



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. The City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2017, \$262,865,000 Dated: February 2, 2017
717813TG4, 717813ST7, 717813SU4, 717813SV2, 717813SW0, 717813SX8, 717813SY6, 717813SZ3, 717813TA7, 717813TB5, 717813TC3, 717813TD1, 717813TE9, 717813TM1, 717813TF6, 717813TN9, 717813TH2, 717813TJ8, 717813TK5, 717813TL3
2. The City of Philadelphia, Pennsylvania General Obligation Bonds, Series 2015B, \$191,585,000 Dated: September 30, 2015
717813RS0, 717813RT8, 717813RU5, 717813RV3, 717813RW1, 717813RX9, 717813RY7, 717813RZ4, 717813SA8, 717813SB6, 717813SC4, 717813SD2, 717813SE0, 717813SF7, 717813SG5, 717813SH3, 717813SJ9, 717813SK6
3. City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2015A, \$138,795,000 Dated: July 8, 2015
717813QZ5, 717813RA9, 717813RB7, 717813RC5, 717813RD3, 717813RE1, 717813RF8, 717813RG6, 717813RH4, 717813RJ0, 717813RK7, 717813RL5, 717813RM3, 717813RN1, 717813RP6
4. City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2014A, \$154,275,000, Dated: February 6, 2014
717813QD4, 717813QE2, 717813QF9, 717813QG7, 717813QH5, 717813QJ1, 717813QK8, 717813QL6, 717813QM4, 717813QN2, 717813QP7, 717813QQ5, 717813QR3, 717813QS1, 717813QT9, 717813QU6, 717813QV4, 717813QW2, 717813QX0
5. City of Philadelphia, Pennsylvania General Obligation Bonds, Series 2013A, \$208,360,000, Dated: July 30, 2013
717813PB9, 717813PC7, 717813PD5, 717813PE3, 717813PF0, 717813PG8, 717813PH6, 717813PV5, 717813PJ2, 717813PK9, 717813PW3, 717813PL7, 717813PM5, 717813PN3, 717813PP8, 717813PQ6, 717813PR4, 717813PS2, 717813PT0
6. City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2012A, \$21,295,000

Dated: May 8, 2012
717813NV7, 717813NU9

7. City of Philadelphia, Pennsylvania General Obligation Bonds, Series 2011, \$253,720,000 Dated: April 19, 2011

717813NH8, 717813MR7, 717813NJ4, 717813MS5, 717813MT3, 717813NK1, 717813NN5,
717813NL9, 717813MU0, 717813MV8, 717813NM7, 717813MW6, 717813MX4, 717813MY2,
717813MZ9, 717813NA3, 717813NB1, 717813MJ5, 717813MK2

8. City of Philadelphia, Pennsylvania General Obligation Fixed Rate Refunding Bonds, Series 2009A, \$237,025,000 Dated: August 13, 2009

717813LL1, 717813LM9, 717813UJ6, 717813TT6, 717813LP2, 717813LN7, 717813TU3, 717813UL1,
717813TV1, 717813LR8, 717813LQ0, 717813UK3, 717813UN7, 717813LS6, 717813LT4,
717813UM9, 717813TX7, 717813TW9, 717813UP2, 717813TY5, 717813TZ2, 717813LU1,
717813LV9, 717813UQ0, 717813UA5, 717813UR8, 717813LW7, 717813UT4, 717813UB3,
717813US6, 717813LX5, 717813LY3, 717813UC1, 717813UD9, 717813UU1, 717813LZ0,
717813UV9, 717813UE7, 717813MA4, 717813UW7, 717813UF4, 717813MB2, 717813UG2,
717813UX5, 717813MC0, 717813UY3, 717813UH0, 717813MD8

9. City of Philadelphia, Pennsylvania General Obligation Refunding Bonds, Series 2008A, \$195,170,000, Dated: May 1, 2008

717813JV2, 717813JW0, 717813JX8, 717813JY6, 717813JZ3, 717813KA6, 717813KB4, 717813KC2,
717813KD0, 717813KE8, 717813KF5, 717813KG3, 717813KH1

10. City of Philadelphia, Pennsylvania, General Obligation Fixed Rate Refunding Bonds, Series 2007A, \$188,910,000 Dated: December 20, 2007

717813JD2, 717813TR0, 717813TP4, 717813JE0, 717813TQ2, 717813TS8, 717813JF7

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Philadelphia, PA, City of Fitch Assignment June 16, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person

- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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State: FL

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Rasheia R. Johnson

Title: City Treasurer

Entity: Philadelphia, PA, City of