Name of Issuer: The Port Authority of New York and New Jersey

**Six Digit Base CUSIP Number(s):** 733581, 733580, 73358E, 73358T, 73358W, 73359A, 73359B

## Nine Digit CUSIP Number(s):

73358T: K42, K59, K67, K75, K83, K91, L25, L33, L41, L58, L66, L74, L82, L90, M24, M40, M73

Nine Digit CUSIP Number(s): 649519BP9, 649519BR5, 649519BS3, 649519BQ7, 649519BU8, 649519BV6, 645918Y64, 645918Y72, 645918Y80, 645918Y98, 645918Z22, 645918Z30, 645918ZE2, 645918Z48, 645918Z55, 645918Z63, 645918Z71, 645918Z89, 645918Z97, 6459182A0, 6459182B8, 6459182F9, 6459182D4, 6459182C6, 649519DA0, 649519DB8, 649519DC6, 649519DD4, 650116AU0, 650116AH9, 650116AJ5, 650116AK2, 650116AL0, 650116AM8, 650116AN6, 650116AP1, 650116AS5, 650116AQ9, 650116AW6, 650116AR7, 650116AV8, 650116BT3, 650116BD7, 650116BE5, 650116BF2

**Type of Filing:** Electronic (1 PDF attached – 1 Page)

**Type of information being provided:** Notice of Redemption pertaining to The Port Authority of New York and New Jersey's 149th Series Consolidated Bonds

I hereby represent that I am authorized by the issuer to distribute this information publicly.

**Issuer Contact:** 

Email: jtomasulo@panynj.gov

John A. Tomasulo
Debt Manager
Debt Management, Treasury Department
The Port Authority of New York & New Jersey
4 World Trade Center, 19th Floor, New York, NY 10007
Phone: 212-435-5822 Fax: 212-435-5818

October 11, 2017

Cheryl A. Yetka *Treasurer* 

## BY CERTIFIED MAIL-POSTAGE PREPAID

Cede & Co. c/o The Depository Trust Company Call Notification Department 570 Washington Blvd. Jersey City, NJ 07310

## NOTICE OF REDEMPTION The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Forty-ninth Series

## Ladies and Gentlemen:

Cede & Co., as nominee for The Depository Trust Company, as sole registered holder of The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Forty-ninth Series, is hereby notified that The Port Authority of New York and New Jersey (the "Authority") will redeem on November 15, 2017, at a price of 100% of face value, plus accrued interest to the date fixed for redemption, the principal amounts of the below listed maturities of Consolidated Bonds, One Hundred Forty-ninth Series, representing all outstanding Consolidated Bonds, One Hundred Forty-ninth Series on November 15, 2017 (\$394,245,000) in total aggregate principal amount), which are hereby called for redemption pursuant to the terms of Consolidated Bonds, One Hundred Forty-ninth Series.

MATURITY DATE	PRINCIPAL AMOUNT	INTEREST RATE	CUSIP#
11/15/2018	\$ 7,040,000	5.000%	73358TK42
11/15/2019	7,495,000	5.000	73358TK59
11/15/2020	17,295,000	5.000	73358TK67
11/15/2021	18,180,000	5.000	73358TK75
11/15/2022	19,145,000	4.000	73358TK83
11/15/2023	20,120,000	5.000	73358TK91
11/15/2024	21,155,000	4.250	73358TL25
11/15/2025	22,210,000	4.250	73358TL33
11/15/2026	15,555,000	5.000	73358TL41
11/15/2027	14,315,000	5.000	73358TL58
11/15/2028	15,105,000	4.250	73358TL66
11/15/2029	15,915,000	5.000	73358TL74
11/15/2030	22,075,000	5.000	73358TL82
11/15/2031	40,000,000	5.000	73358TL90
11/15/2032	40,000,000	4.750	73358TM24
11/15/2034	68,640,000	4.500	73358TM40
11/15/2037	30,000,000	5.000	73358TM73
Total	\$394,245,000		

On November 15, 2017, all outstanding Consolidated Bonds, One Hundred Forty-ninth Series, hereby called for redemption, shall become due and payable, and interest on all of such bonds shall cease to accrue from and after November 15, 2017.

Sincerely.

Cheryl Yetka Treasurer 150 Greenwich Street 4 World Trade Center, 19th Floor

New York, NY 10006

T: 212 435 7700 F: 212 435 5808

cyetka@panynj.gov