



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2016, \$239,390,000, Dated: September 28, 2016

70869PKY2, 70869PKZ9, 70869PLA3, 70869PLB1, 70869PLC9, 70869PLD7, 70869PLE5, 70869PLF2, 70869PLU9, 70869PLG0, 70869PLH8, 70869PLJ4, 70869PLK1, 70869PLL9, 70869PLM7, 70869PLN5, 70869PLP0, 70869PLQ8, 70869PLR6, 70869PLS4, 70869PLV7, 70869PLT2

2. Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2015B, \$127,910,000, Dated: October 14, 2015

70869PKB2, 70869PKC0, 70869PKD8, 70869PKE6, 70869PKF3, 70869PKG1, 70869PKH9, 70869PKJ5, 70869PKK2, 70869PKL0, 70869PKM8, 70869PKN6, 70869PKP1, 70869PKQ9, 70869PKR7, 70869PKS5, 70869PKT3, 70869PKU0, 70869PKV8, 70869PKW6, 70869PKX4

3. Monroeville Finance Authority (Allegheny County, Pennsylvania), UPMC Revenue Bonds, Series 2014B, \$50,000,000, Dated: October 1, 2014

611530CA2, 611530CB0, 611530CC8, 611530CD6, 611530CE4, 611530CF1, 611530CG9, 611530CH7, 611530CJ3, 611530CK0, 611530CL8, 611530CW4, 611530CX2, 611530CM6, 611530CN4, 611530CP9, 611530CQ7, 611530CR5, 611530CS3, 611530CV6, 611530CT1, 611530CU8

4. Pennsylvania Economic Development Financing Authority, UPMC Revenue Bonds, Series 2014A, \$304,780,000, Dated: October 1, 2014

70869PGX9, 70869PGY7, 70869PGZ4, 70869PHA8, 70869PHB6, 70869PHT7, 70869PHC4, 70869PHD2, 70869PHE0, 70869PHF7, 70869PHG5, 70869PHH3, 70869PHJ9, 70869PHK6, 70869PHL4, 70869PHM2, 70869PHN0, 70869PHP5, 70869PHS9, 70869PHQ3, 70869PHR1

5. Monroeville Finance Authority (Allegheny County, Pennsylvania) UPMC Revenue Refunding Bonds, Series 2013B, \$70,610,000, Dated: October 8, 2013

611530BJ4, 611530BK1, 611530BL9, 611530BM7, 611530BN5, 611530BP0, 611530BQ8, 611530BR6, 611530BY1, 611530BS4, 611530BT2, 611530BU9, 611530BV7, 611530BW5, 611530BX3

6. Pennsylvania Economic Development Financing Authority UPMC Revenue Bonds, Series 2013A, \$125,000,000, Dated: October 8, 2013

70869PGB7, 70869PGS0, 70869PGC5, 70869PGD3, 70869PGT8, 70869PGE1, 70869PGU5, 70869PGF8, 70869PGG6, 70869PGV3, 70869PGH4, 70869PGJ0, 70869PGK7, 70869PGL5, 70869PGM3, 70869PGN1, 70869PGP6, 70869PGQ4, 70869PGR2

7. Monroeville Finance Authority (Allegheny County, Pennsylvania), UPMC Revenue Bonds, Series 2012, \$356,465,000, Dated: July 31, 2012

611530AF3, 611530AU0, 611530AG1, 611530AV8, 611530AH9, 611530AJ5, 611530AW6, 611530AK2, 611530AX4, 611530AL0, 611530BD7, 611530AM8, 611530AN6, 611530AP1, 611530AQ9, 611530AR7, 611530BA3, 611530AY2, 611530BB1, 611530BE5, 611530AS5, 611530BC9, 611530AB2

8. UPMC Taxable Revenue Bonds, Series 2011B, \$100,000,000, Dated: November 30, 2011 (Non-Muni Corporate Security)
90320WAA1

9. Allegheny County Hospital Development Authority, UPMC Revenue Bonds, Series 2011A, \$101,205,000, Dated: November 23, 2011

01728A2A3, 01728A2B1, 01728A2C9, 01728A2D7, 01728A2E5, 01728A2F2, 01728A2G0, 01728A2H8, 01728A2J4, 01728A2K1, 01728A2L9, 01728A2M7

10. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010A, \$373,440,000, Dated: March 24, 2010

01728AW93, 01728AX27, 01728AX35, 01728AX43, 01728AX50, 01728AX68, 01728AY26, 01728AX76, 01728AY34

11. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010B, \$100,000,000 Consisting of \$75,000,000 Subseries 2010B-1 and \$25,000,000 Subseries 2010B-2, Dated: March 24, 2010, Remarketed: July 1, 2013

01728A2U9, 01728A2T2

12. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010C, \$50,000,000, Dated: March 24, 2010, Remarketed: December 1, 2011
01728AY67

13. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010D, \$150,000,000, Dated: March 24, 2010

01728AY83

14. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010F (Index Rate), \$95,000,000, Dated: March 24, 2010
01728AY91

15. Pennsylvania Higher Educational Facilities Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2010E, \$334,305,000, Dated: March 24, 2010
70917RYE9, 70917RYF6, 70917RYH2, 70917RYG4, 70917RYJ8, 70917RYK5, 70917RYL3, 70917RYM1, 70917RYN9, 70917RYP4, 70917RYQ2, 70917RYT6, 70917RYR0, 70917RYS8, 70917RYW9, 70917RYV1, 70917RYU3, 70917RYX7

16. Blair County Hospital Authority Fixed Rate Revenue Bonds (Altoona Regional Health System), Series 2009, \$66,645,000, Dated: December 3, 2009
092840HJ9, 092840HK6, 092840HL4, 092840HM2, 092840HU4, 092840HN0, 092840HV2, 092840HP5

17. Lycoming County Authority, Health System Revenue Bonds (Susquehanna Health System Project), Series A of 2009, \$167,480,000, Dated: October 22, 2009
550804AE8, 550804AF5, 550804AG3, 550804AM0, 550804AN8, 550804AR9, 550804AP3, 550804AQ1, 550804AH1

18. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2009A, \$400,000,000, Dated: June 3, 2009
01728AV37, 01728AT63, 01728AV45, 01728AT71, 01728AV52, 01728AV78, 01728AT89, 01728AV60, 01728AT97, 01728AV86, 01728AU20, 01728AU38, 01728AU46, 01728AU53, 01728AU61, 01728AU79, 01728AU95, 01728AU87

19. Allegheny County Hospital Development Authority, University of Pittsburgh Medical Center Revenue Notes, Series 2008 (Index Rate), \$100,000,000, Dated: December 12, 2008
01728AS64

20. Allegheny County Hospital Development Authority University of Pittsburgh Medical Center Revenue Bonds, Series 2008B, \$250,000,000, Dated: June 19, 2008
01728AQ33, 01728AR24, 01728AQ41, 01728AQ58

21. Allegheny County Hospital Development Authority, University of Pittsburgh Medical Center Revenue Bonds, Series 2008A, \$490,825,000, Dated: March 27, 2008
01728AM94, 01728AN28, 01728AN36

22. Bayfront Regional Development Corporation Taxable Adjustable Rate Notes, Series of 2007,

\$15,000,000, Dated: August 1, 2007 (Non-Muni Corporate Security)
07278GAA2

23. Erie County Hospital Authority Pennsylvania Revenue Bonds (Hamot Health Foundation), Series 2007, \$30,000,000, Dated: July 31, 2007
295200TA7, 295200TB5, 295200TC3

24. Allegheny County Hospital Development Authority, University of Pittsburgh Medical Center Revenue Bonds, Subseries 2007B-2, \$65,000,000, Dated: July 18, 2007
01728AJ64

25. Allegheny County Hospital Development Authority, University of Pittsburgh Medical Center Revenue Bonds, Subseries 2007A-1, \$100,000,000, Dated: May 23, 2007
01728AG91, 01728AH25

26. Erie County Hospital Authority Pennsylvania Revenue Bonds (Hamot Health Foundation), Series 2006, \$23,000,000, Dated: April 11, 2006
295200SZ3

27. Allegheny County Hospital Development Authority, University of Pittsburgh Medical Center Revenue Bonds, Series 2005B (Initially issued as X-Tenders), \$105,000,000 consisting of \$63,100,000 Subseries 2005B-1 and \$41,900,000 Subseries 2005B-2, Dated: November 17, 2005
017297AA0, 017297AB8

28. Hamot Surgery Center, LLC Taxable Adjustable Rate Notes, Series of 2000, Dated July 20, 2000 (Non-Muni Corporate Security)
408673AA9

29. Blair County Hospital Authority Hospital Revenue Bonds (Altoona Hospital Project), Series A of 1998, \$60,705,000, Dated: August 1, 1998
092840GQ4, 092840GR2

30. Allegheny County Hospital Development Authority, Health Center Revenue Bonds, (UPMC Health System), Series 1997B, \$150,000,000, Dated: October 1, 1997
01728AQQ4, 01728AQH2, 01728AQJ8, 01728AQK5, 01728AQL3, 01728AQM1

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or ACFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☒ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

UPMC and Pinnacle Health System - Execution of Affiliation Agreement

- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required
- ☐ Financial Obligation - Incurrence and Agreement
- ☐ Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Certification Authorized By:

/s/ James Bernard Konieczny

Name: James Bernard Konieczny

Title: Assistant Treasurer

Entity: UPMC, PA