



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. County of Franklin, Ohio Revenue Bonds (Trinity Health Credit Group), Series 2017OH, \$91,765,000, Dated: January 19, 2017
353202FL3, 353202FM1
2. Idaho Health Facilities Authority, Hospital Revenue Bonds (Trinity Health Credit Group), Series 2017ID, \$57,120,000, Dated: January 19, 2017
45129UCC6, 45129UCD4
3. Maryland Health and Higher Educational Facilities Authority Revenue Bonds (Trinity Health Credit Group), Series 2017MD, \$30,065,000, Dated: January 19, 2017
574218T52, 574218T45
4. Michigan Finance Authority, Hospital Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2017MI, \$165,205,000, Dated: January 19, 2017
59447TPK3, 59447TPL1, 59447TPM9, 59447TPN7, 59447TPP2, 59447TPQ0, 59447TPR8
5. Idaho Health Facilities Authority Revenue Bonds (Trinity Health Credit Group), Series 2016ID, \$22,895,000 (Part of \$555,625,000 COMPOSITE ISSUE), Dated: January 26, 2016
451295YC7, 451295YB9
6. Michigan Finance Authority, Hospital Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2016MI, \$271,015,000 (Part of \$555,625,000 COMPOSITE ISSUE), Dated: January 26, 2016
59447TGG2, 59447TGH0, 59447TGJ6, 59447TGK3, 59447TGL1, 59447TGM9, 59447TGN7, 59447TGP2, 59447TGQ0, 59447TGR8, 59447TGS6, 59447TGT4, 59447TGU1, 59447TGV9, 59447TGW7, 59447TGX5, 59447TGY3, 59447TGZ0, 59447THD8, 59447THA4, 59447THC0, 59447THB2
7. Montgomery County, Maryland Revenue Bonds (Trinity Health Credit Group), Series 2016MD, \$41,390,000 (Part of \$555,625,000 COMPOSITE ISSUE), Dated: January 26, 2016
61336PEV9

8. State of Connecticut Health and Educational Facilities Authority Revenue Bonds (Trinity Health Credit Group), Series 2016CT, \$220,325,000 (Part of \$555,625,000 COMPOSITE ISSUE), Dated: January 26, 2016

20774YXR3, 20774YXS1, 20774YXT9, 20774YXU6, 20774YXV4, 20774YXW2, 20774YXX0, 20774YXY8, 20774YXZ5, 20774YYA9, 20774YYB7, 20774YYC5, 20774YYD3, 20774YYE1, 20774YYF8, 20774YYG6, 20774YYN1, 20774YYH4, 20774YYJ0, 20774YYM3, 20774YYK7, 20774YYL5

9. Michigan Finance Authority, Hospital Revenue Bonds (Trinity Health Credit Group), Series 2015MI(FRN), \$100,000,000, Dated: March 12, 2015
59447P8C8

10. Idaho Health Facilities Authority, Revenue Bonds (Trinity Health Credit Group), Series 2015ID, \$171,310,000 (Part of \$896,535,000 COMPOSITE ISSUE), Dated: February 26, 2015
451295XA2, 451295XB0, 451295XC8, 451295XD6, 451295XE4, 451295XF1, 451295XG9, 451295XH7, 451295XS3, 451295XJ3, 451295XK0, 451295XL8, 451295XM6, 451295XN4, 451295XT1, 451295XP9, 451295XQ7, 451295XR5

11. Michigan Finance Authority, Hospital Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2015MI, \$561,215,000 (Part of \$896,535,000 COMPOSITE ISSUE), Dated: February 26, 2015
59447P7B1, 59447P7C9, 59447P7D7, 59447P7E5, 59447P7F2, 59447P7G0, 59447P7H8, 59447P7V7, 59447P7J4, 59447P7K1, 59447P7L9, 59447P7M7, 59447P7N5, 59447P7W5, 59447P7P0, 59447P7Q8, 59447P7X3, 59447P7Y1, 59447P7R6, 59447P7S4, 59447P7T2, 59447P7Z8, 59447P7U9

12. Montgomery County, Maryland, Revenue Bonds (Trinity Health Credit Group), Series 2015MD, \$164,010,000 (Part of \$896,535,000 COMPOSITE ISSUE), Dated: February 26, 2015
61336PET4, 61336PEU1

13. County of Franklin, Ohio Revenue Bonds (CHE Trinity Health Credit Group), Series 2013OH, \$87,245,000, Dated: October 30, 2013, Adjustment Date: March 1, 2018
353202FK5

14. Idaho Health Facilities Authority Hospital Revenue Bonds (CHE Trinity Health Credit Group), Series 2013ID, \$45,735,000, Dated: October 30, 2013, Adjustment Date: March 1, 2018
45129UCB8

15. Michigan Finance Authority Hospital Revenue Bonds (CHE Trinity Health Credit Group), Series 2013MI-1, \$65,060,000, Dated: October 30, 2013
59447PXQ9

16. Michigan Finance Authority, Hospital Revenue Bonds (CHE Trinity Health Credit Group), Series 2013MI-3, \$75,000,000 Dated: October 30, 2013
59447PXR7
17. Montgomery County, Maryland Revenue Bonds (CHE Trinity Health Credit Group), Series 2013MD, \$103,910,000, Dated: October 30, 2013
61336PES6
18. Greene County Development Authority (Georgia), Health System Revenue Bonds, Catholic Health East Issue, Series 2012, \$39,140,000, Dated: January 9, 2013
394374AA0, 394374AB8, 394374AC6
19. Saint Mary Hospital Authority, Health System Revenue Bonds, Catholic Health East Issue, Series 2012B (Fixed Rate), \$49,200,000, Dated: January 9, 2013, Remarketed: January 9, 2018
85230MCX0
20. City of Tampa, Florida Health System Revenue Bonds, Catholic Health East Issue, Series 2012A, \$28,010,000, Dated: June 27, 2012
87515EBD5, 87515EBE3, 87515EBF0, 87515EBG8, 87515EBH6, 87515EBJ2, 87515EBK9,
87515EBL7
21. North Carolina Medical Care Commission Health System Revenue Bonds, Catholic Health East Issue, Series 2012A, \$17,110,000 (Part of \$119,630,000 Composite Issue Catholic Health East Health System Revenue Bonds, Series 2012A), Dated: June 27, 2012
65820PEF8, 65820PEG6, 65820PEH4, 65820PEJ0, 65820PEK7, 65820PEL5, 65820PEM3,
65820PEN1
22. Saint Mary Hospital Authority (Pennsylvania) Health System Revenue Bonds, Catholic Health East Issue, Series 2012A, \$102,520,000 (Part of \$119,630,000 Composite Issue, Catholic Health East Health System Revenue Bonds, Series 2012A), Dated: June 27, 2012
85230MCP7, 85230MCQ5, 85230MCR3, 85230MCS1, 85230MCT9, 85230MCU6, 85230MDB7,
85230MDC5, 85230MCV4, 85230MCW2
23. Michigan Finance Authority Hospital Revenue Refunding Bonds (Trinity Health Credit Group), Series 2012MI, \$101,930,000, Dated: May 14, 2012
59465HPW0, 59465HPX8, 59465HPY6, 59465HPZ3, 59465HQA7, 59465HQB5, 59465HQC3,
59465HQD1, 59465HQE9, 59465HQM1, 59465HQF6, 59465HQN9, 59465HQG4, 59465HQH2,
59465HQP8, 59465HQR5, 59465HTE6, 59465HTK2, 59465HQL3

24. California Statewide Communities Development Authority Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2011CA, \$106,300,000 (Part of \$648,660,000 COMPOSITE ISSUE), Dated: October 20, 2011
1307954K0

25. County of Franklin, Ohio Revenue Bonds (Trinity Health Credit Group), Series 2011OH, \$14,485,000 (Part of \$648,660,000 COMPOSITE ISSUE), Dated: October 20, 2011
353202FJ8

26. Illinois Finance Authority Revenue Bonds (Trinity Health Credit Group), Series 2011IL, \$139,710,000 (Part of \$648,660,000 COMPOSITE ISSUE), Dated: October 20, 2011
45203HDN9, 45203HDD1, 45203HDE9, 45203HDF6, 45203HDG4, 45203HDH2, 45203HDJ8, 45203HDK5, 45203HDL3, 45203HDM1, 45203HDP4, 45203HDQ2

27. Michigan Finance Authority, Hospital Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2011MI, \$325,195,000 (Part of \$648,660,000 COMPOSITE ISSUE), Dated: October 20, 2011
59447PFY2, 59447PFW6, 59447PFZ9, 59447TEE9, 59447PFX4, 59447TEG4

28. Montgomery County, Maryland Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2011MD, \$62,970,000 (Part of \$648,660,000 COMPOSITE ISSUE), Dated: October 20, 2011
61336PDS7, 61336PDT5

29. County of Franklin, Ohio Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2010C, \$26,350,000 (Part of \$273,345,000 COMPOSITE ISSUE), Dated: October 28, 2010
353202FH2

30. Hospital Facility Authority of the City of Ontario, Oregon Revenue Bonds (Trinity Health Credit Group), Series 2010E, \$20,885,000 (Part of \$273,345,000 COMPOSITE ISSUE), Dated: October 28, 2010
683213AA0, 683213AB8

31. Idaho Health Facilities Authority Revenue Bonds (Trinity Health Credit Group), Series 2010D, \$28,945,000 (Part of \$273,345,000 COMPOSITE ISSUE), Dated: October 28, 2010
451295VL0

32. Indiana Finance Authority Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2010B, \$65,880,000 (Part of \$273,345,000 COMPOSITE ISSUE), Dated: October 28, 2010
455057F61, 455057F20, 455057F38, 455057F46, 455057F79, 455057F87, 455057F53

33. Michigan Finance Authority Refunding Revenue Bonds (Trinity Health Credit Group), Series 2010A, \$131,285,000 (Part of \$273,345,000 COMPOSITE ISSUE), Dated: October 28, 2010
59447PBX8, 59447PCD1, 59447PBY6, 59447PBZ3, 59447PCA7, 59447PCE9, 59447PCC3,
59447PCB5, 59447TEF6, 59447TED1

34. City of Tampa, Florida Health System Revenue Bonds, Catholic Health East Issue, Series 2010, \$26,120,000 (Part of \$418,260,000 Composite Issue Catholic Health East Health System Revenue Bonds, Series 2010), Dated: April 7, 2010
875231JM5, 875231JN3, 875231JP8, 875231JQ6, 875231JR4

35. Massachusetts Health and Educational Facilities Authority Health System Revenue Bonds, Catholic Health East Issue, Series 2010, \$16,210,000 (Part of \$418,260,000 Composite Issue Catholic Health East Health System Revenue Bonds, Series 2010), Dated: April 7, 2010
57586ERY9, 57586ERZ6, 57586ESA0, 57586ESB8

36. North Carolina Medical Care Commission Health System Revenue Bonds, Catholic Health East Issue, Series 2010, \$15,360,000 (Part of \$418,260,000 Composite Issue Catholic Health East Health System Revenue Bonds, Series 2010), Dated: April 7, 2010
65820PDY8, 65820PDZ5, 65820PEA9, 65820PED3, 65820PEB7, 65820PEC5

37. Saint Mary Hospital Authority (Pennsylvania) Health System Revenue Bonds, Catholic Health East Issue, Series 2010A, \$105,705,000 (Part of \$418,260,000 Composite Issue Catholic Health East Health System Revenue Bonds, Series 2010), Dated: April 7, 2010
85230MBU7, 85230MBV5, 85230MBW3, 85230MBX1, 85230MBY9, 85230MBZ6, 85230MCA0,
85230MDA9, 85230MCZ5

38. Saint Mary Hospital Authority (Pennsylvania) Health System Revenue Bonds, Catholic Health East Issue, Series 2010B, \$54,890,000 (Part of \$418,260,000 Composite Issue, Catholic Health East Health System Revenue Bonds, Series 2010), Dated: April 7, 2010
85230MCJ1, 85230MCK8, 85230MCL6, 85230MCM4, 85230MCN2

39. State of Connecticut Health and Educational Facilities Authority Health System Revenue Bonds Catholic Health East Issue, Series 2010, \$19,560,000 (Part of \$418,260,000 Composite Issue Catholic Health East Health System Revenue Bonds, Series 2010), Dated: April 7, 2010
20774UV51, 20774UV69, 20774UV77, 20774UV85, 20774UV93, 20774UW27, 20774UW35

40. New Jersey Health Care Facilities Financing Authority Health System Revenue Bonds, Catholic Health East Issue, Series 2010, \$130,680,000 (Part of \$418,260,000 Composite Issue Catholic Health East Health System Revenue Bonds, Series 2010), Dated: March 31, 2010
64579FZW6, 64579FZX4, 64579FZY2, 64579FZZ9, 64579FA29, 64579FA52, 64579FA60,

64579FA78, 64579FA45, 64579FA86, 64579FB28, 64579FA94, 64579F3K7, 64579F3J0, 64579FA37

41. Indiana Finance Authority Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2009A, \$244,655,000, Dated: November 13, 2009

455057VE6, 455057VF3, 455057VG1, 455057VH9, 455057VJ5, 455057VK2

42. Michigan State Hospital Finance Authority Revenue Bonds (Trinity Health Credit Group), Series 2009B, \$50,315,000, Dated: November 13, 2009, Remarketed: May 15, 2012

59465HPN0, 59465HPP5

43. Michigan State Hospital Finance Authority Revenue Bonds (Trinity Health Credit Group), Series 2009C, \$50,295,000, Dated: November 13, 2009, Remarketed: May 16, 2012

59465HPQ3, 59465HPR1

44. Development Authority of the Unified Government of Athens - Clarke County, Georgia, Health System Revenue Bonds, Catholic Health East Issue, Series 2009, \$16,335,000 (Part of \$157,015,000 Composite Issue, Catholic Health East Revenue Bonds, Series 2009), Dated: March 19, 2009

047059BB5

45. Massachusetts Health and Educational Facilities Authority, Health System Revenue Bonds, Catholic Health East Issue, Series 2009, \$30,660,000 (Part of \$157,015,000 Composite Issue, Catholic Health East Health System Revenue Bonds, Series 2009), Dated: March 19, 2009

57586EGR6

46. Montgomery County Higher Education and Health Authority (Pennsylvania), Health System Revenue Bonds, Catholic Health East Issue, Series 2009, \$5,570,000 (Part of \$157,015,000 Composite Issue, Catholic Health East Health System Revenue Bonds, Series 2009), Dated: March 19, 2009

613603VP1, 613603VN6, 613603SH3

47. Saint Mary Hospital Authority (Pennsylvania), Health System Revenue Bonds, Catholic Health East Issue, Series 2009, \$34,890,000 (Part of \$157,015,000 Composite Issue, Catholic Health East Health System Revenue Bonds, Series 2009), Dated: March 19, 2009

85230MBM5

48. Idaho Health Facilities Authority Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2008B, \$178,310,000, Dated: November 13, 2008

451295TA7, 451295TB5, 451295TC3, 451295TD1, 451295TE9, 451295TF6, 451295TG4

49. Indiana Finance Authority Variable Rate Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2008D, consisting of \$196,765,000 Series 2008D-1, \$189,310,000 Series 2008D-2

(Remarketed June 1, 2012), Dated: November 13, 2008
455057QM4, 455057QN2

50. Michigan State Hospital Finance Authority Refunding Revenue Bonds (Trinity Health Credit Group), Series 2008C (Fixed Rate), \$204,040,000, Dated: November 13, 2008, Remarketed: December 28, 2017
59465HPM2, 59465HPL4, 59465HTC0, 59465HTH9

51. Michigan State Hospital Finance Authority Revenue and Refunding Bonds (Trinity Health Credit Group), Series 2008A, \$313,295,000 consisting of \$192,795,000 Series 2008A-1 and \$120,500,000 Series 2008A-2, Dated: November 13, 2008
59465HKD7, 59465HKE5, 59465HKF2, 59465HTM8, 59465HKG0, 59465HTP1, 59465HKH8, 59465HKJ4, 59465HRW8, 59465HTQ9, 59465HTN6, 59465HRV0, 59465HKK1, 59465HSW7, 59465HSV9, 59465HKN5, 59465HKM7, 59465HKL9

52. North Carolina Medical Care Commission, Health System Revenue Bonds Catholic Health East Issue, Series 2008, \$30,475,000, Dated: April 24, 2008, Remarketed: October 30, 2013
65820PCY9

53. Massachusetts Health and Educational Facilities Authority, Health System Revenue Bonds, Catholic Health East Issue, Series 2007C, \$51,475,000 (Part of \$333,430,000 Composite Issue, Catholic Health East Issue, Series 2007), Dated: April 19, 2007
57586CXY6

54. Montgomery County Higher Education and Health Authority (Pennsylvania), Health System Revenue Bonds, Catholic Health East Issue, Series 2007D, \$17,135,000 (Part of \$333,430,000 Composite Issue, Catholic Health East Issue, Series 2007), Dated: April 19, 2007
613603SA8

55. New Jersey Health Care Facilities Financing Authority, Health System Revenue Bonds, Catholic Health East Issue, Series 2007E, \$101,395,000 (Part of \$333,430,000 Composite Issue, Catholic Health East Issue, Series 2007), Dated: April 19, 2007
64579FQE6

56. Saint Mary Hospital Authority (Pennsylvania), Health System Revenue Bonds, Catholic Health East Issue, Series 2007F, \$49,350,000 (Part of \$333,430,000 Composite Issue, Catholic Health East Issue, Series 2007), Dated: April 19, 2007
85230MBH6

57. Indiana Health and Educational Facility Financing Authority, Revenue Bonds (Trinity Health Credit

Group), Series 2006B, \$10,860,000 (Part of \$130,680,000 COMPOSITE ISSUE), Dated: November 9, 2006

454795EZ4, 454795EY7

58. Michigan State Hospital Finance Authority, Revenue Bonds (Trinity Health Credit Group), Series 2006A, \$119,820,000 (Part of \$130,680,000 COMPOSITE ISSUE), Dated: November 9, 2006

59465HPA8, 59465HPD2, 59465HPE0, 59465HPB6, 59465HPF7, 59465HPC4

59. Michigan State Hospital Finance Authority, Variable Rate Revenue Bonds (Trinity Health Credit Group), Series 2005E, \$40,410,000 (Remarketed: November 13, 2008, Variable Rate Revenue Bonds (Trinity Health Credit Group), Series 2005F, \$50,310,000 (Remarketed: November 13, 2008), (Part of \$189,010,000 COMPOSITE ISSUE), Dated: November 17, 2005

59465HBX3, 59465HBY1

60. Montgomery County Higher Education and Health Authority, Health System Revenue Bonds, Catholic Health East Issue, Series 2004C, \$18,450,000 (Part of \$79,075,000 Composite Issue, Catholic Health East, Health System Revenue Bonds, Series 2004), Dated: December 1, 2004

14916HAB2, 14916HAC0, 14916HAD8, 14916HAE6

61. Iowa Finance Authority, Variable Rate Refunding and Revenue Bonds (Trinity Health Credit Group), Series 2000D, \$47,315,000 (Part of \$444,550,000 COMPOSITE ISSUE), Remarketed: November 13, 2008, Originally Dated: November 30, 2000

46246KTU6

62. Catholic Health East Issue, Taxable Health System Bonds, Series 1999G, \$9,780,000, Dated: September 15, 1999

14917CAA4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking

- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☒ Other Event-based Disclosures

Loyola Medicine to Acquire MacNeal Hospital and its Affiliated Operations

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Daniel Davis

Name: Daniel Davis

Title: Director, Debt Management & Capital Markets

Entity: Trinity Health, MI