

New York State Housing Finance Agency - 222 East 44th Street (NY)

- 1 New York State Housing Finance Agency, 222 East 44th Street Housing Revenue Bonds, 2016 Series A, \$23,300,000, Dated: July 13, 2016
- 2 New York State Housing Finance Agency, 222 East 44th Street Housing Revenue Bonds, 2016 Series B (Federally Taxable), \$90,000,000, Dated: July 13, 2016
- 3 New York State Housing Finance Agency, 222 East 44th Street Housing Revenue Bonds, 2015 Series A, \$26,000,000, Dated: June 2, 2015

Series 2016A, 2016B, 2015A

Levels of Occupancy of the Project

Fiscal Year Ended December 31, 2016

Insert Required Information

Project is not yet complete and available for leasing.

Series 2016A, 2016B, 2015A

Outstanding Indebtedness

Fiscal Year Ended December 31, 2016

Insert Required Information

As of December 31, 2016 the outstanding Indebtedness is \$ 90,000,000.

Series 2016A, 2016B, 2015A

A Narrative Explanation to Avoid Misunderstanding And to Assist the Reader in Understanding the Presentation of Financial and Operating Data Concerning Such Borrower

Fiscal Year Ended December 31, 2016

Insert Required Information

Building is under construction. It will be available for leasing in 2018 as scheduled.

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Series 2016A, 2016B, 2015A

Outstanding Indebtedness of the Affordable Owner

Fiscal Year Ended December 31, 2016

As of December 31, 2016 the outstanding Indebtedness is \$ 49.3 million.

Series 2016A, 2016B, 2015A

A Narrative Explanation to Avoid Misunderstanding And to Assist the Reader in Understanding the Presentation of Financial and Operating Data Concerning the Affordable Unit Owner

Fiscal Year Ended December 31, 2016

Building is under construction. It will be available for leasing in 2018 as scheduled.