



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. State of West Virginia, School Building Authority of West Virginia Excess Lottery Revenue Refunding Bonds, Series 2015A, \$63,640,000 Dated: November 19, 2015
95639DLE8, 95639DLF5, 95639DLG3, 95639DLH1, 95639DLJ7, 95639DLK4, 95639DLL2, 95639DLM0, 95639DLN8, 95639DLP3, 95639DLQ1, 95639DLR9
2. West Virginia Water Development Authority, Infrastructure Excess Lottery Revenue Bonds, 2014 Series A (Chesapeake Bay/Greenbrier River Projects), \$75,790,000, Dated: October 16, 2014
956724AC2, 956724AD0, 956724AE8, 956724AF5, 956724AG3, 956724AH1, 956724AJ7, 956724AK4, 956724AL2, 956724AM0, 956724AN8, 956724AP3, 956724AQ1, 956724AR9, 956724AS7, 956724AT5, 956724AU2, 956724AV0
3. School Building Authority of West Virginia, Excess Lottery Revenue Bonds Series 2010B (Tax-Exempt), \$25,000,000 Dated: July 27, 2010
95639DKN9, 95639DKP4, 95639DKQ2, 95639DKU3, 95639DKV1, 95639DKW9, 95639DKX7, 95639DKY5, 95639DKZ2, 95639DLA6, 95639DLB4, 95639DLC2, 95639DLD0
4. School Building Authority of West Virginia, Excess Lottery Revenue Bonds (Qualified School Construction Bonds), Series 2010 A (Tax Credit Bonds), \$72,280,000, Dated: July 8, 2010
95639DHS2, 95639DHT0, 95639DHU7, 95639DHV5, 95639DHW3, 95639DHX1, 95639DHY9, 95639DHZ6, 95639DJA9, 95639DJB7, 95639DJC5, 95639DJD3, 95639DJE1, 95639DJF8, 95639DJG6, 95639DJH4, 95639DJJ0, 95639DJK7, 95639DJL5, 95639DJM3, 95639DJN1, 95639DJP6, 95639DJQ4, 95639DJR2, 95639DJS0, 95639DJT8, 95639DJU5, 95639DJV3, 95639DJW1, 95639DJX9, 95639DJY7, 95639DJZ4, 95639DKA7, 95639DKB5, 95639DKC3, 95639DKD1, 95639DKE9, 95639DKF6, 95639DKG4, 95639DKH2, 95639DKJ8, 95639DKK5, 95639DKL3, 95639DGQ7, 95639DGR5, 95639DKM1
5. School Building Authority of West Virginia, Excess Lottery Revenue Bonds (Qualified School Construction Bonds), Series 2009B (Tax Credit Bonds), \$48,200,000 Dated: December 15, 2009
95639DDU1
6. School Building Authority of West Virginia, Excess Lottery Revenue Bonds (Qualified School

Construction Bonds), Series 2009A (Tax Credit Bonds), \$30,000,000 Dated: July 23, 2009
95639DBE9

7. School Building Authority of West Virginia, Excess Lottery Revenue Bonds, Series 2008,
\$102,145,000 Dated: August 20, 2008
95639DAA8, 95639DAB6, 95639DAC4, 95639DAD2, 95639DAE0, 95639DAF7, 95639DAG5,
95639DAP5, 95639DAQ3, 95639DAS9, 95639DAR1, 95639DAT7, 95639DAU4, 95639DAV2,
95639DAW0, 95639DAY6, 95639DAX8, 95639DAZ3, 95639DBA7, 95639DBB5, 95639DBC3,
95639DBD1

8. West Virginia Economic Development Authority, State of West Virginia, Excess Lottery Revenue
Bonds (Federally Taxable), Series 2004, \$249,895,000, Dated: January 28, 2004
95648XAA3, 95648XAB1, 95648XAC9, 95648XAD7, 95648XAE5, 95648XAF2, 95648XAG0,
95648XAH8, 95648XAJ4, 95648XAK1, 95648XAM7, 95648XAN5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party

- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

West Virginia, State of Moody's Assignment August 10, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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State: FL

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Jane A Shinn

Name: Jane A Shinn

Title: No Title Available

Entity: West Virginia, State of