



## Municipal Market Disclosure Information Cover Sheet

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### This Filing Applies to:

1. Halifax Hospital Medical Center (Daytona Beach, Florida), Hospital Revenue Refunding and Improvement Bonds, Series 2016, \$165,490,000, Dated: March 29, 2016  
405815KR1, 405815KS9, 405815KT7, 405815KU4, 405815KV2, 405815KW0, 405815KX8, 405815KY6, 405815KZ3, 405815LA7, 405815LB5, 405815LC3, 405815LD1, 405815LE9, 405815LF6, 405815LG4, 405815LH2, 405815LJ8
2. Halifax Hospital Medical Center (Daytona Beach, Florida), Hospital Revenue Refunding Bonds, Series 2015, \$115,145,000, Dated: April 29, 2015  
405815HH7, 405815HJ3, 405815HK0, 405815HL8, 405815HM6, 405815HN4, 405815HP9, 405815HQ7, 405815HR5, 405815HS3, 405815HT1, 405815HU8, 405815HV6, 405815HW4, 405815HX2, 405815JA0, 405815HZ7, 405815HY0
3. Halifax Hospital Medical Center (Daytona Beach, Florida) Hospital Revenue Refunding and Improvement Bonds, Series 2008, \$70,000,000, Dated: September 18, 2008, Remarketed: November 17, 2010  
405815HE4

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### TYPE OF FILING:

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

### WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

#### Financial / Operating Data Disclosures

#### Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)

☐ Failure to provide as required

### **Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Halifax Hospital Medical Center, FL Fitch Upgrade October 5, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person

- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

### **Asset-Backed Securities Filing**

### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

### **Certification Authorized By:**

/s/ Kent Bailey

Name: Kent Bailey

Title: Director of Finance

Entity: Halifax Hospital Medical Center, FL