



VOLUNTARY EVENT NOTICE

NOTICE OF SUPPLEMENT TO MASTER INDENTURE

Parkview Health System, Inc., an Indiana nonprofit corporation (the "Corporation"), Parkview Hospital, Inc., an Indiana nonprofit corporation, and U.S. Bank National Association, as successor master trustee (the "Master Trustee"), are parties to that certain Amended and Restated Master Trust Indenture dated as of November 1, 1998, as supplemented and amended to date (the "Existing Master Indenture"). Capitalized terms used herein and not defined shall have the meanings set forth in the Existing Master Indenture.

The Corporation has supplemented and amended the Existing Master Indenture pursuant to Section 9.02 thereof to update certain provisions therein and make certain other amendments, pursuant to a Supplemental and Amendatory Master Trust Indenture No. 8 dated as of August 1, 2017 (the "Supplemental Indenture") between the Corporation, as Obligated Group Representative, and the Master Trustee. A copy of the Supplemental Indenture is on file with the Master Trustee. Summaries of the Supplemental Indenture are included in the Official Statement dated July 18, 2017, that was prepared in connection with the issuance and sale of the Indiana Finance Authority Hospital Refunding Revenue Bonds, Series 2017A (Parkview Health) issued in the aggregate original principal amount of \$110,630,000, which is on file with the Municipal Securities Rulemaking Board (the "MSRB") on its Electronic Municipal Market Access ("EMMA") system, found at <http://emma.msrb.org>.

The Supplemental Indenture became effective on August 10, 2017 (the "Effective Date"). On and after the Effective Date, any references to the Existing Master Indenture in any Related Bond Indenture or Related Loan Agreement or in any other document relating to any Indebtedness evidenced by a Master Note issued under the Existing Master Indenture shall be deemed to mean and refer to the Existing Master Indenture as supplemented and amended by the Supplemental Indenture.

Dated: August 11, 2017

PARKVIEW HEALTH SYSTEM, INC.