



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Pima County, Arizona General Obligation Refunding Bonds, Series 2016, \$122,070,000, Dated: July 6, 2016
721663ZF2, 721663ZG0, 721663ZH8, 721663ZQ8, 721663ZJ4, 721663ZK1, 721663ZL9, 721663ZM7, 721663ZN5, 721663ZP0
2. Pima County, Arizona, General Obligation Bonds, Series 2015, \$15,000,000, Dated: April 14, 2015
721663YT3, 721663YU0, 721663YV8, 721663YW6, 721663YX4, 721663YY2, 721663YZ9, 721663ZA3, 721663ZB1, 721663ZC9, 721663ZE5, 721663ZD7
3. Pima County, Arizona, General Obligation Bonds, Series 2014, \$10,000,000, Dated: January 30, 2014
721663XZ0, 721663YA4, 721663YB2, 721663YC0, 721663YD8, 721663YE6, 721663YF3, 721663YG1, 721663YH9, 721663YJ5, 721663YK2
4. Pima County, Arizona, General Obligation Bonds, Series 2013A, \$50,000,000, Dated: June 5, 2013
721663WY4, 721663WZ1, 721663XA5, 721663XB3, 721663XT4, 721663XU1, 721663XC1, 721663XD9, 721663XE7, 721663XF4, 721663XG2, 721663XH0, 721663XJ6, 721663XK3
5. Pima County, Arizona, General Obligation Bonds, Series 2012A, \$60,000,000, Dated: June 13, 2012
721663WD0, 721663WE8, 721663WF5, 721663WG3, 721663WH1, 721663WJ7, 721663WK4, 721663WL2, 721663WM0, 721663WN8, 721663WP3
6. Pima County, Arizona, General Obligation Bonds, Series 2011, \$75,000,000, Dated: May 25, 2011
721663VS8, 721663VT6, 721663VY5, 721663VU3, 721663VV1, 721663VJ8, 721663VK5, 721663VL3, 721663VM1, 721663VN9, 721663VP4
7. Pima County, Arizona, General Obligation Bonds, Series 2009A, \$113,535,000, Dated: December 2, 2009
721663UX8, 721663UY6, 721663UZ3, 721663VA7, 721663VB5, 721663VC3, 721663VD1, 721663VE9

8. Pima County, Arizona, General Obligation Bonds, Series 2009, \$75,000,000, Dated: April 22, 2009
721663UH3, 721663UJ9, 721663UK6, 721663UL4, 721663UM2, 721663UN0, 721663UP5

9. Pima County, Arizona, General Obligation Bonds, Series 2008, \$100,000,000, Dated: February 15, 2008
721663TT9, 721663TU6, 721663TV4, 721663TW2, 721663TX0, 721663TY8

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency

- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Pima County, AZ Fitch Upgrade August 9, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ Michele Milensky

Name: Michele Milensky

Title: Supervisor

Entity: Pima County, AZ