



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Indiana Finance Authority, Hospital Revenue Refunding Bonds (Indiana University Health Obligated Group), Series 2016A, \$158,205,000, Dated: February 18, 2016
45471ANZ1, 45471APA4, 45471APB2, 45471APC0, 45471APD8, 45471APE6, 45471APF3,
45471APG1, 45471APH9
2. Indiana Finance Authority, Hospital Revenue Refunding Bonds (Indiana University Health Obligated Group), Series 2016B and 2016C (Non-AMT), \$100,000,000, Dated: February 18, 2016
45471APK2, 45471APJ5
3. Indiana Finance Authority, Hospital Revenue Refunding Bonds (Indiana University Health Obligated Group), Series 2015A, \$287,395,000, Dated: May 7, 2015
45471ANS7, 45471ANT5, 45471ANU2, 45471ANV0, 45471ANW8, 45471ANY4, 45471ANX6
4. Indiana Finance Authority, Hospital Revenue Refunding Bonds (Indiana University Health Obligated Group), Series 2014A, \$69,945,000, Dated: October 14, 2014
45471ANB4, 45471ANC2, 45471AND0, 45471ANE8, 45471ANF5, 45471ANG3, 45471ANH1,
45471ANJ7, 45471ANK4, 45471ANL2, 45471ANM0, 45471ANN8, 45471ANP3, 45471ANQ1,
45471ANR9
5. Indiana Finance Authority Hospital Revenue Bonds (Indiana University Health Obligated Group), Series 2011N, \$209,980,000, Dated: December 7, 2011
45471AFM9, 45471AFN7, 45471AGA4, 45471AFP2, 45471AFQ0, 45471AGB2, 45471AFR8,
45471AFS6, 45471AFT4, 45471AGC0, 45471AFU1, 45471AFV9, 45471AGD8, 45471AFW7,
45471AFY3, 45471AFX5
6. Indiana Finance Authority Hospital Revenue Bonds (Indiana University Health Obligated Group), \$111,435,000 consisting of Series 2011L Hospital Revenue Bonds \$60,195,000 and Series 2011M Hospital Revenue Bonds \$51,240,000, Dated: May 25, 2011
45471AEM0, 45471AEN8
7. Indiana Finance Authority Hospital Revenue Bonds (Indiana University Health Obligated Group),

\$228,195,000 consisting of Series 2011A \$41,550,000, Series 2011B \$47,135,000 (Substitution Date: April 17, 2017), Series 2011C \$46,210,000, Series 2011D \$23,075,000 and Series 2011E \$70,225,000, Dated: April 19, 2011
45471ADZ2, 45471ADT6, 45471ADV1, 45471ADX7, 45471AEB4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties

- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Moody's Upgrade June 14, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: John D Huesing

Title: Vice President and Treasurer

Entity: Indiana University Health, Inc.