



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. The Essex County Improvement Authority (Essex County, New Jersey) Project Consolidation Revenue Refunding Bonds, Series 2014 (Refunding Project)(County Guaranteed), \$58,255,000; Airport Refunding Revenue Bonds, Series 2014 (AMT)(County Guaranteed), \$1,880,000 Dated: September 30, 2014
29680PDX5, 296815BK8, 29680PDY3, 296815BL6, 29680PDZ0, 296815BM4, 296815BN2, 29680PEA4, 29680PEB2, 296815BP7, 29680PEC0, 29680PED8, 296815BQ5, 29680PEE6
2. The Essex County Improvement Authority (Essex County, New Jersey) Project Consolidation Revenue Bonds, Series 2013 (Refunding Project)(County Guaranteed) \$52,540,000, Dated: December 31, 2013
296809SH0, 296809SP2, 296809SJ6, 296809SK3, 296809SL1, 296809SM9
3. The Essex County Improvement Authority (Essex County, New Jersey), County of Essex General Obligation Guaranteed Lease Revenue Refunding Bonds, Series 2012 (County Correctional Facility Project), \$10,510,000, Dated: October 30, 2012
296806NW8, 296806NZ1, 296806PA4
4. The Essex County Improvement Authority (Essex County, New Jersey) County of Essex General Obligation Guaranteed Revenue Refunding Bonds, Series 2011 (New Jersey Performing Arts Center Project), \$2,570,000; County of Essex General Obligation Guaranteed Lease Revenue Refunding Bonds, Series 2011 (County Recreational Facilities - Riverbank Park Project), \$2,695,000; County of Essex General Obligation Guaranteed Lease Revenue Refunding Bonds, Series 2011 (County Social Services Facilities Project), \$3,825,000, Dated: April 13, 2011
296806MM1, 296806ND0, 296806MV1, 296806MN9, 296806NE8, 296806MW9, 296806MX7, 296806MP4, 296806NF5, 296806NJ7, 296806NA6, 296806MS8, 296806NK4, 296806MT6, 296806NB4, 296806NL2, 296806NC2, 296806MU3, 296806NM0, 296806NN8, 296806NP3, 296806NQ1, 296806NR9, 296806NS7, 296806NT5, 296806NU2, 296806NV0
5. The Essex County Improvement Authority (Essex County, New Jersey), Recovery Zone Economic Development Bonds (Bloomfield Parking Authority Project), Series 2010 (Federally Taxable - Issuer Subsidy), Series 2010, \$12,480,000, Dated: December 29, 2010
296809SC1, 296809SD9, 296809SE7

6. The Essex County Improvement Authority (Essex County, New Jersey), Lease Revenue Bonds (City of Newark Project), Series 2010, \$74,080,000 consisting of Lease Revenue Bonds (City of Newark Project), Series 2010A, \$42,185,000; Lease Revenue Bonds (City of Newark Project), Series 2010B, \$30,255,000; Lease Revenue Bonds (City of Newark Project), Series 2010C (Federally Taxable), \$1,640,000 Dated: December 23, 2010

296807LU2, 296807LB4, 296807LL2, 296807LM0, 296807LC2, 296807LN8, 296807LP3, 296807LD0, 296807LQ1, 296807LR9, 296807LE8, 296807LF5, 296807LG3, 296807LS7

7. Essex County Improvement Authority, Variable Rate Demand Multi-Family Housing Revenue Bonds (Fern Senior Housing Project), Series 2010 (Non-AMT), \$11,300,000, Dated: December 22, 2010

29681PAA7

8. The Essex County Improvement Authority (Essex County, New Jersey) Parking Facility Revenue Refunding Bonds, Series 2009 (County Guaranteed) \$7,040,000, Dated: February 10, 2009

296808CS5, 296808CT3, 296808CU0, 296808CV8, 296808CW6, 296808CX4, 296808CY2, 296808CZ9

9. The Essex County Improvement Authority (Essex County, New Jersey) Airport Revenue and Refunding Bonds, Series 2007 (AMT) (County Guaranteed) \$8,590,000, Dated: October 11, 2007

296815AT0, 296815AU7, 296815AV5, 296815AW3, 296815AX1, 296815AY9, 296815AZ6, 296815BC6, 296815BD4, 296815BE2, 296815BF9, 296815BG7, 296815BH5

10. The Essex County Improvement Authority (Essex County, New Jersey) Project Consolidation Revenue Bonds, Series 2007 (Refunding Project) \$235,845,000, Dated: March 29, 2007

29680PEV8, 29680PCM0, 29680PEW6, 29680PCN8, 29680PCP3, 29680PEX4, 29680PEY2, 29680PCQ1, 29680PCR9, 29680PEZ9, 29680PCS7, 29680PFA3, 29680PCT5, 29680PFB1, 29680PCU2, 29680PFC9

11. The Essex County Improvement Authority (Essex County, New Jersey) Project Consolidation Revenue Bonds, Series 2006 (Refunding Project) (Forward Delivery) \$41,865,000, Dated: September 7, 2006

29680PBZ2, 29680PCA6, 29680PCB4, 29680PCC2, 29680PCD0, 29680PCE8, 29680PCF5, 29680PCG3, 29680PCH1

12. The Essex County Improvement Authority (County of Essex, New Jersey) General Obligation Guaranteed Lease Revenue Refunding Bonds, Series 2006, \$13,215,000 (Sportsplex Project) consisting of Series 2006A Bonds (Tax Exempt), \$1,070,000 and Series 2006B Bonds (Taxable), \$12,145,000 Dated: January 24, 2006

296807KU3, 296807KV1, 296807KG4, 296807KH2, 296807KJ8, 296807KW9

13. The Essex County Improvement Authority (Essex County, New Jersey) General Obligation Guaranteed Lease Revenue Refunding Bonds, Series 2005 (Sportsplex Project) \$14,420,000, Consisting of Series 2005A Bonds (Tax Exempt) \$2,485,000 and Series 2005B (Taxable) \$11,935,000, Dated: September 13, 2005

296806LJ9, 296806LK6, 296806LL4, 296806LM2, 296806MH2, 296806MJ8, 296806LN0, 296806LP5, 296806LQ3, 296806LR1, 296806MK5, 296806LS9, 296806LT7, 296806LU4, 296806LV2, 296806ML3

14. The Essex County Improvement Authority (Essex County, New Jersey) Project Consolidation Revenue Bonds, Series 2005 (Refunding Project) \$11,515,000, Dated: August 24, 2005

29680PBC3, 29680PBD1, 29680PBE9, 29680PBF6, 29680PBG4, 29680PBH2, 29680PBJ8, 29680PBK5, 29680PBL3, 29680PBM1, 29680PBN9

15. The Essex County Improvement Authority (Essex County, New Jersey) Project Consolidation Revenue Bonds, Series 2004 (Refunding Project) (County Guaranteed), \$188,565,000, The Essex County Improvement Authority (Essex County, New Jersey) Airport Refunding Revenue Bonds, Series 2004 (AMT) (County Guaranteed) \$3,285,000, Dated: October 5, 2004

296809QN9, 296809QP4, 296809QQ2, 296809QR0, 296809QS8, 296809QT6, 296809QU3, 296809QX7, 296809QY5, 296809QZ2, 296809RA6, 296809RB4, 296815AS2, 296809RC2, 296809RD0, 296809RE8, 296809RF5, 296809RG3, 296809RH1, 296809RJ7, 296809RK4, 296809RL2, 296809RM0

16. The Essex County Improvement Authority (Essex County, New Jersey), Project Consolidation Revenue Bonds (Refunding Project), Series 2003, \$120,045,000, Dated: September 29, 2003

29680PAB6, 29680PAC4, 29680PAD2, 29680PAE0, 29680PAF7, 29680PAG5, 29680PAH3, 29680PCX6, 29680PDE7, 29680PAJ9, 29680PDF4, 29680PAK6, 29680PCY4, 29680PDG2, 29680PCZ1, 29680PAL4, 29680PAM2, 29680PDH0, 29680PDA5, 29680PDB3, 29680PDJ6, 29680PAN0, 29680PAP5, 29680PDK3, 29680PDC1, 29680PDD9, 29680PAQ3, 29680PDL1

17. The Essex County Improvement Authority (Essex County, New Jersey) City of Newark General Obligation Guaranteed Lease Revenue Refunding Bonds, Series 1999, \$8,235,000 and City of Newark General Obligation Guaranteed Lease Revenue Bonds, Series 1999 (Public Safety Communications Center Project), \$5,500,000 Dated: May 15, 1999

296807FP0, 296807FQ8, 296807FR6, 296807FS4, 296807FU9, 296807FV7, 296807FW5, 296807FX3, 296807FY1, 296807FZ8, 296807GA2

18. The Essex County Improvement Authority (Essex County, New Jersey) Parking Facility Revenue Refunding Bonds, Series 1998 (NON-AMT), \$9,225,000, Airport Revenue Bonds, Series 1998 (AMT), \$1,000,000, Dated: August 1, 1998

296808BP2, 296815AA1, 296808BQ0, 296815AB9, 296808BR8, 296815AC7, 296808BS6, 296815AD5, 296808BT4, 296815AE3, 296808BU1, 296815AF0, 296808BV9, 296815AG8, 296808BW7, 296815AH6, 296808BX5, 296815AJ2, 296808BY3, 296815AK9, 296808BZ0, 296815AL7, 296808CA4, 296815AM5, 296815AN3, 296815AP8, 296808CD8, 296815AR4, 296808CE6

19. The Essex County Improvement Authority (Essex County, New Jersey) General Obligation Lease Revenue Bonds, Series 1997A-H (Sportsplex Project), \$22,000,000 consisting of County of Essex General Obligation Guaranteed Lease Revenue Bonds, Series 1997A-D, \$11,000,000 and City of Newark General Obligation Guaranteed Lease Revenue Bonds, Series 1997E-H, \$11,000,000 Dated: July 1, 1997

296806FN7, 296806FP2, 296806FQ0, 296806FR8, 296806FS6, 296806FT4, 296806FU1, 296806FV9, 296806FW7, 296806FX5, 296806FY3, 296806FZ0, 296806GU0, 296806GA4, 296806GB2, 296806FH0, 296806FK3, 296806GD8, 296806FL1, 296806GE6, 296806FJ6, 296806GC0

20. The Essex County Improvement Authority (Essex County, New Jersey), County of Essex, Guaranteed Revenue Bonds, Series 1995, (Garden State Cancer Center Project), \$3,600,000, Dated: June 15, 1995

296809JG2, 296809JH0

21. The Essex County Improvement Authority (New Jersey), Pooled Governmental Loan Program Bonds, 1986 Series (Adjustable Convertible Extendable Securities - ACESsm), \$150,000,000, Dated: April 1, 1986, Remarketed: September 24, 1986

296809AC0

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Essex County Improvement Authority, NJ Moody's Upgrade August 11, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents

- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Steven Rother

Name: Steven Rother

Title: Executive Director

Entity: Essex County Improvement Authority, NJ