

**SUPPLEMENT TO ANNUAL DISCLOSURE REPORTS
FOR THE YEARS ENDED DECEMBER 31, 2012, 2013, 2014 AND 2015**

Relating to:

**New Mexico Hospital
Equipment Loan Council
Hospital System Revenue Bonds
(Presbyterian Healthcare Services)
Series 2012A**

**New Mexico Hospital
Equipment Loan Council
Hospital System Revenue Bonds
(Presbyterian Healthcare Services)
Series 2015A**

CUSIP Nos.

**647370FM2, 647370FN0, 647370GE9, 647370GF6, 647370GG4, 647370GH2, 647370GJ8,
647370GK5, 647370GL3, 647370GM1, 647370GN9, 647370GP4, 647370GQ2, 647370GR0,
647370GS8, 647370GT6, 647370GU3, 647370GV1, 647370GX7, and 647370GW9**

Presbyterian Healthcare Services (“*Presbyterian*”) has entered into various continuing disclosure agreements (collectively, the “*Disclosure Agreements*”) in connection with certain of its previous bond issuances that require Presbyterian to update various financial and operating data on an annual basis. In preparation for an upcoming bond issuance, Presbyterian discovered that it had inadvertently failed to include data describing the name of Presbyterian owned and leased hospitals, their location, affiliation date and number of licensed and staffed beds (the “*Required Information*”) in its annual disclosure reports as required by certain of the Disclosure Agreements. As such, Presbyterian has provided the historical Required Information for the fiscal years ended December 31, 2012, 2013, 2014 and 2015, as set forth below. Presbyterian will include the Required Information for the most recent fiscal year in its annual disclosure reports starting with the report for the fiscal year ended December 31, 2016.

April 25, 2017

PRESBYTERIAN HEALTHCARE SERVICES

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Presbyterian Hospitals

Name of Hospital	Location	Year of Affiliation	Number of Beds ⁽¹⁾ as of December 31, 2012	
			Licensed	Staffed
Owned Hospitals:				
Presbyterian Hospital	Albuquerque	1908	551	501
Presbyterian Kaseman Hospital	Albuquerque	1970	236	124
Presbyterian Rust Medical Center	Rio Rancho	2011	95	66
Plains Regional Medical Center	Clovis	1975	128	128
Española Hospital	Española	1977	80	80
Socorro General Hospital	Socorro	1976	30	25
Subtotal			1,120	924
Leased Hospitals:				
Lincoln County Medical Center	Ruidoso	1972	28	28
Dr. Dan C. Trigg Memorial Hospital	Tucumcari	1976	25	25
Subtotal			53	53
Total			1,173	977

⁽¹⁾ Bed figures include licensed hospice beds, skilled nursing beds and bassinets.

Presbyterian Hospitals

<u>Name of Hospital</u>	<u>Location</u>	<u>Year of Affiliation</u>	<u>Number of Beds⁽¹⁾ as of December 31, 2013</u>	
			<u>Licensed</u>	<u>Staffed</u>
Owned Hospitals:				
Presbyterian Hospital	Albuquerque	1908	551	501
Presbyterian Kaseman Hospital	Albuquerque	1970	240	126
Presbyterian Rust Medical Center	Rio Rancho	2011	95	66
Plains Regional Medical Center	Clovis	1975	122	122
Española Hospital	Española	1977	80	80
Socorro General Hospital	Socorro	1976	30	25
Subtotal			1,118	920
Leased Hospitals:				
Lincoln County Medical Center	Ruidoso	1972	28	28
Dr. Dan C. Trigg Memorial Hospital	Tucumcari	1976	25	25
Subtotal			53	53
Total			1,171	973

⁽¹⁾ Bed figures include licensed hospice beds, skilled nursing beds and bassinets.

Presbyterian Hospitals

Name of Hospital	Location	Year of Affiliation	Number of Beds ⁽¹⁾ as of December 31, 2014	
			Licensed	Staffed
Owned Hospitals:				
Presbyterian Hospital	Albuquerque	1908	551	501
Presbyterian Kaseman Hospital	Albuquerque	1970	150	112
Presbyterian Rust Medical Center	Rio Rancho	2011	95	88
Plains Regional Medical Center	Clovis	1975	116	116
Española Hospital	Española	1977	80	80
Socorro General Hospital	Socorro	1976	30	25
Subtotal			1,022	922
Leased Hospitals:				
Lincoln County Medical Center	Ruidoso	1972	28	28
Dr. Dan C. Trigg Memorial Hospital	Tucumcari	1976	25	25
Subtotal			53	53
Total			1,075	975

⁽¹⁾ Bed figures include licensed hospice beds, skilled nursing beds and bassinets.

Presbyterian Hospitals

Name of Hospital	Location	Year of Affiliation	Number of Beds ⁽¹⁾ as of December 31, 2015	
			Licensed	Staffed
Owned Hospitals:				
Presbyterian Hospital	Albuquerque	1908	551	501
Presbyterian Kaseman Hospital	Albuquerque	1970	155	109
Presbyterian Rust Medical Center	Rio Rancho	2011	95	82
Plains Regional Medical Center	Clovis	1975	122	120
Española Hospital	Española	1977	80	58
Socorro General Hospital	Socorro	1976	30	24
Subtotal			1,033	894
Leased Hospitals:				
Lincoln County Medical Center	Ruidoso	1972	28	28
Dr. Dan C. Trigg Memorial Hospital	Tucumcari	1976	25	25
Subtotal			53	53
Total			1,086	947

⁽¹⁾ Bed figures include licensed hospice beds, skilled nursing beds and bassinets.