



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Indiana Finance Authority Hospital Revenue Bonds (Parkview Health System Obligated Group), Series 2012A, \$85,115,000, Dated: May 24, 2012
45471AHF2, 45471AHG0, 45471AHH8, 45471AHJ4, 45471AHK1, 45471AHL9, 45471AHM7, 45471AHN5, 45471AHP0, 45471AHQ8, 45471AHS4, 45471AHR6
2. Indiana Finance Authority Hospital Revenue Bonds (Parkview Health System Obligated Group), \$223,665,000 consisting of \$49,490,000 Series 2009B, \$74,585,000 Series 2009C and \$99,590,000 Series 2009D, Dated: August 27, 2009, Reoffering Date: July 19, 2016
45471AAS1, 45471AAQ5, 45471ABR2
3. Indiana Finance Authority Hospital Revenue Bonds (Parkview Health System Obligated Group), Series 2009A, \$265,530,000, Dated: August 27, 2009
45471ABF8, 45471ABG6, 45471ABJ0, 45471ABH4, 45471ABK7, 45471ABL5, 45471ABM3, 45471ABN1, 45471ABP6, 45471ABQ4
4. Indiana Health Facility Financing Authority Hospital Revenue Bonds (Parkview Health System Obligated Group) (FLOATS) Series 2001A, \$70,000,000; Series 2001B, \$75,000,000; Series 2001C, \$75,000,000 (Auction Rate Securities), Dated: November 6, 2001
4547976F3, 4547976G1, 4547976H9

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Parkview Health System, IN Standard & Poor's Upgrade June 12, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking

- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Scott Berry, CPA, CGMA

Title: Director of Corporate Accounting

Entity: Parkview Health System, IN