



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. Madison County Capital Resource Corporation Tax-Exempt Revenue Bonds (Colgate University Project), Series 2015B \$49,670,000, Dated: July 8, 2015  
557363CL0, 557363CM8, 557363CN6, 557363CP1, 557363CQ9, 557363CR7, 557363CS5, 557363CT3, 557363CU0, 557363CV8, 557363CW6, 557363CX4, 557363CY2, 557363CZ9, 557363DA3, 557363DB1, 557363DE5, 557363DF2, 557363DG0, 557363DC9, 557363DH8, 557363DD7
2. Madison County Capital Resource Corporation Tax-Exempt Revenue Bonds (Colgate University Refunding Project), Series 2015A \$39,985,000, Dated: May 14, 2015  
557363BZ0, 557363CA4, 557363CB2, 557363CC0, 557363CD8, 557363CE6, 557363CF3, 557363CG1, 557363CH9, 557363CJ5, 557363CK2
3. Madison County Capital Resource Corporation Tax-Exempt Revenue Bonds (Colgate University Project), Series 2013A \$42,975,000, Dated: February 14, 2013  
557363BL1, 557363BM9, 557363BN7, 557363BP2, 557363BQ0, 557363BR8, 557363BS6, 557363BT4, 557363BU1, 557363BV9, 557363BW7, 557363BX5, 557363BY3
4. Madison County Capital Resource Corporation Tax-Exempt Revenue Bonds (Colgate University Project), Series 2012A \$26,450,000, Dated: June 15, 2012  
557363AW8, 557363AX6, 557363AY4, 557363AZ1, 557363BA5, 557363BB3, 557363BC1, 557363BD9, 557363BE7, 557363BF4, 557363BG2, 557363BH0, 557363BJ6, 557363BK3
5. Madison County Capital Resource Corporation Tax-Exempt Revenue Bonds (Colgate University Project), Series 2010A \$33,650,000, Dated: May 25, 2010  
557363AE8, 557363AF5, 557363AG3, 557363AH1, 557363AJ7, 557363AK4, 557363AL2, 557363AM0, 557363AN8, 557363AP3, 557363AQ1, 557363AR9, 557363AS7
6. Dormitory Authority of the State of New York, Insured Revenue Bonds, Colgate University, Series 1996, \$17,540,000, Dated: February 15, 1996  
6498352N4

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

**Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

**Event Filing****Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance

☐ Release, Substitution or Sale of Property Securing Repayment of the Security

☒ Rating Change

Colgate University Moody's Affirmation August 11, 2017

☐ Tender Offer / Secondary Market Purchases

☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

☐ Bankruptcy, insolvency, receivership or similar event

☐ Successor, Additional or Change in Trustee

☐ Failure to Provide Event Filing Information as Required

☐ Financial Obligation - Incurrence and Agreement

☐ Financial Obligation - Event Reflecting Financial Difficulties

### **Additional / Voluntary Disclosure**

☐ Amendment to Continuing Disclosure Undertaking

☐ Change in Obligated Person

☐ Notice to Investor Pursuant to Bond Documents

☐ Communication From the Internal Revenue Service

☐ Bid For Auction Rate or Other Securities

☐ Capital or Other Financing Plan

☐ Litigation / Enforcement Action

☐ Change of Tender Agent, Remarketing Agent or Other On-going Party

☐ Derivative or Other Similar Transaction

☐ Other Event-based Disclosures

### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))

☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

#### **Disclosure Dissemination Agent Contact:**

Name: DAC

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Suite 300

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Relationship to Issuer: Dissemination Agent

**Certification Authorized By:**

/s/ Heather Palmer

Name: Heather Palmer

Title: Treasury Services Coordinator

Entity: Colgate University