



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. City of Los Angeles, General Obligation Refunding Bonds, Series 2016-A (Taxable), \$143,815,000, Dated: December 21, 2016  
544351KL2, 544351KM0, 544351KN8, 544351KP3, 544351KQ1, 544351KR9, 544351KS7, 544351KT5, 544351KU2, 544351KV0, 544351KW8
2. City of Los Angeles General Obligation Refunding Bonds, Series 2012-A, \$225,850,000, Dated: May 2, 2012  
544351JM2, 544351JN0, 544351JP5, 544351JQ3, 544351JR1, 544351JS9, 544351JT7, 544351JU4, 544351JV2, 544351JW0
3. City of Los Angeles, \$376,660,000 consisting of General Obligation Bonds, Series 2011-A, \$117,000,000 and General Obligation Refunding Bonds, Series 2011-B, \$259,660,000 Dated: July 28, 2011  
544351HE2, 544351JA8, 544351HF9, 544351JB6, 544351JC4, 544351HG7, 544351JD2, 544351HH5, 544351HJ1, 544351JE0, 544351HK8, 544351JF7, 544351HL6, 544351JG5, 544351HM4, 544351JH3, 544351HN2, 544351HP7, 544351HQ5, 544351HR3, 544351HS1, 544351HT9, 544351HU6, 544351HV4
4. City of Los Angeles, \$176,500,000 consisting of General Obligation Bonds, Series 2009-A, \$123,550,000 and General Obligation Bonds, Series 2009-B (Build America Bonds), \$52,950,000 Dated: August 18, 2009  
544351FU8, 544351FV6, 544351FW4, 544351FX2, 544351FY0, 544351FZ7, 544351GA1, 544351GB9, 544351FG9, 544351FH7, 544351FJ3, 544351FK0, 544351FL8, 544351FM6
5. City of Los Angeles General Obligation Bonds, Series 2008-A, \$101,000,000 Dated: August 20, 2008  
544351EF2, 544351EG0, 544351EH8, 544351EJ4, 544351EK1, 544351EL9, 544351EM7, 544351EN5, 544351EP0, 544351EQ8, 544351ER6, 544351ES4
6. City of Los Angeles General Obligation Bonds, Series 2006-A, \$71,023,000 Dated: August 30, 2006  
544351DC0, 544351DD8, 544351DE6, 544351DF3, 544351DG1, 544351DH9, 544351DJ5,

544351DK2, 544351DL0, 544351DM8, 544351DN6

7. Los Angeles, California, City of, General Obligation Bonds, Series 2005, \$199,880,000 consisting of General Obligation Bonds, Series 2005-A, \$126,800,000 and General Obligation Bonds Refunding, Series 2005-B, \$73,080,000 Dated: August 16, 2005

544351BR9, 544351CM9, 544351BS7, 544351CN7, 544351CP2, 544351BT5, 544351BU2, 544351CQ0, 544351BV0, 544351CR8, 544351BW8, 544351BX6, 544351BY4, 544351BZ1, 544351CA5

8. Los Angeles, California, City of, General Obligation Bonds Series 2004-A, \$360,540,000 Dated: August 10, 2004

544351AM1, 544351AN9, 544351AP4, 544351AQ2, 544351AR0, 544351AS8, 544351AT6, 544351AU3, 544351AV1

9. Los Angeles, California, City of, General Obligation Bonds, Series 2002-A, \$262,200,000 and CITY OF LOS ANGELES General Obligation Bonds Refunding Series 2002-B, \$79,055,000 Dated: August 1, 2002

5443505L1, 5443505M9, 5443505N7, 5443505P2, 5443505Q0, 5443505R8, 5443505S6

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#### **TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

#### **WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

##### **Financial / Operating Data Disclosures**

##### **Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

##### **Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard

- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

## Event Filing

### Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Los Angeles, CA, City of Moody's Affirmation Assignment June 9, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

### Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

## **Asset-Backed Securities Filing**

### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

### **Disclosure Dissemination Agent Contact:**

Name: DAC

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Suite 300

City: Orlando

State: FL

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Telephone: 407 515 - 1100

Fax: 407 515 - 6513

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Relationship to Issuer: Dissemination Agent

### **Authorized By:**

Name: Natalie R. Brill

Title: Chief of Debt Management

Entity: Los Angeles, CA, City of