**CORRECTION TO OFFICIAL STATEMENT**

**$8,535,000**
**City of Danville, Kentucky**
**General Obligation Public Project Bonds, Series 2017A**

**$2,805,000**
**City of Danville, Kentucky**
**General Obligation Refunding Bonds, Series 2017B**

The final Official Statement dated August 31, 2017 for the above-captioned Series 2017A Bonds, as well as the final Official Statement dated September 19, 2017 for the above-captioned Series 2017B Bonds, stated incorrectly the interest rate of the Series 2017A Bonds maturing August 1, 2029. The table below that appeared in such final Official Statements is hereby corrected to show that **the correct interest rate of the Series 2017A Bonds maturing August 1, 2029 is 2.50%**. All other information appearing in the table, and the Debt Service Requirements of the Series 2017 Bonds appearing in Appendix A of such final Official Statements, was correct as originally contained in such final Official Statements.

| Year | Amount* | Interest Rate | Price | Yield | CUSIP† 236649 |
|------|---------|---------------|-------|-------|---------------|
| 2018 | $20,000 | 4.000% | 102.549% | 0.950% | HF9 |
| 2019 | 80,000 | 4.000 | 105.459 | 1.000 | HG7 |
| 2020 | 65,000 | 4.000 | 108.090 | 1.100 | HH5 |
| 2021 | 340,000 | 5.000 | 114.223 | 1.200 | HJ1 |
| 2022 | 355,000 | 5.000 | 117.305 | 1.300 | HK8 |
| 2023 | 375,000 | 5.000 | 120.123 | 1.400 | HL6 |
| 2024 | 395,000 | 5.000 | 121.948 | 1.600 | HM4 |
| 2025 | 415,000 | 5.000 | 123.715 | 1.750 | HN2 |
| 2026 | 430,000 | 5.000 | 125.118 | 1.900 | HP7 |
| 2027 | 460,000 | 5.000 | 126.167 | 2.050 | HQ5 |
| 2028 | 480,000 | 2.250 | 100.438$^C$ | 2.200 | HR3 |
| 2029 | 490,000 | 2.500 | 101.750$^C$ | 2.300 | HS1 |

| 2030 | 500,000 | 2.750 | 103.050[c] | 2.400 | HT9 |
| 2031 | 520,000 | 3.000 | 104.336[c] | 2.500 | HU6 |
| 2032 | 535,000 | 3.000 | 103.451[c] | 2.600 | HV4 |
| 2033 | 550,000 | 3.000 | 102.575[c] | 2.700 | HW2 |
| 2034 | 790,000 | 3.000 | 101.707[c] | 2.800 | HX0 |
| 2035 | 855,000 | 3.000 | 100.848[c] | 2.900 | HY8 |
| 2036 | 880,000 | 3.000 | 100.422[c] | 2.950 | HZ5 |

[c] Priced to optional redemption at August 1, 2027.

CITY OF DANVILLE, KENTUCKY

By: /s/_G. Michael Perros
    Mayor

Dated: October 4, 2017

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