



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. California Health Facilities Financing Authority Revenue Bonds, Kaiser Permanente, Series 2017A, \$1,747,015,000 Consisting of \$408,390,000 Subseries 2017A-1 (Green Bonds) and \$1,338,625,000 Subseries 2017A-2, Dated: May 3, 2017
13032UMR6, 13032UMM7, 13032UMN5, 13032UMP0, 13032UMQ8
2. California Health Facilities Financing Authority Revenue Bonds, Kaiser Permanente, Series 2017B, Series 2017C and Series 2017D, \$379,460,000, Dated: May 3, 2017
13032UMS4, 13032UMT2, 13032UMU9
3. Kaiser Permanente, Taxable Bonds, Series 2017, \$2,075,000,000, Dated: May 3, 2017 (Non-Muni Corporate Security)
48305QAC7, 48305QAD5
4. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2012A, \$869,690,000, Dated: April 18, 2012
1307955E3
5. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2012B, \$100,000,000, Dated: April 18, 2012
1307955G8
6. Kaiser Permanente Taxable Bonds, Series 2012, \$1,000,000,000, Dated: April 11, 2012 (Non-Muni Corporate Security)
48305QAA1, 48305QAB9
7. California Health Facilities Financing Authority Revenue Bonds, Kaiser Permanente, Series 2011A, \$50,000,000, Dated: May 3, 2011
13033LMH7
8. California Health Facilities Financing Authority Revenue Bonds, Kaiser Permanente, Series 2011B, \$50,000,000, Dated: May 3, 2011

13033LMJ3

9. California Health Facilities Financing Authority Revenue Bonds, Kaiser Permanente, Series 2011C, \$50,000,000, Dated: May 3, 2011

13033LMK0

10. California Health Facilities Financing Authority Revenue Bonds, Kaiser Permanente, Series 2011D, \$54,545,000, Dated: May 3, 2011

13033LML8

11. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2009A, \$750,000,000, Dated: June 3, 2009

130795D95, 130795E29

12. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2009B, \$450,000,000, Dated: June 3, 2009

13080HDT2, 13079UDB5, 13079UDA7, 13079QDQ1, 13079SCQ8, 13079TCU7, 13079SCS4, 13079QDR9, 13080HDU9, 13079RBK4, 13079SCR6, 13079UDC3, 13079QDS7, 13079TCV5, 13079TCW3, 13079SCT2, 13079RBL2, 13080HDY1, 130795H75, 130795H67, 130795H59, 130795H42, 130795H34, 130795H26

13. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2009C, \$193,220,000, Dated: June 3, 2009, Conversion Date: October 31, 2019

130795C96, 130795C88, 130795C70

14. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2009D, \$50,000,000, Dated: June 3, 2009

13080NBP9, 13080NBN4

15. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2008A, \$150,000,000, Dated: May 1, 2008

130795SZ1

16. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2008B, \$200,000,000, Dated: May 1, 2008

13079JPQ4, 13079JPS0, 13079JPT8, 13079JPU5, 130795TA5

17. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2008C, \$146,865,000, Dated: May 1, 2008, Conversion Date: April 1, 2010

13080LDZ9, 13080LED7, 13080LEA3, 13080LEB1, 13080LEC9, 13080LEE5, 13080LEG0,

130795T64, 130795TP2

18. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2007A, \$222,670,000, Dated: February 1, 2007

1309116M7, 1309116N5

19. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2007B, \$251,240,000, Dated: February 1, 2007

1309116P0

20. California Health Facilities Authority Revenue Bonds, Kaiser Permanente, Series 2006A, \$200,000,000, Dated: June 8, 2006

13033FK41, 13033FK58

21. California Health Facilities Financing Authority Revenue Bonds, Kaiser Permanente, Series 2006C, \$251,200,000, Dated: June 8, 2006, Conversion Date: October 31, 2019

13033FK74

22. California Health Facilities Financing Authority Revenue Bonds, Kaiser Permanente, Series 2006E, \$175,000,000, Dated: June 8, 2006

13032TLC3, 13032TLD1, 13032TLE9, 13032TLJ8, 13032TLK5, 13032TLG4, 13032TLM1, 13032TLH2, 13033FK66

23. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2006B, \$700,000,000, Dated: June 8, 2006

1309112G4, 1309112H2

24. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2006D, \$100,000,000, Dated: June 8, 2006

13078UPP2, 13078UPN7, 13078UPR8, 13078UPQ0, 1309112R0

25. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2004E, \$150,000,000, Dated: March 30, 2004

13080M4P9, 13080M4R5, 13080M4S3, 13080M4U8, 13080M4T1, 13080M4V6, 13080M4W4, 13080M4X2, 130911WJ5

26. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2004I, \$150,000,000, Dated: March 30, 2004

13080Q4Q8, 13080Q4T2, 13080Q4U9, 13080Q4V7, 13080Q4W5, 13080Q4X3, 130911WN6

27. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2004J, \$77,290,000, Dated: March 30, 2004, Conversion Date: October 31, 2019
130911WH9

28. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2004K, \$150,000,000, Dated: March 30, 2004
13078GTB0, 13078GTD6, 13078GTE4, 13078GTF1, 13078GTG9, 13078GTH7, 130911WP1

29. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2004L, \$77,290,000, Dated: March 30, 2004, Conversion Date: October 31, 2019
130911WD8

30. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2004M, \$115,940,000, Dated: March 30, 2004, Conversion Date: October 31, 2019
130911WE6

31. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2003B, \$46,600,000, Dated: August 6, 2003
130911RX0

32. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2003C, \$48,960,000, Dated: August 6, 2003
130911RY8

33. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2003D, \$44,440,000, Dated: August 6, 2003, Conversion Date: October 31, 2019
130911RZ5

34. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2002A, \$100,000,000, Dated: May 8, 2002
130911KZ2

35. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2002B, \$100,000,000, Dated: May 8, 2002
130911LA6

36. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2002C, \$87,735,000, Dated: May 8, 2002, Reoffering Date: June 1, 2012
1307955F0

37. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2002E, \$97,280,000, Dated: May 8, 2002, Conversion Date: May 2, 2011
1309117L8

38. California Statewide Communities Development Authority Revenue Bonds, Kaiser Permanente, Series 2001B, \$75,000,000, Dated: December 4, 2001
130911JJ0

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Fitch Affirms Kaiser's IFS Ratings at 'A+', Outlooks Revised

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Jeanette Bettles

Name: Jeanette Bettles

Title: Treasury Manager

Entity: Kaiser Permanente, CA