



EXHIBIT B

NOTICE OF REDEMPTION TO THE HOLDERS OF

**TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS
SERIES 2007B**

Issuer: TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

Obligor: TEXAS HEALTH RESOURCES (the “System”)

NOTICE IS HEREBY GIVEN that there have been called for redemption on November 15, 2017 (the “Redemption Date”), all of the above captioned bonds in principal amounts and Stated Maturities set forth below (collectively, the “Called Bonds”), totaling \$100,000,000, plus accrued interest, if any:

<u>Year of Maturity</u>	<u>Principal Amount to be Redeemed</u>	<u>CUSIP Number*</u>	<u>Redemption Price</u>
2042	47,880,000	87638TBD4	100%
2047	52,120,000	87638TBE2	100%

In the event that sufficient funds are not deposited with the Bond Trustee on or prior to the Redemption Date, the Called Bonds will remain Outstanding and will continue to bear interest at the interest rates therefor. The Called Bonds are being called pursuant to the redemption provisions of the governing documents at the referenced Redemption Price plus accrued interest to the Redemption Date after which date all interest on the Called Bonds will cease to accrue. Holders of the Called Bonds are requested to present their Called Bonds, at the following addresses:

Express Delivery Only	First Class/Registered/Certified	By Hand Only
The Bank of New York Mellon Global Corporate Trust 111 Sanders Creek Parkway East Syracuse, NY 13057	The Bank of New York Mellon Global Corporate Trust P.O. Box 396 East Syracuse, NY 13507	The Bank of New York Mellon Global Corporate Trust Global Corporate Trust Window 101 Barclay Street 1 st Floor East New York, NY 10286

For any inquiries, please contact the Trustee at The Bank of New York Mellon Trust Company, National Association, as Trustee, Bondholder Communications: 800-254-2826.

Dated: **October 13, 2017**

IMPORTANT TAX NOTICE

Withholding of 28% of gross redemption proceeds of any payment made within the United States may be required by the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the “Act”), unless the Paying Agent has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. **Please furnish**



a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.

*Note: None of the Issuer, the System, or The Bank of New York Mellon Trust Company, National Association is responsible for the selection or use of the CUSIP numbers selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Bond. CUSIP numbers are included solely for the convenience of the holders of the Bonds.