



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. Santa Clara County Financing Authority Lease Revenue Bonds (VMC Refunding), 2016 Series A, \$41,810,000 Dated: September 20, 2016  
801577LD7, 801577LE5, 801577LF2
2. Santa Clara County Financing Authority Refunding Lease Revenue Bonds (Multiple Facilities Projects) 2016 Series Q, \$168,345,000 Dated: June 8, 2016  
801577KJ5, 801577KK2, 801577KL0, 801577KM8, 801577KN6, 801577KP1, 801577KQ9, 801577KR7, 801577KS5, 801577KT3, 801577KU0, 801577KV8, 801577KW6, 801577KX4, 801577KY2, 801577KZ9, 801577LA3, 801577LB1, 801577LC9
3. Santa Clara County Financing Authority Refunding Lease Revenue Bonds (Multiple Facilities Projects) 2015 Series P, \$102,435,000 Dated: June 3, 2015  
801577JT5, 801577JU2, 801577JV0, 801577JW8, 801577JX6, 801577JY4, 801577JZ1, 801577KA4, 801577KB2, 801577KC0, 801577KD8, 801577KE6, 801577KF3, 801577KG1, 801577KH9
4. Santa Clara County Financing Authority Refunding Lease Revenue Bonds (Multiple Facilities Projects) 2014 Series O, \$11,715,000 Dated: April 22, 2014  
801577JL2, 801577JM0, 801577JN8, 801577JP3, 801577JQ1, 801577JR9, 801577JS7
5. County of Santa Clara, California General Obligation Bonds, (Election of 2008) 2013 Series B, \$490,000,000 Dated: March 6, 2013  
801546MY5, 801546MZ2, 801546NA6, 801546NB4, 801546NC2, 801546ND0, 801546NE8, 801546NF5, 801546NG3, 801546NH1, 801546NJ7, 801546NK4, 801546NL2, 801546NM0, 801546NN8, 801546NP3, 801546NQ1, 801546NR9, 801546NS7, 801546NT5, 801546NU2, 801546NV0, 801546NW8, 801546NX6, 801546NZ1, 801546PA4, 801546NY4
6. Santa Clara County Financing Authority Lease Revenue Bonds (Capital Projects) 2012 Series A, \$86,920,000 Dated: August 8, 2012  
801577JA6, 801577JB4, 801577JC2, 801577JD0, 801577JE8, 801577JF5, 801577JG3, 801577JH1
7. Santa Clara County Financing Authority Refunding Lease Revenue Bonds (Multiple Facilities

Projects) 2010 Series N, \$50,110,000 Dated: February 18, 2010  
801577HU4, 801577HQ3

8. County of Santa Clara, California General Obligation Bonds, (Election of 2008) 2009 Series A, \$350,000,000 Dated: May 27, 2009  
801546MA7, 801546MB5, 801546MC3, 801546MD1, 801546ME9, 801546MF6, 801546MG4,  
801546MH2, 801546MJ8, 801546MK5, 801546ML3, 801546MM1, 801546MN9, 801546MP4,  
801546MQ2, 801546MR0, 801546MS8

9. Santa Clara County Financing Authority Variable Rate Demand Refunding Lease Revenue Bonds (Multiple Facilities Projects) 2008 Series M, \$143,105,000 Dated: May 29, 2008  
801577HF7

10. Santa Clara County Financing Authority Refunding Lease Revenue Bonds (Multiple Facilities Projects) 2008 Series L, \$112,840,000 Dated: May 22, 2008  
801577GW1, 801577GX9, 801577GY7, 801577GZ4, 801577HA8, 801577HB6, 801577HC4,  
801577HD2, 801577HE0

11. Santa Clara County Financing Authority Lease Revenue Bonds (VMC Refunding) 2008 Series A, \$126,410,000 Dated: February 14, 2008  
801577GE1, 801577GF8, 801577GG6, 801577GH4, 801577GJ0, 801577GK7, 801577GM3,  
801577GL5

12. Santa Clara County Financing Authority Lease Revenue Bonds (Multiple Facilities Projects) 2007 Series K, \$93,540,000 Dated: August 15, 2007  
801577FF9, 801577FG7, 801577FH5, 801577FJ1, 801577FK8, 801577FL6, 801577FM4, 801577FN2,  
801577FP7, 801577FQ5, 801577FR3

13. County of Santa Clara, California Taxable Pension Funding Bonds, Series 2007, \$389,484,822.40, Dated: July 6, 2007  
801624AL1, 801624AM9, 801624AN7, 801624AP2, 801624AQ0, 801624AR8, 801624AS6,  
801624AT4, 801624AU1, 801624AV9, 801624AW7, 801624AX5, 801624AY3, 801624AF4

14. Silicon Valley Tobacco Securitization Authority, Tobacco Settlement Asset-Backed Bonds (Santa Clara County Tobacco Securitization Corporation), Series 2007, \$102,030,012.05, Dated: January 24, 2007  
82706TAA9, 82706TAE1, 82706TAB7, 82706TAF8, 82706TAD3, 82706TAC5

15. CSDA Finance Corporation Certificates of Participation (California Special Districts Finance Program) 2006 Series TT Evidencing Proportionate Undivided Interests in Lease Payments, Not Subject

to Abatement, to be Made by the Santa Clara County Vector Control District (Bank Qualified),  
\$4,495,000, Dated: November 28, 2006  
130606NQ5

16. Santa Clara County Financing Authority Lease Revenue Bonds (Housing Authority Housing  
Project) Series 2006, \$5,125,000 Dated: October 19, 2006  
801577EY9

17. Santa Clara County Financing Authority Lease Revenue Bonds (Multiple Facilities Projects) 2006  
Series I (Fixed Rate Bonds), \$149,740,000 Dated: March 2, 2006  
801577EK9, 801577EL7, 801577EM5, 801577EN3, 801577EP8, 801577EQ6, 801577ER4,  
801577ES2, 801577ET0, 801577EU7, 801577EV5, 801577EW3

18. Santa Clara County Financing Authority Lease Revenue Bonds (Housing Authority Housing  
Project) Series 2004A, \$3,550,000 Dated: September 10, 2004  
801577DU8

19. Santa Clara County Financing Authority Special Obligation Bonds (Measure B Transportation  
Improvement Program), Series 2003, \$139,855,000, Dated: February 15, 2003  
801579AA1, 801579AB9, 801579AE3, 801579AD5

20. Association of Bay Area Governments Lease Revenue Bonds, Series 2002-1 (California Capital  
Projects) Participants: City of Encinitas and Santa Clara County, \$13,370,000 Dated: July 18, 2002  
072016CX4, 072016DC9, 072016DN5

21. Santa Clara County Financing Authority Lease Revenue Bonds (VMC Facility Replacement  
Project) \$258,495,000, (consisting of) 1994 Series A \$206,995,000 and 1994 Series B \$51,500,000  
Dated: December 15, 1994  
801577AB3, 801577AS6, 801577AT4

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

## Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

## Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

## Event Filing

### Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Santa Clara County, CA Standard & Poor's Assignment October 9, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

#### **Disclosure Dissemination Agent Contact:**

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Relationship to Issuer: Dissemination Agent

#### **Certification Authorized By:**

/s/ Paul McDonough

Name: Paul McDonough

Title: Securities Analyst

Entity: Santa Clara County, CA