



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. Indiana Finance Authority Highway Revenue Refunding Bonds, Series 2017A, \$176,240,000, Dated: September 15, 2017

45470RCZ7, 45470RDA1, 45470RDB9, 45470RDC7, 45470RDD5, 45470RDE3, 45470RDF0, 45470RDG8, 45470RDH6, 45470RDJ2, 45470RDK9, 45470RDL7, 45470RDM5, 45470RDN3, 45470RDP8, 45470RDQ6, 45470RDR4, 45470RDS2, 45470RDT0, 45470RDU7

2. Indiana Finance Authority Highway Revenue Refunding Bonds, Series 2016C, \$464,975,000 Dated: September 2, 2016

45470RCN4, 45470RCP9, 45470RCQ7, 45470RCR5, 45470RCS3, 45470RCT1, 45470RCU8, 45470RCV6, 45470RCW4, 45470RCX2

3. Indiana Finance Authority Facilities Revenue Bonds, Series 2016A (Federally Taxable), \$138,700,000 Dated: June 21, 2016

45506DWL5, 45506DWM3, 45506DWN1, 45506DWP6, 45506DWQ4, 45506DWR2, 45506DWS0, 45506DWT8, 45506DWU5, 45506DWV3, 45506DWW1, 45506DWX9, 45506DWY7

4. Indiana Finance Authority Lease Appropriation Bonds (Motorsports Improvement Project), Series 2015 C (Federally Taxable), \$92,755,000, Dated: July 24, 2015

45506DUP8, 45506DUQ6, 45506DUR4, 45506DUS2, 45506DUT0, 45506DUU7, 45506DUV5, 45506DUW3, 45506DUX1, 45506DUY9, 45506DUZ6, 45506DVA0, 45506DVB8, 45506DVC6, 45506DVE2, 45506DVD4

5. Indiana Finance Authority Lease Appropriation Refunding Bonds (Convention Center Expansion Project), Series 2015A, \$44,710,000, Dated: May 21, 2015

45506DRZ0, 45506DSA4, 45506DSB2, 45506DSC0, 45506DSD8, 45506DSE6, 45506DSF3, 45506DSG1, 45506DSH9, 45506DSJ5, 45506DSK2, 45506DSL0, 45506DSM8, 45506DSN6, 45506DSP1, 45506DSQ9, 45506DSR7, 45506DSS5, 45506DST3, 45506DSU0

6. Indiana Finance Authority Lease Appropriation Refunding Bonds (Stadium Project), Series 2015A, \$296,530,000, Dated: May 21, 2015

45506DSW6, 45506DSX4, 45506DSY2, 45506DSZ9, 45506DTA3, 45506DTB1, 45506DTC9,

45506DTD7, 45506DTE5, 45506DTF2, 45506DTG0, 45506DTH8, 45506DTJ4, 45506DTK1,  
45506DTL9, 45506DTM7, 45506DTN5, 45506DTP0, 45506DTQ8

7. Indiana Finance Authority Tax-Exempt Private Activity Bonds (I-69 Section 5 Project), Series 2014,  
\$243,845,000, Dated: July 23, 2014

45506DLJ2, 45506DLK9, 45506DLL7, 45506DLM5, 45506DLN3, 45506DLP8, 45506DLQ6,  
45506DLS2, 45506DLR4

8. Indiana Finance Authority Tax-Exempt Private Activity Bonds (Ohio River Bridges East End  
Crossing Project), \$676,805,000 consisting of Series 2013A, \$482,310,000 and Series 2013B,  
\$194,495,000 Dated: March 28, 2013

45506DGZ2, 45506DGX7, 45506DGY5, 45506DGU3, 45506DGV1, 45506DGW9

9. Indiana Finance Authority Facilities Revenue Bonds, Series 2012L, \$4,480,000 and Facilities  
Revenue Bonds, Series 2012M, \$57,585,000 Dated: November 9, 2012

45506DBS3, 45506DBQ7, 45506DBT1, 45506DBU8, 45506DBV6, 45506DBW4, 45506DBX2,  
45506DBY0, 45506DBZ7, 45506DCA1, 45506DCB9, 45506DCC7, 45506DCD5, 45506DCE3,  
45506DCF0, 45506DCG8, 45506DCH6, 45506DCJ2, 45506DCK9

10. Indiana Finance Authority Facilities Revenue Refunding Bonds Series 2012A, Series 2012B and  
Series 2012C, \$74,195,000 Dated: October 17, 2012

45506DAL9, 45506DAZ8, 45506DAC9, 45506DAM7, 45506DBA2, 45506DBB0, 45506DAN5,  
45506DBC8, 45506DAD7, 45506DAP0, 45506DAQ8, 45506DBD6, 45506DAR6, 45506DBE4,  
45506DAE5, 45506DAS4, 45506DBF1, 45506DAF2, 45506DAG0, 45506DBG9, 45506DAT2,  
45506DBH7, 45506DAU9, 45506DBJ3, 45506DAV7, 45506DAW5, 45506DBK0

11. Indiana Finance Authority Revenue and Revenue Refunding Bonds, Series 2012I (State Parks  
Project) Dated: May 23, 2012

4550574F3, 4550573R8, 4550574U0, 4550573S6, 4550574V8, 4550574W6, 4550573T4, 4550573U1,  
4550573V9, 4550573W7, 4550573X5, 4550573Y3, 4550573Z0

12. Indiana Finance Authority Facilities Revenue Refunding Bonds Series 2011A, Series 2011B and  
Series 2011C, \$47,505,000 Dated: November 17, 2011

455057U31, 455057V71, 455057S83, 455057V30, 455057S91, 455057U49, 455057U56, 455057V48,  
455057T25, 455057S26, 455057V55, 455057U64, 455057T66, 455057V63, 455057S34, 455057S42,  
455057T33, 455057T74, 455057T82

13. Indiana Finance Authority Lease Appropriation Bonds, \$150,000,000 Consisting of Lease  
Appropriation Bonds (Stadium Project), Series 2005A-2, \$70,000,000; Lease Appropriation Bonds  
(Stadium Project), Series 2005A-3, \$80,000,000 Original Dated Date: October 13, 2005, Date of

Remarketing: September 16, 2011  
455057J75, 455057J83

14. Indiana Finance Authority Highway Revenue Refunding Bonds, Series 2010A, \$74,040,000 Dated: September 9, 2010  
45470RCF1, 45470RCK0, 45470RCG9, 45470RCH7, 45470RCL8, 45470RCM6, 45470RCJ3

15. Indiana Finance Authority Lease Appropriation Bonds (Convention Center Expansion Project), \$209,230,000 consisting of Lease Appropriation Bonds (Convention Center Expansion Project), Series 2009A, \$17,665,000 and Lease Appropriation Bonds (Convention Center Expansion Project), Series 2009B (Build America Bonds - Direct Payment - Federally Taxable), \$191,565,000 Dated: June 29, 2009  
455057SX8, 455057SY6, 455057SZ3, 455057TA7, 455057TB5, 455057TC3, 455057TD1, 455057SV2

16. Indiana Finance Authority Facilities Revenue Refunding Bonds, (Wabash Valley Correctional Facility), Series 2009A, \$47,360,000 and Facilities Revenue Refunding Bonds, (Miami Correctional Facility), Series 2009B, \$13,825,000 Dated: February 17, 2009  
455057SF7, 455057SH3, 455057SG5, 455057SJ9

17. Indiana Finance Authority Facilities Revenue Refunding Bonds, Series 2008A (Pendleton Juvenile Correctional Facility), \$29,715,000 and Facilities Revenue Refunding Bonds, Series 2008B (Indiana Government Center South), \$13,725,000 and Facilities Revenue Refunding Bonds, Series 2008C (Miami Correctional Facility - Phase II), \$53,035,000 Dated: December 4, 2008  
455057RN1, 455057QZ5, 455057RP6, 455057RA9, 455057RB7, 455057RC5, 455057RQ4, 455057RR2

18. Indiana Finance Authority Lease Appropriation Bonds (Convention Center Expansion Project), Series 2008A, \$120,000,000 Original Date: August 20, 2008 REMARKETED Date: October 8, 2009  
455057PX1, 455057PV5, 45506DRW7, 455057UC1, 45506DRX5, 455057UD9

19. Indiana Finance Authority Lease Appropriation Bonds (Stadium Project), Series 2008A, \$55,000,000 Original Date: July 24, 2008 REMARKETED Date: October 8, 2009  
455057TS8, 455057NQ8

20. Indiana Finance Authority Lease Revenue Refunding Bonds, Series 2008, \$179,140,000 (consisting of) Series 2008A (Tax Exempt) \$127,655,000 and Series 2008B (Taxable) \$51,485,000 Dated: March 26, 2008  
45505UAF5, 45505UAG3, 45505UAH1

21. Indiana Finance Authority Highway Revenue Refunding Bonds, Series 2007A, \$642,300,000

Dated: March 29, 2007

45470RAA4, 45470RAB2, 45470RAD8, 45470RAC0, 45470RAE6, 45470RAF3, 45470RAG1, 45470RAH9, 45470RAJ5, 45470RAL0, 45470RAK2, 45470RAN6, 45470RAM8, 45470RAQ9, 45470RAP1, 45470RAS5, 45470RAR7, 45470RAT3, 45470RAU0, 45470RAV8, 45470RAW6, 45470RAX4, 45470RAY2, 45470RAZ9, 45470RBA3, 45470RBB1, 45470RBD7, 45470RBC9, 45470RBE5, 45470RBG0, 45470RBH8, 45470RBF2

22. Indiana Finance Authority Lease Appropriation Bonds (Stadium Project), Series 2007A, \$211,525,000, consisting of, Series 2007 A-1, \$70,000,000, Series 2007 A-2, \$70,000,000, Series 2007 A-3, \$71,525,000, Original Date: March 28, 2007 REMARKETED Date: October 8, 2009  
455057LS6, 455057LU1, 455057LT4, 455057HV4, 455057HU6, 455057HW2, 455057TQ2, 45506DRU1, 45506DRS6, 45506DRT4, 45506DRV9, 455057TP4, 455057TR0

23. Indiana Finance Authority Facilities Revenue Bonds (State of Indiana Forensic and Health Sciences Laboratories), Series 2006A, \$62,900,000 Dated: October 3, 2006  
455057FE4, 455057FF1, 455057FG9, 455057FH7, 455057FJ3, 455057FK0, 455057FL8, 455057FM6, 455057FN4, 455057FP9, 455057FQ7, 455057FR5, 455057FT1, 455057FS3, 455057FV6, 455057FU8, 455057FW4, 455057FX2, 455057FY0, 455057FZ7, 455057GA1, 455057GB9, 455057GC7, 455057GD5, 455057GE3, 455057GF0, 455057GG8

24. Indiana Finance Authority Lease Appropriation Bonds (Stadium Project), Series 2005 A, \$400,000,000, consisting of, Series 2005 A-1 \$50,000,000, Series 2005 A-2 \$70,000,000, Series 2005 A-3 \$80,000,000, Series 2005 A-4 \$100,000,000, Series 2005 A-5 \$100,000,000 Original Date: October 13, 2005 REMARKETED Date: October 8, 2009  
455057AV1, 455057AZ2, 455057AW9, 455057AY5, 455057AX7, 455057TJ8, 455057TK5, 455057TM1, 455057TN9, 455057TL3, 455057G37, 455057LN7, 455057LR8, 455057LQ0, 455057LP2, 455057LM9

25. Indiana Transportation Finance Authority Highway Revenue Refunding Bonds, Series 2004B, \$147,345,000, Dated: July 14, 2004  
455141MX6, 455141MY4, 455141MZ1, 455141NA5, 455141NB3, 455141NC1, 455141ND9, 455141NE7

26. Indiana Transportation Finance Authority Highway Revenue Refunding Bonds, Series 2004C, \$146,080,000, Dated: July 14, 2004  
455141PP0, 455141PQ8, 455141PR6, 455141PS4, 455141PT2, 455141PU9, 455141PV7, 455141PW5, 455141PX3, 455141PY1, 455141PZ8, 455141QA2, 455141QB0, 455141QC8, 455141QD6, 455141QE4

27. Indiana State Office Building Commission Facilities Revenue Refunding Bonds, \$142,020,000 consisting of \$46,180,000 Facilities Revenue Refunding Bonds (Miami Correctional Facility) Series

2004A, \$61,890,000 Facilities Revenue Refunding Bonds (New Castle Correctional Facility) Series 2004B and \$33,950,000 Facilities Revenue Refunding Bonds (Indiana State Museum Facility) Series 2004C, Dated: March 9, 2004

455066GM6, 455066GN4, 455066GP9, 455066GQ7, 455066GR5, 455066HH6, 455066GS3, 455066GT1, 455066HJ2, 455066GU8, 455066GZ7, 455066HK9, 455066HA1, 455066HL7, 455066GV6, 455066HM5, 455066GW4, 455066HB9, 455066HC7, 455066HN3, 455066GX2, 455066HP8, 455066GY0, 455066HD5, 455066HE3, 455066HQ6, 455066HR4, 455066HF0, 455066HG8, 455066HS2

28. Indiana Finance Authority Facilities Revenue Refunding Bonds, \$67,925,000 consisting of Facilities Revenue Refunding Bonds (Wabash Valley Correctional Facility), Series 2003C, \$52,280,000 and Facilities Revenue Refunding Bonds (Rockville Correctional Facility), Series 2003D, \$15,645,000 Remarketing Date: August 13, 2008 Original Issuance: December 4, 2003  
455057PP8, 455057PB9, 455057PC7, 455057PQ6, 455057PD5, 455057PR4, 455057PS2, 455057PE3, 455066GK0, 455066GL8

29. Indiana Transportation Finance Authority Highway Revenue Bonds, Series 1993A \$193,531,297.55, Current Interest Bonds Dated: March 1, 1993, Capital Appreciation Bonds Dated: April 20, 1993  
455141EC1, 455141ED9, 455141EE7, 455141EF4

30. Indiana Transportation Finance Authority Highway Revenue Bonds, Series 1992A, \$74,035,000 Dated: February 1, 1992  
455141DC2

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#### **TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

#### **WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

##### **Financial / Operating Data Disclosures**

##### **Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

### **Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Indiana Finance Authority Fitch Affirmation Assignment August 11, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents

- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

### **Asset-Backed Securities Filing**

### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

### **Disclosure Dissemination Agent Contact:**

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Relationship to Issuer: Dissemination Agent

### **Certification Authorized By:**

/s/ Cullen Cochran

Name: Cullen Cochran

Title: Legal Counsel

Entity: Indiana Finance Authority