



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. Florida Gulf Coast University Financing Corporation Capital Improvement Revenue Bonds, Series 2013A (Housing Project), \$30,000,000 Dated: June 11, 2013  
34073XFC7, 34073XFD5, 34073XFE3, 34073XFF0, 34073XFG8, 34073XFH6, 34073XFJ2,  
34073XFK9, 34073XFL7, 34073XFM5, 34073XFN3, 34073XFP8, 34073XFQ6
2. Florida Gulf Coast University Financing Corporation Capital Improvement Revenue Bonds, Series 2011A (Housing Project), \$30,000,000 Dated: June 28, 2011  
34073XED6, 34073XEE4, 34073XEF1, 34073XEG9, 34073XEH7, 34073XEJ3, 34073XEK0,  
34073XEL8, 34073XEM6, 34073XEN4, 34073XEP9, 34073XEQ7, 34073XER5, 34073XES3,  
34073XET1, 34073XEV6, 34073XEW4, 34073XEX2, 34073XEY0, 34073XEU8
3. Florida Gulf Coast University Financing Corporation Capital Improvement Revenue Bonds Series 2010B (Housing Acquisition Project), \$17,000,000 Dated: October 14, 2010  
34073XDM7, 34073XDN5, 34073XDP0, 34073XDQ8, 34073XDR6, 34073XDS4, 34073XDT2,  
34073XDU9, 34073XDV7, 34073XDW5, 34073XDX3, 34073XDY1, 34073XDZ8
4. Florida Gulf Coast University Financing Corporation Capital Improvement Revenue Bonds Series 2010A (Housing Project), \$32,000,000 Dated: July 28, 2010  
34073XCT3, 34073XCU0, 34073XCV8, 34073XCW6, 34073XDA3, 34073XDB1, 34073XDC9,  
34073XDD7, 34073XDF2, 34073XCX4, 34073XCY2, 34073XCZ9, 34073XDE5
5. Florida Gulf Coast University Financing Corporation Capital Improvement Revenue Bonds Series 2009A (Parking Project), \$8,000,000 Dated: May 7, 2009  
34073XCL0
6. Florida Gulf Coast University Financing Corporation Capital Improvement Revenue Bonds, (Housing Project), Series 2008A, \$22,000,000 Dated: May 1, 2008  
34073XCK2
7. Florida Gulf Coast University Financing Corporation Capital Improvement Revenue Bonds, Series 2007B (Student Union Project), \$6,000,000 Dated: October 3, 2007

34073XCJ5

8. Conversion and Remarketing of \$45,340,000 Of The Originally Offered: Florida Gulf Coast University Financing Corporation Capital Improvement Revenue Bonds, Series 2003, \$47,500,000, Original Dated Date: December 10, 2003, Date of Remarketing: August 1, 2007  
34073XBY3, 34073XBZ0, 34073XCA4, 34073XCB2, 34073XCC0, 34073XCD8, 34073XCE6, 34073XCF3, 34073XCG1, 34073XCH9

9. Florida Gulf Coast Financing Corporation, \$35,000,000 consisting of Capital Improvement Revenue Bonds, Series 2007A (Housing Project), \$25,000,000 and Capital Improvement Revenue Bonds, Series 2007C (Parking Project), \$10,000,000 Dated: May 10, 2007  
34073XBE7, 34073XAM0, 34073XBF4, 34073XAN8, 34073XAP3, 34073XBG2, 34073XBH0, 34073XAQ1, 34073XBJ6, 34073XAR9, 34073XBK3, 34073XAS7, 34073XAT5, 34073XBL1, 34073XBM9, 34073XAU2, 34073XBN7, 34073XAV0

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

**Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

**Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party

- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

## Event Filing

### Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Florida Gulf Coast University Financing Corporation Moody's Affirmation Assignment October 10, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

### Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

### Asset-Backed Securities Filing

**Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

**Disclosure Dissemination Agent Contact:**

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Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

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Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Certification Authorized By:**

/s/ Steve Magiera

Name: Steve Magiera

Title: Vice President for Administrative Services and Finance

Entity: Florida Gulf Coast University Financing Corporation