



## Municipal Market Disclosure Information Cover Sheet

---

### **This Filing Applies to:**

1. State of Illinois General Obligation Bonds, Series of November 2016, \$480,000,000 Dated: November 17, 2016

452152K83, 452152K91, 452152L25, 452152L33, 452152L41, 452152L58, 452152L66, 452152L74, 452152L82, 452152L90, 452152M24, 452152M32, 452152M40, 452152M57, 452152M65, 452152M73, 452152M81, 452152M99, 452152N23, 452152N31, 452152N49, 452152N56, 452152N64, 452152N72, 452152N80

2. State of Illinois General Obligation Refunding Bonds, Series of October 2016, \$1,303,145,000 Dated: November 2, 2016

452152F71, 452152F89, 452152F97, 452152G21, 452152G39, 452152G47, 452152G54, 452152G62, 452152G70, 452152G88, 452152G96, 452152H20, 452152H38, 452152H46, 452152H53

3. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds), Junior Obligation Tax-Exempt Refunding Series C of September 2016, \$152,000,000 Dated: September 15, 2016

452227KG5, 452227KH3, 452227KJ9, 452227KK6, 452227KL4, 452227KM2, 452227KN0, 452227KP5, 452227KQ3, 452227KR1, 452227KS9, 452227KT7

4. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds), Junior Obligation Tax-Exempt Refunding Series D of September 2016, \$186,755,000 Dated: September 15, 2016

452227LP4, 452227LQ2, 452227LR0, 452227LS8, 452227LT6, 452227LU3, 452227LV1, 452227LW9, 452227LX7, 452227LY5, 452227LZ2, 452227MA6, 452227MB4, 452227MC2

5. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds), Junior Obligation Tax-Exempt Series A of September 2016, \$150,025,000 Dated: September 15, 2016

452227JP7, 452227JQ5, 452227JR3, 452227JS1, 452227JT9, 452227JU6, 452227JV4, 452227JW2, 452227JX0, 452227JY8, 452227JZ5, 452227KA8, 452227KB6, 452227KC4, 452227KD2, 452227KE0, 452227KF7

6. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds), Junior Obligation Taxable Series B of September 2016, \$60,010,000 Dated: September 15, 2016

452227KW0, 452227KX8, 452227KY6, 452227KZ3, 452227LA7, 452227LB5, 452227LC3,

452227LD1, 452227LE9, 452227LF6, 452227LG4, 452227LH2, 452227LJ8, 452227LK5, 452227LL3, 452227LM1, 452227LN9

7. State of Illinois General Obligation Bonds, Series of June 2016, \$550,000,000 Dated: June 29, 2016  
452152C25, 452152C33, 452152C41, 452152C58, 452152C66, 452152C74, 452152C82, 452152C90, 452152D24, 452152D32, 452152D40, 452152D57, 452152D65, 452152D73, 452152D81, 452152D99, 452152E23, 452152E31, 452152E49, 452152E56, 452152E64, 452152F22

8. State of Illinois General Obligation Bonds, Series of January 2016, \$480,000,000 Dated: January 26, 2016  
452152ZS3, 452152ZT1, 452152ZU8, 452152ZV6, 452152ZW4, 452152ZX2, 452152ZY0, 452152ZZ7, 452152A27, 452152A35, 452152A43, 452152A50, 452152A68, 452152A76, 452152A84, 452152A92, 452152B26, 452152B34, 452152B42, 452152B59, 452152B67, 452152B75, 452152B83, 452152B91

9. State of Illinois General Obligation Bonds Series of May 2014, \$750,000,000 Dated: May 8, 2014  
452152XL0, 452152XM8, 452152XN6, 452152XP1, 452152XQ9, 452152XR7, 452152XS5, 452152XT3, 452152XU0, 452152XV8, 452152YF2, 452152XW6, 452152XX4, 452152XY2, 452152XZ9, 452152YG0, 452152YA3, 452152YB1, 452152YC9, 452152YH8, 452152YD7, 452152YE5, 452152YJ4, 452152YK1, 452152YL9

10. State of Illinois General Obligation Bonds, Series of April 2014, \$250,000,000 Dated: April 17, 2014  
452152WJ6, 452152WK3, 452152WL1, 452152WM9, 452152WN7, 452152WP2, 452152WQ0, 452152WR8, 452152WS6, 452152WT4, 452152WU1, 452152WV9, 452152WW7, 452152WX5, 452152WY3, 452152WZ0, 452152XA4, 452152XB2, 452152XC0, 452152XD8, 452152XE6, 452152XF3, 452152XG1

11. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Taxable Series of March 2014, \$402,000,000 Dated: March 25, 2014  
452227JF9, 452227JG7, 452227JH5, 452227JJ1, 452227JK8, 452227JL6, 452227JM4, 452227JN2

12. State of Illinois General Obligation Bonds, Series of February 2014, \$1,025,000,000 Dated: February 13, 2014  
452152UT6, 452152VV0, 452152UU3, 452152VN8, 452152UV1, 452152VP3, 452152UW9, 452152VQ1, 452152UX7, 452152VR9, 452152UY5, 452152VS7, 452152UZ2, 452152VA6, 452152VT5, 452152VB4, 452152VC2, 452152VD0, 452152VE8, 452152VF5, 452152VW8, 452152VG3, 452152VH1, 452152VJ7, 452152VK4, 452152VL2, 452152VM0

13. State of Illinois General Obligation Bonds, Taxable Series of December 2013, \$350,000,000 Dated:

December 19, 2013

452152UJ8, 452152UK5, 452152UL3, 452152UM1, 452152UN9, 452152UP4

14. State of Illinois General Obligation Bonds, Series of June 2013, \$1,300,000,000 Dated: July 10, 2013

452152SF9, 452152SG7, 452152SH5, 452152SJ1, 452152SK8, 452152SL6, 452152SM4, 452152SN2, 452152SP7, 452152SQ5, 452152SR3, 452152SS1, 452152ST9, 452152SU6, 452152SW2, 452152SV4, 452152SX0, 452152SY8, 452152SZ5, 452152TB7, 452152TA9, 452152TC5

15. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Junior Obligation Series of June 2013, \$604,110,000 Dated: June 20, 2013

452227GR6, 452227GS4, 452227GT2, 452227GU9, 452227GV7, 452227GW5, 452227GX3, 452227GY1, 452227GZ8, 452227HA2

16. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds), Taxable Series of May 2013, \$300,000,000 Dated: May 21, 2013

452227FX4, 452227FY2, 452227FZ9, 452227GA3, 452227GB1, 452227GC9, 452227GD7, 452227GE5, 452227GF2, 452227GG0, 452227GH8, 452227GJ4, 452227GK1, 452227GM7, 452227GL9

17. State of Illinois General Obligation Bonds, Series A of April 2013, \$450,000,000 Dated: April 10, 2013

452152RA1, 452152RB9, 452152RC7, 452152RD5, 452152RE3, 452152RF0, 452152RG8, 452152RH6, 452152RJ2, 452152RK9, 452152RL7, 452152RM5, 452152RN3, 452152RP8, 452152RQ6, 452152RR4, 452152RS2, 452152RT0, 452152RU7, 452152RV5, 452152RW3

18. State of Illinois General Obligation Bonds, Taxable Series B of April 2013, \$350,000,000 Dated: April 10, 2013

452152QJ3, 452152QK0, 452152QL8, 452152QM6, 452152QN4, 452152QP9, 452152QQ7, 452152QR5, 452152QS3, 452152QT1, 452152QU8, 452152QV6, 452152QW4

19. State of Illinois General Obligation Bonds, Series of September 2012, \$50,000,000 Dated: September 25, 2012

452152PR6, 452152PS4, 452152PT2, 452152PU9, 452152PV7, 452152PW5, 452152PX3

20. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds), Taxable Series of May 2012, \$425,040,000 Dated: May 17, 2012

452227FG1, 452227FH9, 452227FJ5, 452227FK2, 452227FL0, 452227FM8, 452227FN6, 452227FP1, 452227FQ9, 452227FR7, 452227FS5, 452227FT3

21. State of Illinois General Obligation Refunding Bonds Series of May 2012, \$1,797,740,000 Dated: May 8, 2012

452152ME8, 452152MF5, 452152MG3, 452152MT5, 452152MP3, 452152MH1, 452152MJ7, 452152MQ1, 452152MK4, 452152ML2, 452152MM0, 452152MR9, 452152MN8

22. State of Illinois General Obligation Bonds, Series of March 2012, \$575,000,000, Dated: March 27, 2012

452152KX8, 452152KY6, 452152KZ3, 452152LA7, 452152LB5, 452152LC3, 452152LD1, 452152LE9, 452152LF6, 452152LU3, 452152LG4, 452152LH2, 452152LJ8, 452152LV1, 452152LK5, 452152LL3, 452152LM1, 452152LN9, 452152LP4, 452152LQ2, 452152LR0, 452152LS8, 452152LT6

23. State of Illinois General Obligation Bonds, Series A of January 2012, \$525,000,000; State of Illinois General Obligation Bonds, Taxable Series B of January 2012, \$275,000,000 Dated: January 20, 2012

452152KC4, 452152JB8, 452152KD2, 452152JC6, 452152KE0, 452152JD4, 452152KF7, 452152JE2, 452152KG5, 452152JF9, 452152KH3, 452152JG7, 452152KJ9, 452152JH5, 452152KK6, 452152JJ1, 452152JK8, 452152KL4, 452152KM2, 452152JL6, 452152JM4, 452152KN0, 452152JN2, 452152KP5, 452152JP7, 452152JQ5, 452152JR3, 452152JS1, 452152JT9, 452152JU6, 452152JV4, 452152JW2, 452152KQ3, 452152JX0

24. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Series of October 2011, \$300,000,000 Dated: November 4, 2011

452227EJ6, 452227EK3, 452227EL1, 452227EM9, 452227EN7, 452227EP2, 452227EQ0, 452227ER8, 452227ES6, 452227ET4, 452227EU1, 452227EV9, 452227EW7, 452227EX5, 452227EY3, 452227EZ0, 452227FA4, 452227FB2

25. State of Illinois General Obligation Bonds, Taxable Series of February 2011, \$3,700,000,000 Dated: March 10, 2011

452152HS3, 452152HT1, 452152HU8

26. Railsplitter Tobacco Settlement Authority, Tobacco Settlement Revenue Bonds, Series 2010, \$1,503,460,000 Dated: December 8, 2010

75076PAF2, 75076PAG0, 75076PAN5, 75076PAH8, 75076PAP0, 75076PAJ4, 75076PAQ8, 75076PAS4, 75076PAR6, 75076PAT2

27. State of Illinois General Obligation Bonds, Taxable Build America Bonds, Series 2010-5, \$900,000,000 Dated: July 21, 2010

452152GR6, 452152GS4

28. State of Illinois General Obligation Bonds, Taxable Build America Bonds, Series 2010-4, \$300,000,000 Dated: July 1, 2010

452152FW6, 452152FX4, 452152FY2, 452152FZ9, 452152GA3, 452152GB1

29. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Junior Obligation Series of June 2010, \$455,080,000 Dated: June 25, 2010

452227DK4, 452227DL2, 452227DM0, 452227DN8, 452227DP3

30. State of Illinois General Obligation Bonds, Taxable Build America Bonds, Series 2010-2, \$300,000,000 Dated: April 26, 2010

452152DJ7, 452152DK4, 452152DL2, 452152DM0, 452152DN8, 452152DP3, 452152DQ1, 452152DR9, 452152DS7, 452152DV0, 452152DW8, 452152DX6, 452152DY4, 452152DT5, 452152DU2

31. State of Illinois General Obligation Bonds, Taxable Build America Bonds, Series 2010-3, \$700,000,000 Dated: April 26, 2010

452152FH9, 452152FJ5, 452152FK2, 452152FL0, 452152FM8, 452152FN6, 452152FA4

32. State of Illinois General Obligation Bonds, Taxable Build America Bonds, Taxable Series of March 2010, \$56,000,000 Dated: April 26, 2010

452152EF4, 452152EG2, 452152EH0, 452152EJ6, 452152EK3, 452152EL1, 452152EM9, 452152EN7, 452152EP2, 452152ES6, 452152ET4, 452152EU1, 452152EV9, 452152EQ0, 452152ER8

33. State of Illinois General Obligation Refunding Bonds, Series of February 2010, \$1,501,300,000 Dated: March 3, 2010

452152PL9, 452152PK1, 452152BU4, 452152CP4, 452152CQ2, 452152BV2, 452152CE9, 452152CR0, 452152BW0, 452152CS8, 452152BX8, 452152CF6, 452152CT6, 452152CG4, 452152BY6, 452152BZ3, 452152CH2, 452152CU3, 452152CV1, 452152CA7, 452152CJ8, 452152CW9, 452152CB5, 452152CC3

34. State of Illinois General Obligation Bonds Taxable Build America Bonds, Series 2010-1, \$1,000,000,000 Dated: February 4, 2010

452152BF7, 452152BG5, 452152BH3, 452152BJ9, 452152BK6, 452152BL4, 452152BM2

35. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Series B of December 2009, \$375,000,000 Dated: December 23, 2009

452227DB4, 452227CK5, 452227CL3, 452227HS3, 452227HY0, 452227CM1, 452227HZ7, 452227CN9, 452227HT1, 452227CP4, 452227CQ2, 452227CR0, 452227CS8, 452227HU8, 452227JA0, 452227DC2, 452227CT6, 452227JB8, 452227HV6, 452227CU3, 452227JC6, 452227HW4, 452227CV1, 452227CW9, 452227CX7, 452227CY5

36. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Series A of December, 2009,

\$154,920,000 Dated: December 10, 2009

452227BP5, 452227BQ3, 452227BR1, 452227BS9, 452227BT7, 452227BU4, 452227BV2,  
452227BW0, 452227BX8, 452227BY6, 452227BZ3, 452227CA7, 452227CB5, 452227CC3

37. State of Illinois General Obligation Bonds, Series A of September, 2009, \$400,000,000 Dated: September 23, 2009

452152PJ4, 452152PH8, 4521517V9, 4521517W7, 4521517X5, 4521517Y3, 4521517Z0, 4521518A4,  
4521518B2, 4521518C0, 4521518D8, 4521518E6, 4521518F3, 4521518G1, 4521518H9, 4521518J5,  
4521518K2, 4521518L0, 4521518M8, 4521518N6, 4521518P1

38. State of Illinois General Obligation Bonds, Series of April, 2009, \$150,000,000 Dated: April 14, 2009

4521516S7, 4521516T5, 4521516U2, 4521516V0, 4521516W8, 4521516X6, 4521516Y4, 4521516Z1,  
4521517A5, 4521517B3, 4521517C1, 4521517D9, 4521517E7, 4521517F4

39. State of Illinois General Obligation Bonds Series of April 2008, \$125,000,000 Dated: May 1, 2008

4521513V3, 4521513W1, 4521513X9, 4521513Y7, 4521513Z4, 4521514A8, 4521514B6, 4521514C4,  
4521514D2, 4521514E0, 452152K42, 4521514F7, 452152J85, 4521514G5, 452152K59, 452152J93,  
452152K67, 452152K26, 4521514H3, 4521514J9, 452152K34, 452152K75

40. State of Illinois General Obligation Refunding Bonds, Series B of June 2007, \$329,000,000 Dated: June 27, 2007

452151S46, 452151S53, 452151S61, 452151S79, 452151S87

41. State of Illinois General Obligation Bonds, Series A of June 2007, \$108,000,000 Dated: June 26, 2007

452151P80, 452151P98, 452151Q22, 452151Q30, 452151Q48, 452151Q55, 452151Q63, 452151Q71,  
452151Q89

42. State of Illinois General Obligation Bonds, Series of April 2007, \$150,000,000 Dated: April 19, 2007

452151L27, 452151L35, 452151L43, 452151L50, 452151L68, 452151L76, 452151L84, 452151L92,  
452151M26, 452151M34, 452151M42, 452151M59, 452151M91

43. State of Illinois General Obligation Bonds, \$300,000,000 consisting of Series A of June 2006, \$285,000,000 and Series B of June 2006, \$15,000,000 Dated: June 29, 2006

452151ZM8, 452151ZN6, 452151ZP1, 452151ZQ9, 452151ZR7, 452151ZS5, 452151ZT3,  
452151ZU0, 452151ZV8, 452151ZW6, 452151ZX4, 452151ZY2, 452151ZZ9, 452151A29,  
452151A37

44. State of Illinois General Obligation Refunding Bonds Series of June 2006, \$274,950,000 Dated: June 29, 2006

452151C35, 452151C43, 452151C50, 452151C68, 452151C76

45. State of Illinois General Obligation Bonds Series of January 2006, \$325,000,000 Dated: January 18, 2006

452151XR9, 452151XS7, 452151XT5, 452151XU2, 452151XV0, 452151XW8, 452151XX6, 452151XY4, 452151XZ1, 452151YA5, 452151YB3, 452151YC1, 452151YD9, 452151YE7, 452151YF4

46. State of Illinois General Obligation Bonds Series of September 2005, \$300,000,000 Dated: September 29, 2005

452152PG0, 452151WC3, 452151WD1, 452151WE9, 452151WF6, 452151WG4, 452151WH2, 452152J51, 452152J28, 452151WJ8, 452151WK5, 452151WL3, 452152J69, 452152J36, 452151WM1, 452151WN9, 452151WP4, 452151WQ2, 452152J44, 452152J77, 452151WR0, 452151WS8

47. State of Illinois General Obligation Bonds, Series of September 2004, \$285,000,000 Dated: September 28, 2004

452151RF2, 452151RG0, 452151RH8, 452151RJ4, 452152H95, 452152H87, 452151RK1, 452151RL9, 452151RM7, 452152PE5, 452152PD7, 452151RN5, 452151RP0, 452151RQ8, 452151RR6, 452151RS4, 452151RT2, 452151RU9

48. State of Illinois General Obligation Bonds Pension Funding Series of June 2003 (Taxable), \$10,000,000,000, Dated: June 12, 2003

452151LD3, 452151LE1, 452151LL5, 452151LF8, 452151NN9, 452151VP5

49. State of Illinois, Build Illinois Bonds (Sales Tax Revenue Bonds), Illinois FIRST, Series of November 2002, \$182,225,000, Dated: November 26, 2002

452227HB0, 452227HJ3

50. State of Illinois, General Obligation College Savings Bonds (Zero Coupon Bonds), Series of October 2002, \$62,078,507.90, Dated: October 31, 2002

452151FF5, 452151FG3, 452151FH1, 452151FJ7, 452151FK4, 452151FL2, 452151FM0, 452151FN8

51. Illinois Development Finance Authority, State of Illinois Revolving Fund Revenue Bonds, Series 2002 (Master Trust), \$150,000,000, June 27, 2002

45188RU49, 45188RU56, 45188RU64, 45188RU72, 45188RU80

52. State of Illinois, Build Illinois Bonds (Sales Tax Revenue Bonds), Illinois FIRST, Second Series of May 2002, \$94,815,000, Dated: May 2, 2002

452226R21, 452226R39, 452226R47, 452226R54

53. State of Illinois, Build Illinois Bonds (Sales Tax Revenue Bonds), Illinois FIRST, Series of April 2002, \$150,000,000, Dated: April 23, 2002

452226P80, 452226P98, 452226Q22, 452226Q30, 452226Q48

54. State of Illinois, General Obligation Bonds, Illinois FIRST, Series of November 2001, \$375,000,000, Dated: November 1, 2001

4521502W4, 4521502X2, 4521502Y0, 4521502Z7, 4521503A1, 4521503B9, 4521503C7, 4521503D5

55. State of Illinois, Build Illinois Bonds (Sales Tax Revenue Bonds), Illinois FIRST, Series of September 2001, \$110,450,000, Dated: October 2, 2001

452226M59, 452226M67, 452226M75, 452226M83

56. State of Illinois, General Obligation Bonds, Illinois FIRST, Series of August 2001, \$375,000,000, Dated: August 1, 2001

452150Y58, 452150Y66, 452150Y74, 452150Y82, 452150Y90, 452150Z24, 452150Z32

57. State of Illinois, General Obligation College Savings Bonds (Zero Coupon Bonds), Series of October 2000, \$101,855,028.75, Dated: October 19, 2000

452150K95, 452150L29, 452150L37, 452150L45, 452150L52, 452150L60

58. Participations Evidencing Proportionate Interests in Installment Payments to be paid by The State of Illinois acting by the Department of Central Management Services for the benefit of the Illinois Department of Transportation, \$34,155,000 Dated: November 1, 1999

451885BU0

59. State of Illinois, General Obligation College Savings Bonds (Zero Coupon Bonds), Series of November 1998, \$122,334,151.50, Dated: November 10, 1998

452150SB2, 452150SC0, 452150SD8, 452150SE6

60. State of Illinois General Obligation College Savings Bonds Series of November 1997 (Zero Coupon Bonds), \$168,330,467.30 Dated: November 13, 1997

452150HL2, 452150HM0, 452150HN8

61. Participations Evidencing Proportionate Interests in Installment Payments to be paid by The State of Illinois acting by the Department of Central Management Services for the benefit of the Environmental Protection Agency, \$33,150,000 Dated: April 1, 1996

451885BB2

62. Participations Evidencing Proportionate Interests in Installment Payments to be paid by The State of Illinois acting by the Department of Central Management Services for the benefit of the Department of Public Aid, \$19,430,000 Dated: February 1, 1996  
452223BW9

63. State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds), Series P, \$100,000,000 Dated: May 15, 1992  
452226RW5

---

**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

**Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

**Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

**Event Filing**

**Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Illinois, State of Moody's Assignment October 9, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

##### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: [emmaagent@dacbond.com](mailto:emmaagent@dacbond.com)

Relationship to Issuer: Dissemination Agent

**Certification Authorized By:**

/s/ Kelly Hutchinson

Name: Kelly Hutchinson

Title: Capital Markets Director

Entity: Illinois, State of