



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Massachusetts Port Authority Revenue Bonds, Series 2016-B (AMT), \$180,285,000 Dated: July 20, 2016
575896RR8, 575896RS6
2. Massachusetts Port Authority Revenue Refunding Bonds, Series 2016-A (Non-AMT), \$49,970,000 Dated: July 20, 2016
575896QT5, 575896QU2, 575896QV0, 575896QW8, 575896QX6, 575896QY4, 575896QZ1, 575896RA5, 575896RB3, 575896RC1, 575896RD9, 575896RE7, 575896RF4, 575896RG2, 575896RH0, 575896RJ6, 575896RK3, 575896RL1, 575896RM9, 575896RN7, 575896RP2, 575896RQ0
3. Massachusetts Port Authority, \$171,485,000 Revenue Bonds, Series 2015-A (Non-AMT), \$104,480,000; Revenue Bonds, Series 2015-B (AMT), \$67,005,000 Dated: July 15, 2015
575896PD1, 575896PY5, 575896PE9, 575896PZ2, 575896PF6, 575896QA6, 575896PG4, 575896QB4, 575896PH2, 575896QC2, 575896PJ8, 575896QD0, 575896PK5, 575896QE8, 575896PL3, 575896QF5, 575896PM1, 575896QG3, 575896PN9, 575896QK4, 575896PP4, 575896QL2, 575896QN8, 575896PQ2, 575896PR0, 575896QP3, 575896PS8, 575896QQ1, 575896PT6, 575896QR9, 575896PU3, 575896QS7, 575896PV1, 575896QM0, 575896QH1, 575896PW9, 575896QJ7, 575896PX7
4. Massachusetts Port Authority Revenue Refunding Bonds, Series 2015-C (Non-AMT), \$170,730,000 Dated: June 30, 2015
575896PC3
5. Massachusetts Port Authority, \$249,820,000 (consisting of) Revenue Bonds, Series 2014-A (Non-AMT), \$45,455,000; Revenue Bonds, Series 2014-B (AMT), \$48,232,000; Revenue Refunding Bonds, Series 2014-C (Non-AMT), \$156,135,000 Dated: July 17, 2014
575896NC5, 575896NZ4, 575896LL7, 575896MG7, 575896LM5, 575896MH5, 575896ND3, 575896PA7, 575896PB5, 575896MJ1, 575896NE1, 575896LN3, 575896NF8, 575896LP8, 575896MK8, 575896LQ6, 575896ML6, 575896NG6, 575896MM4, 575896NH4, 575896LR4, 575896LS2, 575896MN2, 575896NJ0, 575896MP7, 575896LT0, 575896NK7, 575896MQ5, 575896LU7, 575896NL5, 575896NM3, 575896LV5, 575896MR3, 575896LW3, 575896MS1, 575896NN1, 575896NP6, 575896MT9, 575896LX1, 575896NQ4, 575896MU6, 575896NX9,

575896LY9, 575896LZ6, 575896MV4, 575896NR2, 575896NS0, 575896MW2, 575896MA0, 575896NT8, 575896MB8, 575896NU5, 575896MC6, 575896MD4, 575896MX0, 575896NV3, 575896NW1, 575896ME2, 575896MY8, 575896MF9, 575896MZ5

6. Massachusetts Port Authority, \$275,615,000 Revenue Bonds, Series 2012-A (AMT), \$116,785,000; Revenue Refunding Bonds, Series 2012-B (Non-AMT), \$158,830,000 Dated: July 19, 2012
575896JJ5, 575896KE4, 575896KF1, 575896JK2, 575896JL0, 575896KG9, 575896KH7, 575896JM8, 575896KJ3, 575896JN6, 575896KK0, 575896JP1, 575896JQ9, 575896KL8, 575896JR7, 575896KM6, 575896KN4, 575896JS5, 575896JT3, 575896KC8, 575896KP9, 575896KX2, 575896JU0, 575896KQ7, 575896JV8, 575896KR5, 575896KD6, 575896KS3, 575896JW6, 575896KT1, 575896JX4, 575896KU8, 575896JY2, 575896JZ9, 575896KV6, 575896KW4, 575896KA2, 575896KB0

7. Massachusetts Port Authority, \$214,060,000 (consisting of) Special Facilities Revenue Bonds (ConRAC Project), Series 2011A (Non-AMT), \$58,030,000 and Special Facilities Revenue Bonds (ConRAC Project), Series 2011B (Federally Taxable), \$156,030,000 Dated: June 15, 2011
575898CM1, 575898CN9, 575898CP4, 575898CQ2, 575898CR0, 575898CS8, 575898CT6, 575898CU3

8. Massachusetts Port Authority Multi-Modal Revenue Refunding Bonds, Series 2010-D (AMT), \$107,505,000 Dated: August 12, 2010
575896JD8

9. Massachusetts Port Authority, \$259,795,000 consisting of Revenue Bonds, Series 2010-A (Non-AMT), \$97,905,000 and Revenue Refunding Bonds, Series 2010-B (Non-AMT), \$138,015,000 and Revenue Refunding Bonds, Series 2010-C (AMT), \$23,875,000 Dated: August 12, 2010
575896FS9, 575896HV0, 575896JB2, 575896GR0, 575896JC0, 575896GJ8, 575896HW8, 575896GS8, 575896FT7, 575896HH1, 575896GT6, 575896FU4, 575896HF5, 575896FV2, 575896HJ7, 575896HG3, 575896GU3, 575896GV1, 575896FW0, 575896FX8, 575896GW9, 575896FY6, 575896GX7, 575896FZ3, 575896GY5, 575896GZ2, 575896GA7, 575896HA6, 575896GB5, 575896HK4, 575896GC3, 575896GD1, 575896HB4, 575896HL2, 575896HC2, 575896GE9, 575896GF6, 575896HD0, 575896HM0, 575896GH2, 575896HN8, 575896HE8, 575896GG4

10. Massachusetts Port Authority Revenue Refunding Bonds, Series 2008-C (Non-AMT), \$38,015,000 Dated: July 9, 2008
575896FD2, 575896FE0, 575896FF7, 575896FG5

11. Massachusetts Port Authority \$125,205,000 consisting of Multi-Modal Revenue Bonds, Series 2008-A (Non-AMT) \$24,285,000 and Multi-Modal Revenue Refunding Bonds, Series 2008-B (AMT) \$100,920,000 Dated: June 26, 2008
575896ET8

12. Massachusetts Port Authority, \$113,610,000 consisting of \$48,480,000 PFC Revenue Bonds, Series 2007-B (Non-AMT) and \$65,130,000 PFC Revenue Refunding Bonds, Series 2007-D (Non-AMT),
Dated: June 7, 2007

575896EQ4, 575896EE1, 575896EF8

13. Massachusetts Port Authority, \$83,590,000 consisting of \$51,465,000 Revenue Bonds, Series 2007-A (Non-AMT) and \$32,125,000 Revenue Refunding Bonds, Series 2007-C (AMT), Dated: June 7, 2007
575896CN3, 575896DQ5, 575896CP8, 575896CQ6, 575896CR4, 575896CS2, 575896CT0,
575896DR3, 575896CU7, 575896CV5, 575896CW3, 575896CX1, 575896CY9, 575896DS1,
575896CZ6, 575896DA0, 575896DB8

14. Massachusetts Port Authority, \$453,750,000 Revenue Bonds, Series 2005-A (non-AMT),
\$192,135,000 and Revenue Bonds, Series 2005-B (AMT), Periodic Auction Reset Securities (PARSsm),
\$29,725,000 and Revenue Refunding Bonds, Series 2005-C (Non-AMT), \$231,890,000 Dated: May 12,
2005

575896AP0, 575896AN5, 575896AR6, 5758957B7, 575896AQ8, 5758957C5, 5758957D3,
575896AS4, 575896AT2, 575896AU9, 575896AV7, 5758957E1, 5758957F8, 575896AX3,
5758957H4, 575896AW5, 5758957G6, 575896AY1, 5758957J0, 575896BA2, 5758957K7,
575896AZ8, 5758957L5, 575896BC8, 575896BB0, 575896BD6, 5758957M3, 575896BE4,
575896BG9, 575896BF1, 5758957P6, 5758957N1, 5758957Q4, 575896BH7, 5758957R2, 575896BJ3,
5758957S0, 575896BK0, 575896BM6, 575896BL8, 5758957T8, 575896BN4

15. Massachusetts Port Authority Revenue Subordinate (ParkEx subordinate bonds) consisting of Series
A, B, C Dated: January 2, 2001

5758952D8, 5758952B2, 5758952C0, 5758952F3, 5758952E6, 5758952G1

16. Massachusetts Port Authority, \$192,840,000 consisting of Revenue Bonds, Series 1999-C (Non-
AMT), \$119,520,000 and Revenue Bonds, Series 1999-D (AMT), \$73,320,000 Dated: November 1,
1999

575895L88, 575895L96, 575895P68, 575895M20, 575895P76, 575895M38, 575895P84, 575895M46,
575895M53, 575895P92, 575895Q26, 575895M61, 575895Q34, 575895M79, 575895M87,
575895Q42, 575895Q59, 575895M95, 575895Q67, 575895N29, 575895N37, 5758953R6, 575895Q75,
575895Q83, 575895N45, 575895N52, 575895Q91, 575895N60, 5758953Q8, 575895R25, 575895R33,
575895N78, 575895R41, 575895N86, 575895N94, 575895R58, 575895P27, 575895R66, 5758952Z9,
575895Z67, 575895P35, 575895R74, 575895R82, 575895P43, 5758953F2, 575895P50, 575895R90

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing**Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Massachusetts Port Authority Moody's Affirmation Assignment June 14, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Anna M Tenaglia

Title: Director of Treasury

Entity: Massachusetts Port Authority