



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Michigan Finance Authority Local Government Loan Program Revenue Bonds, (City of Detroit Distributable State Aid First Lien LTGO Refunding Local Project Bonds) (Federally Taxable), Series 2016C-1, \$240,965,000 Dated: August 11, 2016
59447TJS3, 59447TJT1, 59447TJU8, 59447TJV6, 59447TJW4, 59447TJX2, 59447TJY0, 59447TJZ7, 59447TKA0, 59447TKB8
2. Michigan Finance Authority Local Government Loan Program Revenue Bonds, (City of Detroit Distributable State Aid Fourth Lien UTGO Refunding Local Project Bonds) (Federally Taxable), Series 2016C-4, \$19,855,000 Dated: August 11, 2016
59447TLB7, 59447TLC5, 59447TLD3, 59447TLE1, 59447TLF8, 59447TLG6, 59447TLH4, 59447TLJ0, 59447TLK7, 59447TLL5, 59447TLM3, 59447TLN1
3. Michigan Finance Authority Local Government Loan Program Revenue Bonds, (City of Detroit Distributable State Aid Fourth Lien UTGO Refunding Local Project Bonds) (Tax-Exempt), Series 2016C-3, \$222,185,000 Dated: August 11, 2016
59447TKP7, 59447TKQ5, 59447TKR3, 59447TKS1, 59447TKT9, 59447TKU6, 59447TKV4, 59447TKW2, 59447TKX0, 59447TKY8, 59447TKZ5, 59447TLA9
4. Michigan Finance Authority Local Government Loan Program Revenue Bonds, (City of Detroit Distributable State Aid Third Lien LTGO Refunding Local Project Bonds) (Federally Taxable), Series 2016C-2, \$123,175,000 Dated: August 11, 2016
59447TKC6, 59447TKD4, 59447TKE2, 59447TKF9, 59447TKG7, 59447TKH5, 59447TKJ1, 59447TKK8, 59447TKL6, 59447TKM4, 59447TKN2
5. City of Detroit, Michigan, Financial Recovery Bond, Series 2014C, \$88,430,021 Dated: December 10, 2014
251093T26
6. City of Detroit, Michigan, Financial Recovery Bonds, Series 2014B (Limited Tax), \$631,964,145 (consisting of) Financial Recovery Bonds, Series 2014B-1, \$616,560,047; Financial Recovery Bonds, Series 2014B-2, \$15,404,098 Dated: December 10, 2014

251093S92, 251093S84

7. Michigan Finance Authority Local Government Loan Program Revenue Bonds, (City of Detroit Financial Recovery Income Tax Revenue and Refunding Local Project Bonds)(Federally Taxable), Series 2014F-2, \$110,275,000 Conversion Date: September 1, 2015 Original Date: December 10, 2014 59447TEA7

8. Michigan Finance Authority Local Government Loan Program Revenue Bonds, (City of Detroit Financial Recovery Income Tax Revenue and Refunding Local Project Bonds), Series 2014F-1, \$134,725,000 Conversion Date: September 1, 2015 Original Date: December 10, 2014 59447TDU4, 59447TDV2, 59447TDW0, 59447TDX8, 59447TDY6, 59447TDZ3

9. Michigan Finance Authority Local Government Loan Program Revenue Bonds, Series 2014F (City of Detroit Financial Recovery Income Tax Revenue and Refunding Local Project Bonds) \$275,000,000 Dated: December 10, 2014 59447P4Y4, 59447P4X6

10. Michigan Finance Authority Local Government Loan Program Revenue Bonds, Series 2014G (City of Detroit Unlimited Tax General Obligation Restructured Local Project Bonds), \$287,560,790 Dated: December 10, 2014 59447P3H2, 59447P2W0, 59447PR94, 59447PS85, 59447PU41, 59447PV99, 59447P3P4, 59447P3V1, 59447P4F5, 59447P4R9, 59447P4V0, 59447PQ79, 59447PR45, 59447PZ79, 59447PZ87, 59447P2C4, 59447P2D2, 59447P2K6, 59447PS28, 59447PS93, 59447PU58, 59447PW23, 59447P3Q2, 59447P3W9, 59447P4G3, 59447P4S7, 59447P4W8, 59447PR52, 59447PQ87, 59447PZ95, 59447P2E0, 59447P2F7, 59447P2G5, 59447P2L4, 59447P2X8, 59447P3J8, 59447P3K5, 59447P2Y6, 59447PS36, 59447PT27, 59447PU66, 59447PW31, 59447PX30, 59447P3R0, 59447P3X7, 59447P4H1, 59447PR60, 59447PQ95, 59447PY47, 59447P2M2, 59447P3L3, 59447P2Z3, 59447P2N0, 59447PS44, 59447PT35, 59447PU74, 59447PU82, 59447PW49, 59447PW56, 59447PX48, 59447PX55, 59447P3S8, 59447P3Y5, 59447P4J7, 59447PY54, 59447PY62, 59447P3A7, 59447P2P5, 59447PY70, 59447PS51, 59447PT43, 59447PT50, 59447PT76, 59447PU90, 59447PW64, 59447PX63, 59447P3Z2, 59447P4K4, 59447P3B5, 59447P2Q3, 59447PY88, 59447P4L2, 59447P4A6, 59447PT68, 59447PT84, 59447PV24, 59447PV32, 59447PW72, 59447PW80, 59447PX71, 59447P3C3, 59447P2R1, 59447PZ20, 59447PV40, 59447PV57, 59447PW98, 59447PX22, 59447PX89, 59447PX97, 59447PY96, 59447P3D1, 59447P2S9, 59447PZ46, 59447PY21, 59447PY39, 59447P4B4, 59447P4M0, 59447PZ38, 59447P3E9, 59447P2T7, 59447P4C2, 59447P4N8

11. Michigan Finance Authority Local Government Loan Program Revenue Bonds, Series 2012C (City of Detroit Limited Tax General Obligation Local Project Bonds Third Lien), \$129,520,000 Dated: August 23, 2012 59447PQY0, 59447PQZ7, 59447PRA1, 59447PRB9, 59447PRC7, 59447PRD5, 59447PRE3, 59447PRF0, 59447PRG8, 59447PRH6, 59447PRJ2, 59447PRK9, 59447PRL7, 59447PRM5,

59447PRN3, 59447PRP8, 59447PRQ6

12. Michigan Finance Authority Local Government Loan Program Revenue Bonds, Series 2010E (City of Detroit Unlimited Tax General Obligation Local Project Bonds)(Federally Taxable), \$100,000,000
Dated: December 16, 2010
59447PCY5, 59447PCZ2, 59447PDB4, 59447PDA6

13. City of Detroit, Michigan Distributable State Aid General Obligation (Limited Tax) Bonds, Series 2010, \$249,790,000 Dated: March 18, 2010
251093R44, 251093R51, 251093R69, 251093R77, 251093R85, 251093R93, 251093S68, 251093S27, 251093S50, 251093S35

14. City of Detroit, Michigan, \$204,920,000 consisting of General Obligation Bonds (Unlimited Tax), Series 2008-A, \$58,630,000 and General Obligation Refunding Bonds (Unlimited Tax), Series 2008-B(1), \$66,475,000 and General Obligation Refunding Bonds (Unlimited Tax) Series 2008-B(2) (Taxable), \$5,100,000 and General Obligation Capital Improvement Bonds (Limited Tax), Series 2008-A(1), \$49,715,000 and General Obligation Capital Improvement Bonds (Limited Tax), Series 2008-A(2) (Taxable), \$25,000,000 Dated: June 9, 2008
2510932U3, 2510932J8, 2510932K5, 2510932V1, 2510932L3, 2510932W9, 251093M80, 251093P87, 2510932X7, 2510932M1, 251093M98, 2510932N9, 251093N22, 2510932P4, 251093N30, 2510932Q2, 251093N48, 2510932R0, 251093N55, 2510932S8, 251093N63, 2510932T6

15. City of Detroit, Michigan, \$82,565,000 consisting of General Obligation Bonds (Unlimited Tax), Series 2005-B, \$51,760,000 and General Obligation Refunding Bonds (Unlimited Tax), Series 2005-C, \$30,805,000 Dated: December 13, 2005
2510932C3, 251093Y95, 251093Z29, 2510932D1, 2510932E9, 251093Z37, 251093K41, 251093G87, 2510932F6, 251093Z45, 251093K58, 251093G95, 2510932G4, 251093Z52, 251093H29, 251093K66, 2510932H2, 251093Z60, 251093H37, 251093Z78, 251093H45, 251093Z86, 251093H52, 251093Z94, 251093H60, 2510932A7, 251093H78, 2510932B5

16. City of Detroit, Michigan, \$173,965,000 General Obligation Bonds (Unlimited Tax), Series 2004-A(1), \$39,270,000 and General Obligation Bonds (Unlimited Tax), Series 2004-A(2), \$2,055,000 and General Obligation Refunding Bonds (Unlimited Tax), Series 2004-B(1), \$53,085,000 and General Obligation Refunding Bonds (Unlimited Tax), Series 2004-B(2) (Federally Taxable, \$17,270,000 and General Obligation Self-Insurance Bonds (Limited Tax), Series 2004 (Federally Taxable), \$62,285,000 Dated: September 9, 2004
251093Y38, 251093Y46, 251093Y53, 251093Y61, 251093Y87, 251093Y79, 251093X21, 251093X39, 251093X47, 251093X54, 251093X62, 251093X88, 251093X70, 251093X96, 251093Y20

17. City of Detroit, Michigan, \$54,790,000 General Obligation Bonds (Unlimited Tax), Series 2003-A, \$44,020,000 and General Obligation Refunding Bonds (Unlimited Tax), Series 2003-B, \$10,770,000

Dated: October 21, 2003

251093U99, 251093V23, 251093V31, 251093V49, 251093V56, 251093V64, 251093V80, 251093V72, 251093V98, 251093W71, 251093W22, 251093W97, 251093W89

18. City of Detroit, Michigan General Obligation Bonds (Unlimited Tax), Series 1999A, \$44,100,000

Dated: April 1, 1999

251093T34, 251093T42, 251093T59, 251093T67, 251093T75

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Moody's upgrades Detroit, MI Issuer Rating October 13, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Christa McLellan

Name: Christa McLellan

Title: Deputy CFO/Treasurer

Entity: Detroit, MI, City of