

South Carolina State Housing Finance and Development Authority



Multifamily Bond Disclosure Report

As of June 30, 2017

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Section I

***These bonds were public offerings which were
rated by one or more rating agencies. They are special
obligations of the Authority. The Authority's
liability is limited to the corpus of the trust estate
held by the trustee.***

South Carolina State Housing Finance and Development Authority

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2006 Multifamily Rental Housing Revenue Bonds (Rocky Creek Apartments Project)

TRUSTEE:

The Bank of New York Mellon Trust Company, N.A.
10161 Centurion Parkway
Jacksonville, FL 32256
Telephone: (904) 645-1954
Contact: Tammy Stegall

CUSIP: 83712EFC3

AUTHORITY CONTACT:

SCSHFDA
300-C Outlet Pointe Blvd.
Columbia, SC 29210
Telephone: (803) 896-9054
Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
1/1/2006	Term	\$ 12,745,000	Variable	\$ 6,775,000	\$ 5,970,000	1/1/2048	N/A		No	

Additional Information:

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2005 Multifamily Rental Housing Rev. Bonds (Wenmont Apartments Project)

TRUSTEE:

US Bank, N.A.
1441 Main Street, Suite 775
Columbia, SC 29201
Telephone: (803) 212-7901
Contact: Tanya H. Cody

CUSIP: 83712EEQ3

AUTHORITY CONTACT:

SCSHFDA
300-C Outlet Pointe Blvd.
Columbia, SC 29210
Telephone: (803) 896-9054
Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
5/1/2005	Term	\$ 6,210,000	Variable	\$ 641,821	\$ 5,568,179	11/1/2043	N/A	\$ 5,568,179	No	N/A

Additional Information:

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2005 Multifamily Rental Housing Rev. Bonds (Hallmark Homes Project)

TRUSTEE:

US Bank, N.A.

1441 Main Street, Suite 775

Columbia, SC 29201

Telephone: (803) 212-7901

Contact: Tanya H. Cody

CUSIP: 83712EES9

AUTHORITY CONTACT:

SCSHFDA

300-C Outlet Pointe Blvd.

Columbia, SC 29210

Telephone: (803) 896-9054

Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
9/13/2005	Term	\$ 12,840,000	Variable	\$ 3,344,930	\$ 9,495,070	3/1/2049	\$ -	\$ 9,495,070	No	N/A

Additional Information:

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2005 Multifamily Rental Housing Rev. Bonds (Cross Creek Project)

TRUSTEE:

US Bank, N.A.
1441 Main Street, Suite 775
Columbia, SC 29201
Telephone: (803) 212-7901
Contact: Tanya H. Cody

CUSIP: 83712EEU4

AUTHORITY CONTACT:

SCSHFDA
300-C Outlet Pointe Blvd.
Columbia, SC 29210
Telephone: (803) 896-9054
Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
9/29/2005	Term	\$ 8,850,000	Variable	\$ 635,740	\$ 8,214,260	3/1/2049	\$ -	\$ 8,214,260	No	N/A

Additional Information:

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2005 Multifamily Rental Housing Rev. Bonds (Appian Way Apartments Project)

TRUSTEE:

US Bank, N.A.

1441 Main Street, Suite 775

Columbia, SC 29202

Telephone: (803) 212-7901

Contact: Tanya H. Cody

CUSIP: 83712EET7

AUTHORITY CONTACT:

SCSHFDA

300-C Outlet Pointe Blvd.

Columbia, SC 29210

Telephone: (803) 896-9054

Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
9/29/2005	Term	\$ 11,600,000	Variable	\$ 1,500,000	\$ 10,100,000	3/1/2049	\$ -	\$ 10,000,000	No	N/A

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2006 Multifamily Rental Housing Revenue Bonds (Spanish Trace Project)

TRUSTEE:

The Bank of New York Mellon Trust Company, N.A.
10161 Centurion Parkway
Jacksonville, FL 32256
Telephone: (904) 645-1954
Contact: Tammy Stegall

CUSIP: 83712EFE9

AUTHORITY CONTACT:

SCSHFDA
300-C Outlet Pointe Blvd.
Columbia, SC 29210
Telephone: (803) 896-9054
Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
6/1/2006	Term	\$ 3,685,000	5.00%	\$ 3,685,000	\$ -	4/20/2047	N/A		No	GNMA

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2011A Multifamily Rental Housing Rev. Bonds (North Augusta Gardens Apartments -RHA Dev Projects)

TRUSTEE:

The Bank of New York Mellon Trust Company, N.A.

10161 Centurion Parkway

Jacksonville, FL 32256

Telephone: (904) 645-1954

Contact: Tammy Stegall

CUSIP: 83712EFZ2

AUTHORITY CONTACT:

SCSHFDA

300-C Outlet Pointe Blvd.

Columbia, SC 29210

Telephone: (803) 896-9054

Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
5/6/2011	Term	\$ 4,975,000	7.00%	\$ -	\$ 4,975,000	5/1/2046	\$ -	\$ -	No	

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2011B Multifamily Rental Housing Rev. Bonds (Pickens Gardens Apartments -RHA Dev Projects)

TRUSTEE:

The Bank of New York Mellon Trust Company, N.A.
 10161 Centurion Parkway
 Jacksonville, FL 32256
 Telephone: (904) 645-1954
 Contact: Tammy Stegall

CUSIP: 83712EGA6

83712EGB4
 83712EGC2

AUTHORITY CONTACT:

SCSHFDA
 300-C Outlet Pointe Blvd.
 Columbia, SC 29210
 Telephone: (803) 896-9054
 Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
5/6/2011	Term	\$ 425,000	7.125%	\$ 270,000	\$ 155,000	11/1/2019	\$ -	\$ -	No	
		\$ 385,000	7.875%	\$ -	\$ 385,000	11/1/2024	\$ -	\$ -	No	
		\$ 465,000	8.125%	\$ -	\$ 465,000	11/1/2028	\$ -	\$ -	No	

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2016AB Multifamily Rental Housing Rev. Bonds (SHA Spartanburg 7)

TRUSTEE:

The Bank of New York Mellon Trust Company, N.A.

10161 Centurion Parkway

Jacksonville, FL 32256

Telephone: (904) 645-1954

Contact: Tammy Stegall

CUSIP: 83712EGQ1

n/a

2016A

2016B

AUTHORITY CONTACT:

SCSHFDA

300-C Outlet Pointe Blvd.

Columbia, SC 29210

Telephone: (803) 896-9054

Contact Person: Hank Moore

[illegible]

Additional Information:

South Carolina State Housing Finance and Development Authority

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2016 Multifamily Rental Housing Rev. Bonds (West Greenville)

TRUSTEE:

US Bank, N.A.
1441 Main Street, Suite 775
Columbia, SC 29202
Telephone: (803) 212-7901
Contact: Tanya H. Cody

CUSIP: 73712EGR9**AUTHORITY CONTACT:**

SCSHFDA
300-C Outlet Pointe Blvd.
Columbia, SC 29210
Telephone: (803) 896-9054
Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
4/21/2016		\$ 10,600,000	1.00%	\$ -	\$ 10,600,000	4/1/2019	\$ -	\$ 10,600,000	No	n/a

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2016 Multifamily Rental Housing Rev. Bonds (The Assembly)

TRUSTEE:

The Bank of New York Mellon Trust Company, N.A.
10161 Centurion Parkway
Jacksonville, FL 32256
Telephone: (904) 645-1954
Contact: Tammy Stegall

CUSIP: 83712EGS7**AUTHORITY CONTACT:**

SCSHFDA
300-C Outlet Pointe Blvd.
Columbia, SC 29210
Telephone: (803) 896-9054
Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
8/9/2016		\$ 14,000,000	0.90%	\$ -	\$ 14,000,000	8/1/2019	\$ -	\$ -	No	

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2016 Multifamily Rental Housing Rev. Bonds (Waters at Berryhill)

TRUSTEE:

Wilmington Trust, NA
15950 North Dallas Parkway, Suite 550
Dallas, TX 75248
Telephone: (972) 383-3152
Contact: Charles Hicks

CUSIP: 83712EGT5

AUTHORITY CONTACT:

SCSHFDA
300-C Outlet Pointe Blvd.
Columbia, SC 29210
Telephone: (803) 896-9054
Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
12/8/2016	2016A	\$ 7,250,000	1.60%	\$ -	\$ 7,250,000	12/1/2019	\$ -	\$ -		

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2016 Multifamily Rental Housing Rev. Bonds (Waters at Longcreek)

TRUSTEE:

Wilmington Trust, NA
15950 North Dallas Parkway, Suite 550
Dallas, TX 75248
Telephone: (972) 383-3152
Contact: Charles Hicks

CUSIP: 83712EGU2

AUTHORITY CONTACT:

SCSHFDA
300-C Outlet Pointe Blvd.
Columbia, SC 29210
Telephone: (803) 896-9054
Contact Person: Hank Moore

Issue Date	Type Bond	Original Amount	Rate	Principal Redemptions	Outstanding Amount	Maturity Date	Reserve Fund Balance	Mortgage		Mortgage Insurer/Guarantor
								Outstanding	Delinquent	
12/8/2016		\$ 9,075,000	1.60%	\$ -	\$ 9,075,000	12/1/2019	\$ -	\$ -		

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Section II

re conduit offerings. As such, the notes/bonds are limited-obligation revenue b
such notes/bonds are limited to the borrower and/or the revenue of the project.

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and Development Authority**

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Private Placement Debts (Limited Public Offerings)

Issue Date	Maturity Date	Issue Amount	Project Name	CUSIP	Owner	Trustee
6/24/2004	7/15/2036	\$ 4,500,000	Canebreak Apts	83712KAF7	The Lawson Co.	Regions Bank
4/15/2004	6/20/2040	\$ 6,660,000	Hillandale Apartments	83712EEJ9 / 83712EEF7	Davis-Penn Mortgage	Regions Bank
7/30/2004	7/15/2044	\$ 17,250,000	2004 Multifamily Rental Housing Rev. Bonds (Bayside Apartments)	n/a	Red Stone Partners, LLC	The Bank of New York Mellon
11/25/2008	11/1/2041	\$ 9,800,000	2008 Multifamily Rental Housing Rev. Bonds (Franklin Square Apartments)	83712EFL3	Companion Associates, Inc.	Regions Bank
1/10/2008	1/1/2043	\$ 7,885,000	2008 Multifamily Rental Housing Rev. Bonds (Bridle Ridge Apartments)	83712EFH2	Companion Associates, Inc.	Regions Bank
12/21/2004	7/1/2048	\$ 11,850,000	Planters Retreat	83712EEP5	Planter's Retreat LLC	US Bank, N.A.
12/15/2004	9/1/2048	\$ 9,400,000	Wyndham Pointe Apts	83712EEN0	Wyndham Point L.P.	US Bank, N.A.
12/11/2008	6/1/2046	\$ 9,900,000	2008 Multifamily Rental Housing Rev. Bonds (Brookside Crossing)	83712EFK5	Greenway Development	Regions Bank
11/20/2014	11/1/2054	\$ 6,600,000	Ashley Arms Apartments	83712EGJ7	The Hampstead Companies	US Bank, N.A.
11/20/2014	11/1/2054	\$ 14,385,000	Palmilla Apartments	83712EGH1	The Hampstead Companies	US Bank, N.A.
5/20/2015	4/30/2017	\$ 11,000,000	Village at River's Edge	83712EGL2	VRE II LLC	US Bank, N.A.
12/17/2015	12/1/2050	\$ 15,000,000	Columbia Gardens	83712EGM0	South Carolina Jobs-Economic Dev Auth	US Bank, N.A.
12/17/2015	12/1/2050	\$ 15,000,000	Willow Run Apartments	82712EGN8	South Carolina Jobs-Economic Dev Auth	US Bank, N.A.
12/18/2015	1/1/2019	\$ 18,000,000	Waters at Magnolia Bay	83712EGP3		Wilmington Trust, N.A.
7/12/2016	7/1/2036	\$ 30,250,000	Waters at St. James			Wilmington Trust, N.A.
8/31/2016	8/31/2021	\$ 5,912,000	The Colony	n/a		US Bank, N.A.
8/31/2016	4/1/2033	\$ 7,900,000	The Colony	n/a		US Bank, N.A.

Additional Information:

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