



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Tarrant County Cultural Education Facilities Finance Corporation, Texas Health Resources System Revenue Bonds, Series 2016A, \$631,105,000, Dated: November 18, 2016
87638TFC2, 87638TFD0, 87638TFE8, 87638TFF5, 87638TFG3, 87638TFJ7, 87638TFH1,
87638TFK4, 87638TFN8, 87638TFM0, 87638TFL2
2. Tarrant County Cultural Education Facilities Finance Corporation, Texas Health Resources System Revenue Bonds, Series 2015A, \$60,000,000, Dated: May 21, 2015
87638TEY5, 87638TEZ2
3. Texas Health Resources, System Revenue Bonds (Taxable), Series 2015, \$300,000,000, Dated: May 5, 2015 (Non-Muni Corporate Security)
882484AA6
4. Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds, Series 2012B, \$50,000,000 Dated: October 4, 2012
87638TEH2
5. Tarrant County Cultural Education Facilities Finance Corporation, Texas Health Resources System Revenue Bonds, Series 2012A (Taxable), \$100,000,000, Dated: October 4, 2012
87638TEG4
6. Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds, Series 2010, \$157,550,000 Dated: November 23, 2010
87638TEF6, 87638TEE9
7. Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds, Series 2008A (Weekly Rate), \$65,000,000, Series 2008B (Weekly Rate), \$50,285,000 and Series 2008C (Weekly Rate), \$60,770,000 (Remarketed: May 12, 2015), Dated: October 30, 2008
87638TCJ0, 87638TCG6, 87638TCH4
8. Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System

Revenue Bonds, Series 2007B, \$100,000,000 Dated: May 31, 2007
87638TBD4, 87638TBE2

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security

- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

S&P Rating Assignment

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Stephanie Johnson

Name: Stephanie Johnson

Title: Director of Financial Reporting

Entity: Texas Health Resources, TX