

Classical Preparatory, Inc., FL

- 1 Florida Development Finance Corporation, Educational Facilities Revenue Bonds (Classical Preparatory, Inc. Project), Series 2017A, \$9,905,000, Dated: January 31, 2017
- 2 Florida Development Finance Corporation, Taxable Educational Facilities Revenue Bonds (Classical Preparatory, Inc. Project), Series 2017B, \$370,000, Dated: January 31, 2017

Series 2017A,B

Actual Enrollment Data for the Current Year

<u>Grade Level</u>	<u>2017-18</u>
K	92
1	92
2	91
3	85
4	66
5	48
6	47
7	44
8	43
9	38
10	18
11	14
12	N/A
Total	678

Series 2017A,B

Actual Waiting List Data for the Current Year

<u>Grade Level</u>	<u>2017-18</u>
K	136
1	30
2	10
3	1
4	55
5	75
6	84
7	64
8	19
9	0
10	0
11	0
12	N/A
Total	474

Series 2017A,B

Copy of the Audit Report Certified by Independent Public Accountants

Fiscal Year Ended June 30, 2017

Please see FY 2017 Audited Financial Statements posted on 10/12/2017

Series 2017A,B

Certificate showing calculation of the Long-Term Debt Service Coverage Ratio for the previous Fiscal Year, prepared by the Borrower's auditor, which may be set forth in and as a part of the Borrower's Audited Financial Statements

Fiscal Year Ended June 30, 2017

Please see FY 2017 Audited Financial Statements posted on 10/12/2017

Series 2017A,B

Certificate showing calculation of the Days Cash on Hand as of the last day of the previous Fiscal Year, which may be set forth in and as a part of the Borrower's Audited Financial Statements

Fiscal Year Ended June 30, 2017

Please see FY 2017 Audited Financial Statements posted on 10/12/2017