



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Municipal Improvement Corporation of Los Angeles Lease Revenue Refunding Bonds, Series 2016-A (Capital Equipment), \$125,235,000 Dated: June 1, 2016
544587C63, 544587C71, 544587D96, 544587C89, 544587E20, 544587C97, 544587E38, 544587D21, 544587D39, 544587E46, 544587E53, 544587D47, 544587E61, 544587D54, 544587D62, 544587E79, 544587D70, 544587E87, 544587E95, 544587D88
2. Municipal Improvement Corporation of Los Angeles Lease Revenue Refunding Bonds, Series 2016-B (Real Property), \$685,270,000 Dated: June 1, 2016
544587F29, 544587F37, 544587J25, 544587F45, 544587J33, 544587F52, 544587J41, 544587F60, 544587J58, 544587F78, 544587F86, 544587J66, 544587F94, 544587J74, 544587G28, 544587G36, 544587J90, 544587G44, 544587K23, 544587G51, 544587G69, 544587G77, 544587G85, 544587G93, 544587H27, 544587H35, 544587H43, 544587H50, 544587K31, 544587H68, 544587H76, 544587H84, 544587H92
3. Municipal Improvement Corporation of Los Angeles Taxable Lease Revenue Refunding Bonds, Series 2015-A (Los Angeles Convention Center), \$292,415,000 Dated: November 19, 2015
544587B72, 544587B80, 544587B98, 544587C22, 544587C30, 544587C48, 544587C55
4. Municipal Improvement Corporation of Los Angeles Lease Revenue Bonds, Refunding Series 2014-B (Real Property), \$51,730,000 Dated: September 24, 2014
544587ZW1, 544587ZX9, 544587ZY7, 544587ZZ4, 544587A24, 544587A32, 544587A40, 544587A57, 544587A65, 544587A73, 544587A81, 544587A99, 544587B23, 544587B31, 544587B49, 544587B56, 544587B64
5. Municipal Improvement Corporation of Los Angeles Lease Revenue Bonds, Series 2014-A (Real Property), \$41,800,000, Dated: September 24, 2014
544587YZ5, 544587ZA9, 544587ZB7, 544587ZC5, 544587ZD3, 544587ZE1, 544587ZF8, 544587ZG6, 544587ZH4, 544587ZJ0, 544587ZK7, 544587ZL5, 544587ZM3, 544587ZN1, 544587ZP6, 544587ZQ4, 544587ZR2, 544587ZS0
6. Municipal Improvement Corporation of Los Angeles Lease Revenue Bonds, Series 2012-A (Capital

Equipment), \$92,635,000; Lease Revenue Bonds, Series 2012-B (Real Property), \$33,975,000; Lease Revenue Bonds, Refunding Series 2012-C (Real Property), \$109,730,000 Dated: May 10, 2012
544587WF1, 544587XD5, 544587VV7, 544587WG9, 544587VW5, 544587XE3, 544587WH7,
544587XF0, 544587VR6, 544587VX3, 544587VY1, 544587XG8, 544587WJ3, 544587WK0,
544587VZ8, 544587XH6, 544587XJ2, 544587WA2, 544587WL8, 544587XK9, 544587WM6,
544587WN4, 544587XL7, 544587WP9, 544587XM5, 544587XN3, 544587WQ7, 544587XP8,
544587WR5, 544587WS3, 544587XQ6, 544587WT1, 544587XR4, 544587XS2, 544587WU8,
544587WV6, 544587XT0, 544587XU7, 544587WW4, 544587WX2, 544587WY0

7. City of Los Angeles General Obligation Refunding Bonds, Series 2012-A, \$225,850,000, Dated: May 2, 2012

544351JM2, 544351JN0, 544351JP5, 544351JQ3, 544351JR1, 544351JS9, 544351JT7, 544351JU4,
544351JV2, 544351JW0

8. City of Los Angeles, \$376,660,000 consisting of General Obligation Bonds, Series 2011-A, \$117,000,000 and General Obligation Refunding Bonds, Series 2011-B, \$259,660,000 Dated: July 28, 2011

544351JA8, 544351HE2, 544351JB6, 544351HF9, 544351JC4, 544351HG7, 544351JD2, 544351HH5,
544351JE0, 544351HJ1, 544351HK8, 544351JF7, 544351JG5, 544351HL6, 544351JH3, 544351HM4,
544351HN2, 544351HP7, 544351HQ5, 544351HR3, 544351HS1, 544351HT9, 544351HU6,
544351HV4

9. Municipal Improvement Corporation of Los Angeles, \$116,545,000 consisting of Lease Revenue Bonds, Series 2010-A (Capital Equipment), \$30,355,000; Lease Revenue Bonds, Series 2010-B (Capital Equipment)(Recovery Zone Economic Development Bonds - Taxable), \$49,315,000; Lease Revenue Bonds, Series 2010-C (Real Property)(Recovery Zone Economic Development Bonds - Taxable), \$18,170,000; Lease Revenue Refunding Bonds, Series 2010-D (Capital Equipment and Real Property), \$18,705,000 Dated: November 23, 2010

544587VE5, 544587TZ1, 544587UV8, 544587UW6, 544587VF2, 544587UA4, 544587UX4,
544587VH8, 544587UB2, 544587UD8, 544587UC0, 544587UE6, 544587UF3, 544587UY2,
544587VJ4, 544587VK1, 544587VG0

10. City of Los Angeles Judgment Obligation Bonds, Series 2010-A, \$50,875,000 Dated: June 29, 2010
544351GJ2, 544351GK9, 544351GL7, 544351GQ6, 544351GM5, 544351GR4

11. Municipal Improvement Corporation of Los Angeles, \$118,060,000 consisting of Lease Revenue Bonds Series 2009-C (Capital Equipment) Tax Exempt, \$40,095,000 and Lease Revenue Bonds, Series 2009-D (Recovery Zone Economic Development Bonds) Federally Taxable, \$21,300,000 and Lease Revenue Bonds, Series 2009-E (Real Property) Tax Exempt, \$56,665,000 Dated: December 10, 2009
544587TM0, 544587SM1, 544587SN9, 544587TN8, 544587SP4, 544587TP3, 544587SQ2,
544587TQ1, 544587TR9, 544587SR0, 544587SS8, 544587ST6, 544587SU3, 544587SV1, 544587SW9,

544587SX7, 544587SY5, 544587TE8, 544587SZ2, 544587TA6, 544587TC2, 544587TB4, 544587TD0, 544587TS7

12. City of Los Angeles, \$176,500,000 consisting of General Obligation Bonds, Series 2009-A, \$123,550,000 and General Obligation Bonds, Series 2009-B (Build America Bonds), \$52,950,000
Dated: August 18, 2009

544351FU8, 544351FV6, 544351FW4, 544351FX2, 544351FY0, 544351FZ7, 544351GA1, 544351GB9, 544351FG9, 544351FH7, 544351FJ3, 544351FK0, 544351FL8, 544351FM6

13. City of Los Angeles Judgment Obligation Bonds, Series 2009-A, \$20,600,000 Dated: June 30, 2009
544351FA2, 544351FB0, 544351FC8

14. Municipal Improvement Corporation of Los Angeles Lease Revenue Bonds, Series 2009-A (Capital Equipment), \$57,930,000 and Lease Revenue Bonds, Series 2009-B (Real Property), \$52,065,000
Dated: April 23, 2009

544587RE0, 544587SC3, 544587SB5, 544587SD1, 544587RF7, 544587SE9, 544587RG5, 544587RH3, 544587RJ9, 544587RK6, 544587RL4, 544587RM2, 544587RN0, 544587RP5, 544587RQ3

15. City of Los Angeles General Obligation Bonds, Series 2008-A, \$101,000,000 Dated: August 20, 2008
544351EF2, 544351EG0, 544351EH8, 544351EJ4, 544351EK1, 544351EL9, 544351EM7, 544351EN5, 544351EP0, 544351EQ8, 544351ER6, 544351ES4

16. City of Los Angeles General Obligation Bonds, Series 2006-A, \$71,023,000 Dated: August 30, 2006
544351DC0, 544351DD8, 544351DE6, 544351DF3, 544351DG1, 544351DH9, 544351DJ5, 544351DK2, 544351DL0, 544351DM8, 544351DN6

17. Los Angeles, California, City of, General Obligation Bonds, Series 2005, \$199,880,000 consisting of General Obligation Bonds, Series 2005-A, \$126,800,000 and General Obligation Bonds Refunding, Series 2005-B, \$73,080,000 Dated: August 16, 2005
544351CM9, 544351BR9, 544351CN7, 544351BS7, 544351BT5, 544351CP2, 544351CQ0, 544351BU2, 544351BV0, 544351CR8, 544351BW8, 544351BX6, 544351BY4, 544351BZ1, 544351CA5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Los Angeles, CA, City of Fitch Affirmation Assignment June 9, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Natalie R. Brill

Title: Chief of Debt Management

Entity: Los Angeles, CA, City of