, 769125FZ3, 769125GA7, 769125GB5, 769125GD1, 769125GC3, 769125GE9, 769125GF6, 769125GG4, 769125GH2
2. Riverside County Transportation Commission Sales Tax Revenue Refunding Bonds (Limited Tax Bonds), 2016 Series A, \$76,140,000, Dated: October 12, 2016
769125EV3, 769125EW1, 769125EX9, 769125EY7, 769125EZ4, 769125FA8, 769125FB6, 769125FC4, 769125FD2, 769125FE0, 769125FF7, 769125FG5, 769125FH3
3. Riverside County Transportation Commission Sales Tax Revenue Bonds (Limited Tax Bonds), 2013 Series A, \$462,200,000 Dated: July, 3, 2013
769125DX0, 769125DY8, 769125DZ5, 769125EA9, 769125EB7, 769125EC5, 769125ED3, 769125EE1, 769125EF8, 769125EG6, 769125EH4, 769125EJ0, 769125EK7, 769125EL5, 769125EM3, 769125EN1, 769125EP6
4. Riverside County Transportation Commission Toll Revenue Senior Lien Bonds, \$176,654,601.60, consisting of Toll Revenue Senior Lien Bonds, 2013 Series A, \$123,825,000 and Toll Revenue Senior Lien Bonds, 2013 Series B (Capital Appreciation Obligations), \$52,829,601.60 Dated: July 3, 2013
76912DAC2, 76912DAD0, 76912DAE8, 76912DAF5, 76912DAG3, 76912DAH1, 76912DAJ7, 76912DAK4, 76912DAL2, 76912DAM0, 76912DAN8, 76912DAP3, 76912DAQ1, 76912DAR9, 76912DAS7, 76912DAT5, 76912DAA6, 76912DAB4
5. Riverside County Transportation Commission Sales Tax Revenue Bonds (Limited Tax Bonds), \$150,000,000, consisting of 2010 Series A (Tax-Exempt), \$37,630,000 and 2010 Series B (Taxable Build America Bonds), \$112,370,000 Dated: November 30, 2010
769125DV4, 769125DW2
6. Riverside County Transportation Commission Sales Tax Revenue Bonds (Limited Tax Bonds),

Series 2009 \$174,700,000, consisting of Series 2009A, \$80,300,000, Series 2009B, \$61,360,000 and Series 2009C, \$33,040,000 Remarketed Date: July 28, 2011 Original Date: October 1, 2009
769125DR3, 769125DT9, 769125DP7

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform

- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☒ Capital or Other Financing Plan

Notice of Potential Financing

- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Theresa Trevino

Name: Theresa Trevino

Title: CFO

Entity: Riverside County Transportation Commission, CA