

New York State Housing Finance Agency - 555 Tenth Avenue

- 1 New York State Housing Finance Agency, 555 Tenth Avenue Housing Revenue Bonds, 2016 Series A (Federally Taxable), \$140,000,000, Dated: April 5, 2016
New York State Housing Finance Agency, 555 Tenth Avenue Housing Revenue Bonds, \$185,000,000 (Consisting of) 2015 Series A, \$65,000,000 and 2015 Series B (Federally Taxable),
2 \$120,000,000, Dated: March 26, 2015

Series 2016A, 2015 A&B

Outstanding Indebtedness of the Affordable Unit Owner

Fiscal Year Ended December 31, 2016

The outstanding indebtedness of the Affordable Unit Owner and Mortgagor was \$185,000,000 at December 31, 2016.

Series 2016A, 2015 A&B

A Narrative Explanation to Avoid Misunderstanding And to Assist the Reader in Understanding the Presentation of Financial and Operating Data Concerning the Affordable Unit Owner

Fiscal Year Ended December 31, 2016

N/A