



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. County of Essex, New Jersey, Bond Anticipation Notes, Series 2016, \$58,550,000, Dated: September 15, 2016

296804YH4

2. County of Essex, New Jersey, General Obligation Bonds, Series 2016, \$107,020,000 Consisting of General Improvement Bonds, Series 2016A, \$24,520,000, County Vocational School Bonds, Series 2016B, \$80,000,000 (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), County College Bonds, Series 2016C, \$1,250,000 and County College Bonds, Series 2016D, \$1,250,000 (County College Bond Act, P.L. 1971, c. 12), Dated: September 15, 2016

296804VW4, 296804XB8, 296804WR4, 296804WS2, 296804XC6, 296804VX2, 296804WT0, 296804XD4, 296804VY0, 296804WU7, 296804XE2, 296804VZ7, 296804WV5, 296804WA1, 296804XF9, 296804WW3, 296804WB9, 296804XG7, 296804XH5, 296804WC7, 296804WX1, 296804XJ1, 296804WD5, 296804WY9, 296804XK8, 296804WE3, 296804WZ6, 296804XA0, 296804WF0, 296804XL6, 296804XM4, 296804WG8, 296804XN2, 296804WH6, 296804XP7, 296804WJ2, 296804WK9, 296804XQ5, 296804WL7, 296804XR3, 296804WM5, 296804XS1, 296804WN3, 296804XT9, 296804XU6, 296804WP8, 296804WQ6, 296804XV4, 296804XW2, 296804XX0, 296804XY8, 296804XZ5, 296804YA9, 296804YB7, 296804YC5, 296804YD3, 296804YE1, 296804YF8, 296804YG6

3. County of Essex, New Jersey, General Obligation Refunding Bonds, Series 2016, \$42,970,000 Consisting of General Improvement Refunding Bonds, Series 2016A, \$23,920,000; County Vocational School Refunding Bonds, Series 2016B (New Jersey School Bond Reserve Act, P.L. 1980, c.72), \$6,900,000; County College Refunding Bonds, Series 2016C, \$8,140,000 and County College Refunding Bonds, Series 2016D (County College Bonds Act, P.L. 1971, c.12)(Non-Callable), Series 2016D, \$4,010,000, Dated: May 12, 2016

296804VM6, 296804VC8, 296804VN4, 296804VP9, 296804UV7, 296804VD6, 296804VE4, 296804UW5, 296804VQ7, 296804VR5, 296804UX3, 296804VF1, 296804VS3, 296804VH7, 296804VG9, 296804UY1, 296804VJ3, 296804VT1, 296804UZ8, 296804VA2, 296804VK0, 296804VU8, 296804VB0, 296804VL8, 296804VV6

4. County of Essex, New Jersey, General Obligation Bonds, Series 2015, \$78,560,000 Consisting of General Improvement Bonds, Series 2015A, \$23,560,000 and County Vocational School Bonds, Series

2015B, \$55,000,000 (New Jersey School Bond Reserve Act, P.L. 1980, c. 72) and Bond Anticipation Notes, Series 2015, \$65,790,000, Dated: September 17, 2015

296804TR8, 296804TD9, 296804UT2, 296804TS6, 296804TE7, 296804TT4, 296804TF4, 296804TU1, 296804TG2, 296804TV9, 296804TH0, 296804TW7, 296804TJ6, 296804TX5, 296804TK3, 296804TY3, 296804TL1, 296804TZ0, 296804TM9, 296804UA3, 296804TN7, 296804UB1, 296804TP2, 296804TQ0, 296804UC9, 296804UD7, 296804UE5, 296804UF2, 296804UG0, 296804UH8, 296804UJ4, 296804UK1, 296804UL9, 296804UM7, 296804UN5, 296804UP0, 296804UQ8, 296804UR6, 296804US4

5. County of Essex, New Jersey, General Obligation Bonds, Series 2014, \$27,500,000, consisting of: General Improvement Bonds, Series 2014A, \$20,400,000; County Vocational School Bonds, Series 2014B, \$2,100,000 (New Jersey School Bond Reserve Act, P.L. 1980, c. 72); County College Bonds, Series 2014C, \$2,500,000; County College Bonds, Series 2014D, \$2,500,000 (County College Bond Act, P.L. 1971, c.12) and Bond Anticipation Notes, Series 2014, \$66,745,000 Dated: September 23, 2014

296804SC2, 296804ST5, 296804RM1, 296804SD0, 296804SU2, 296804RN9, 296804RP4, 296804SV0, 296804SE8, 296804SF5, 296804RQ2, 296804SW8, 296804RR0, 296804SX6, 296804SG3, 296804RS8, 296804SH1, 296804SY4, 296804SJ7, 296804RT6, 296804SZ1, 296804SK4, 296804TA5, 296804RU3, 296804SL2, 296804TB3, 296804RV1, 296804RW9, 296804SM0, 296804RX7, 296804SN8, 296804RY5, 296804SP3, 296804RZ2, 296804SQ1, 296804SR9, 296804SA6

6. County of Essex, New Jersey, General Obligation Refunding Bonds, Series 2014, \$16,200,000, Dated: May 29, 2014

296804RD1, 296804RE9, 296804RF6, 296804RG4, 296804RH2, 296804RJ8

7. County of Essex, New Jersey, General Obligation Refunding Bonds, Series 2013, \$24,050,000, consisting of: General Improvement Refunding Bonds, Series 2013A, \$20,395,000; County College Refunding Bonds, Series 2013B, \$2,640,000; County Vocational School Refunding Bonds, Series 2013C, \$1,015,000 (New Jersey School Bond Reserve Act, P.L. 1980, c. 72) Dated: November 26, 2013

296804QT7, 296804QX8, 296804QU4, 296804QY6, 296804QZ3, 296804QV2, 296804QW0, 296804RA7, 296804RB5

8. County of Essex New Jersey General Obligation Bonds, Series 2013, \$5,500,000 Consisting of County Vocational School Bonds, Series 2013A (New Jersey School Bond Reserve Act, P.L. 1980, c.72), \$4,000,000; County College Bonds, Series 2013B, \$750,000 and County College Bonds, Series 2013C (County College Bonds Act, P.L.,c.12), \$750,000 and Bond Anticipation Notes, Series 2013, \$70,580,000 Dated: September 25, 2013

296804QJ9, 296804PY7, 296804PH4, 296804QK6, 296804PZ4, 296804PJ0, 296804QA8, 296804QL4, 296804PK7, 296804QB6, 296804QM2, 296804PL5, 296804QC4, 296804PM3, 296804QN0, 296804QD2, 296804PN1, 296804QP5, 296804QE0, 296804PP6, 296804QQ3, 296804QF7, 296804PQ4, 296804QR1, 296804PR2, 296804PS0, 296804PT8, 296804PU5, 296804PV3

9. County of Essex, New Jersey, General Obligation Bonds, Series 2012, \$2,500,000; Consisting of: County College Bonds, Series 2012A, \$1,250,000; County College Bonds, Series 2012B (County College Bond Act, P.L. 1971, c.12) \$1,250,000; Dated: September 27, 2012

296804NT0, 296804NH6, 296804NW3, 296804NL7, 296804NX1, 296804NM5, 296804NY9, 296804NN3, 296804NZ6, 296804NP8, 296804PA9, 296804NQ6, 296804PB7, 296804NR4, 296804PC5, 296804NS2

10. County of Essex, New Jersey, General Obligation Bonds, Series 2010, \$80,203,000, consisting of: General Improvement Bonds, Series 2010A (Tax-Exempt), \$60,250,000; County Vocational School Bonds, Series 2010B, \$3,200,000, (New Jersey School Bond Reserve Act, P.L. 1980, c.72) (Tax-Exempt); County College Bonds, Series 2010C (Tax-Exempt), \$15,576,500; County College Bonds, Series 2010D (County College Bonds Act, P.L. 1971, c.12) (Tax-Exempt), \$1,176,500; and General Obligation School Bonds, Series 2010, \$46,150,000, consisting of: General Improvement Bonds, Series 2010E, \$37,550,000 (Federally Taxable - Build America Bonds - Direct Pay to Issuer) and County College Bonds, Series 2010F, \$8,600,000 (Federally Taxable - Build America Bonds - Direct Pay to Issuer) Dated: June 23, 2010

296804KK2, 296804JU2, 296804LA3, 296804LR6, 296804KL0, 296804JV0, 296804LB1, 296804LS4, 296804LC9, 296804LT2, 296804JW8, 296804KM8, 296804LU9, 296804LD7, 296804JX6, 296804KN6, 296804KA4, 296804KR7, 296804LX3, 296804LG0, 296804KS5, 296804KB2, 296804LH8, 296804LY1, 296804LZ8, 296804KC0, 296804KT3, 296804LJ4, 296804MA2, 296804KD8, 296804KU0, 296804LK1, 296804KV8, 296804LL9, 296804MB0, 296804KE6, 296804KF3, 296804LM7, 296804MC8, 296804KW6, 296804KG1, 296804KX4, 296804LN5, 296804MD6, 296804MG9, 296804LP0, 296804KY2, 296804MH7, 296804ME4, 296804KH9, 296804KJ5, 296804KZ9, 296804MF1, 296804LQ8, 296804MJ3

11. County of Essex, New Jersey, General Obligation Refunding Bonds, Series C of 2008 (Federally Taxable), \$32,635,000 Dated: October 7, 2008
296804JQ1

12. County of Essex, New Jersey General Obligation Bonds, Series 2008, \$18,000,000 Consisting of County College Bonds, Series 2008A, \$9,000,000, County College Bond, Series 2008B, \$9,000,000 (County College Bonds Act, P.L. 1971, c.12), Dated: June, 26, 2008

296804GU5, 296804HK6, 296804GV3, 296804HL4, 296804HM2, 296804GW1, 296804HN0, 296804GX9, 296804GY7, 296804HP5, 296804GZ4, 296804HQ3, 296804HC4, 296804HT7, 296804HU4, 296804HD2, 296804HE0, 296804HV2, 296804HF7, 296804HW0, 296804HG5, 296804HX8, 296804HY6, 296804HH3, 296804HZ3, 296804HJ9

13. County of Essex New Jersey Vocational School Bonds, Series 2007 (New Jersey School Bond Reserve Act, P.L. 1980, c.72), \$10,732,320 Dated: August 21, 2007

296804GG6, 296804GH4, 296804GJ0, 296804GK7, 296804GL5, 296804GM3, 296804GN1

14. County of Essex, New Jersey, General Obligation Bonds, Series 2005A, \$83,510,000, Dated: May 1, 2005

296804EL7, 296804EM5, 296804EN3, 296804EP8, 296804EQ6, 296804ER4, 296804ES2, 296804ET0, 296804EW3, 296804EX1, 296804EY9, 296804EZ6, 296804FA0, 296804FB8, 296804FC6, 296804FD4, 296804FE2, 296804FF9, 296804FG7, 296804FH5, 296804FJ1, 296804FK8, 296804FL6, 296804FM4, 296804FN2

15. County of Essex, New Jersey, General Obligation Bonds, Series 2004, \$88,300,000, consisting of: General Improvement Bonds, Series 2004A, \$67,200,000; County College Bonds, Series 2004B, \$14,500,000; County College Bonds, Series 2004C, (County College Bonds Act, P.L. 1971, c.12), \$4,000,000 and County Vocational School Bonds, Series 2004D (New Jersey School Bond Reserve Act, P.L. 1980, c.72), \$2,600,000, Dated: November 3, 2004

296804CN5, 296804DD6, 296804DV6, 296804CP0, 296804DE4, 296804DW4, 296804DX2, 296804DF1, 296804CQ8, 296804DY0, 296804DG9, 296804CR6, 296804CS4, 296804DZ7, 296804DH7, 296804CT2, 296804EA1, 296804DJ3, 296804CU9, 296804EB9, 296804DK0, 296804CV7, 296804EC7, 296804DL8, 296804CW5, 296804ED5, 296804DM6, 296804DQ7, 296804CZ8, 296804EG8, 296804EH6, 296804DA2, 296804DR5, 296804DS3, 296804DB0, 296804EJ2, 296804EK9, 296804DT1, 296804DC8, 296804DU8

16. County of Essex, New Jersey, General Obligation Pension Refunding Bonds (Early Retirement Incentive), Series 2003, (Federally Taxable), \$54,665,000, Dated: June 25, 2003
296804CA3, 296804CB1

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
☐ Audited Financial Statements or ACFR (Rule 15c2-12)
☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Essex County, NJ Moody's Upgrade August 11, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service

- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Mark E Acker

Name: Mark E Acker

Title: Director of Finance

Entity: Essex County, NJ