

August 16, 2017

NOTICE OF POTENTIAL REFUNDING

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY REVENUE BONDS (TUFTS MEDICAL CENTER ISSUE) SERIES I (2011)

Subject to market conditions and the receipt of necessary approvals, Tufts Medical Center, Inc., in its capacity as Representative of the Obligated Group relating to the above-referenced bonds, is considering the possible advance refunding of up to approximately \$120,000,000 of such bonds. The refunding is further contingent on issuance and delivery of the Massachusetts Development Finance Agency Revenue Bonds (Tufts Medical Center Issue) Series J (2017), which may be issued in one or more series or subseries.

Maturity Date	CUSIP
1/1/2018	57583UBF4
1/1/2019	57583UBG2
1/1/2020	57583UBH0
1/1/2021	57583UBJ6
1/1/2022	57583UBP2
1/1/2027	57583UBL1
1/1/2032	57583UBM9
1/1/2036	57583UBN7
1/1/2041	57583UBK3