



## Municipal Market Disclosure Information Cover Sheet

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### This Filing Applies to:

1. University of Cincinnati, General Receipts Bonds, Series 2016C, \$37,980,000, Dated: June 15, 2016  
914119F64, 914119F72
2. University of Cincinnati, General Receipts Bonds, Series 2016, \$71,380,000, General Receipts Bonds, Series 2016A (Tax-Exempt) \$46,215,000 and Taxable General Receipts Bonds, Series 2016B, \$25,165,000 (Taxable), Dated: May 27, 2016  
914119E40, 914119E57, 914119E65, 914119E73, 914119E81, 914119E99, 914119F23, 914119F31, 914119F49, 914119F56
3. County of Hamilton, Ohio, Economic Development Revenue Refunding Bonds, (King Highland Community Urban Redevelopment Corporation - University of Cincinnati, Lessee, Project), Series 2015, \$37,585,000, Dated: June 16, 2015  
407271GQ2, 407271GR0, 407271GS8, 407271GT6, 407271GU3, 407271HG3, 407271GV1, 407271GW9, 407271GX7, 407271GY5, 407271GZ2, 407271HA6, 407271HF5, 407271HB4, 407271HC2, 407271HD0, 407271HE8
4. University of Cincinnati, General Receipts Floating Rate Notes, Series 2015A, \$24,085,000, Dated: May 8, 2015  
914119E32
5. University of Cincinnati, General Receipts Bonds, Series 2014, \$84,545,000, Series 2014C (Green Bonds), \$30,415,000 and Series 2014D, \$54,130,000, Dated: December 19, 2014  
914119B27, 914119B35, 914119ZR6, 914119B43, 914119ZS4, 914119B50, 914119ZT2, 914119B68, 914119ZU9, 914119B76, 914119ZV7, 914119B84, 914119ZW5, 914119ZX3, 914119ZY1, 914119ZZ8, 914119A28, 914119A36, 914119A44, 914119B92, 914119C26, 914119A51, 914119A69, 914119C34, 914119A77, 914119C42, 914119A85, 914119A93
6. University of Cincinnati, General Receipts Bonds, Series 2014B, \$94,625,000, Dated: May 28, 2014  
914119YV8, 914119YW6, 914119YX4, 914119YY2, 914119YZ9, 914119ZA3, 914119ZB1, 914119ZC9, 914119ZD7, 914119ZE5, 914119ZF2, 914119ZG0, 914119ZH8, 914119ZJ4, 914119ZK1, 914119ZL9, 914119ZM7, 914119ZN5, 914119ZP0, 914119ZQ8

7. University of Cincinnati, General Receipts Bonds, \$91,490,000 (Consisting of) Series 2013C (Tax-Exempt), \$54,125,000 and Series 2013D (Taxable), \$37,365,000, Dated: December 20, 2013  
914119YP1, 914119YQ9, 914119YR7, 914119YK2, 914119YL0, 914119YM8, 914119YN6
8. University of Cincinnati, General Receipts Bonds, Series 2013A, \$16,120,000, Dated: May 9, 2013  
914119YC0, 914119YD8, 914119YE6, 914119YF3, 914119YG1, 914119YH9, 914119YJ5
9. University of Cincinnati, General Receipts Bonds, Series 2012C, \$82,600,000, Dated: December 6, 2012  
914119WG3, 914119WH1, 914119WJ7, 914119WK4, 914119WL2, 914119WM0, 914119WN8, 914119WP3, 914119WQ1, 914119WR9, 914119WS7, 914119WT5, 914119WU2, 914119WV0, 914119WW8, 914119WX6
10. University of Cincinnati, General Receipts Bonds, Series 2012A, \$89,040,000, Dated: March 5, 2012  
914119VA7, 914119UK6, 914119UL4, 914119VB5, 914119VE9, 914119UM2, 914119UN0, 914119VC3, 914119VF6, 914119VD1, 914119UP5, 914119UQ3, 914119UR1, 914119US9, 914119UT7, 914119UU4, 914119UV2, 914119UW0, 914119UX8, 914119VG4, 914119UY6
11. University of Cincinnati, General Receipts Bonds, Series 2011E, \$29,125,000, Dated: October 6, 2011  
914119UC4, 914119UA8, 914119TY8, 914119TZ5, 914119UB6, 914119TW2, 914119TV4, 914119TX0
12. University of Cincinnati, General Receipts Bonds, Series 2011C, \$28,080,000, Dated: May 19, 2011  
914119TJ1, 914119TK8, 914119TL6, 914119TM4, 914119TN2, 914119TP7, 914119TQ5, 914119TR3, 914119TS1, 914119TT9
13. University of Cincinnati, General Receipts Bonds, Series 2011A, \$17,000,000, Dated: February 1, 2011  
914119SS2, 914119ST0, 914119SU7, 914119SX1, 914119SV5, 914119SW3
14. University of Cincinnati, General Receipts Bonds, \$109,915,000 (Consisting of) Series 2010F (Tax-Exempt), \$95,035,000 and Series 2010G (Federally Taxable - Build America Bonds - Direct Payment), \$14,880,000, Dated: November 9, 2010  
914119RR5, 914119RS3, 914119RT1, 914119RU8, 914119SE3, 914119RV6, 914119RW4, 914119SF0, 914119RZ7, 914119SA1, 914119SB9, 914119SG8, 914119SC7, 914119SD5
15. County of Hamilton, Ohio, Student Housing Revenue Refunding Bonds (Stratford Heights Project -

University of Cincinnati, Lessee), Series 2010, \$51,960,000, Dated: July 29, 2010  
407311AL3, 407311AM1, 407311AN9, 407311AP4, 407311AT6, 407311AQ2, 407311AR0,  
407311AS8

16. University of Cincinnati, General Receipts Bonds, \$98,325,000 (Consisting of) Series 2010B (Tax-Exempt)(Not insured by Assured Guaranty Municipal), \$3,460,000 and Series 2010C (Federally-Taxable - Build America Bonds - Direct Payment)(Insured by Assured Guaranty Municipal), \$94,865,000, Dated: July 13, 2010  
914119QX3, 914119QY1, 914119QZ8, 914119RA2, 914119RB0, 914119RC8, 914119RD6,  
914119RE4

17. University of Cincinnati, General Receipts Bonds, Series 2009E, \$6,135,000, Dated: December 18, 2009  
914119QF2, 914119QG0, 914119QH8, 914119QJ4, 914119QK1, 914119QL9, 914119QM7,  
914119QN5

18. University of Cincinnati, General Receipts Bonds, Series 2009C, \$105,350,000, Dated: October 1, 2009  
914119PJ5, 914119PU0, 914119PK2, 914119PL0, 914119PM8, 914119PN6, 914119PP1, 914119PQ9,  
914119PR7, 914119PS5, 914119PT3, 914119PV8, 914119PW6

19. University of Cincinnati, General Receipts Bonds, Series 2008G, \$19,210,000, Dated: December 18, 2008  
914119NS7, 914119NX6, 914119NT5, 914119NY4, 914119NU2, 914119NV0

20. University of Cincinnati, General Receipts Bonds, Series 2008C, \$39,280,000, Dated: February 6, 2008  
914119MQ2, 914119MR0, 914119MS8, 914119MT6, 914119MU3, 914119MV1, 914119MW9,  
914119MX7, 914119MY5, 914119MZ2, 914119NA6, 914119NB4

21. University of Cincinnati, General Receipts Bonds, Series 2007G, \$89,170,000, Dated: December 11, 2007  
914119LL4, 914119LM2, 914119LN0, 914119LP5, 914119LQ3, 914119LR1, 914119LS9, 914119LT7,  
914119LU4, 914119LX8, 914119LY6, 914119MA7

22. University of Cincinnati, General Receipts Bonds, Series 2007A, \$78,445,000, Dated: January 1, 2007  
914119KK7, 914119KL5, 914119C59, 914119D41, 914119KM3, 914119D58, 914119KN1,  
914119C67, 914119D66, 914119C75, 914119KP6, 914119D74, 914119KQ4, 914119C83, 914119C91,  
914119D82, 914119KR2, 914119D90, 914119D25, 914119KS0, 914119E24, 914119D33, 914119KT8,

914119KU5, 914119KV3

23. County of Hamilton, Ohio, Economic Development Revenue Bonds (Tax-Exempt), Series 2006A, (King Highland Community Urban Redevelopment Corporation - University of Cincinnati, Lessee, Project), \$39,000,000, Dated: July 1, 2006

407271FZ3, 407271GA7, 407271GB5, 407271GC3, 407271GD1, 407271GE9, 407271GF6, 407271GG4, 407271GH2, 407271GL3, 407271GM1

24. University of Cincinnati, General Receipts Bonds, Series 2006A, \$54,870,000, Dated: February 1, 2006

914119JL7, 914119JM5, 914119JN3, 914119JP8, 914119JQ6, 914119JR4, 914119JS2, 914119JT0, 914119JU7, 914119JV5, 914119JW3

25. University of Cincinnati General Receipts Bonds, Series 2004A, \$64,620,000, Dated: January 1, 2004

914119FK3, 914119FM9, 914119EQ1, 914119ER9, 914119ES7, 914119ET5, 914119EU2, 914119EV0, 914119EW8, 914119XZ0, 914119EX6, 914119XY3, 914119EY4, 914119XL1, 914119WY4, 914119WZ1, 914119EZ1, 914119XM9, 914119XN7, 914119FA5, 914119XA5, 914119XP2, 914119FB3, 914119XB3, 914119FC1, 914119XC1, 914119XQ0, 914119XR8, 914119FD9, 914119XD9, 914119XE7, 914119XS6, 914119FE7, 914119XT4, 914119XF4, 914119FF4, 914119XV9, 914119XH0, 914119FH0, 914119XJ6, 914119FJ6, 914119XW7, 914119XX5, 914119FL1, 914119XK3, 914119XG2, 914119XU1, 914119FG2

26. University of Cincinnati, General Receipts Bonds, Series 2002G, \$20,590,000, Dated: November 1, 2002

914119CU4, 914119CV2, 914119CW0, 914119CX8, 914119CY6, 914119CZ3, 914119VS8, 914119VH2, 914119DG4, 914119DH2, 914119VJ8, 914119VT6, 914119VK5, 914119DJ8, 914119VU3, 914119VL3, 914119VV1, 914119DA7, 914119VM1, 914119VW9, 914119DB5, 914119VN9, 914119VX7, 914119DC3, 914119DD1, 914119VY5, 914119VP4, 914119VQ2, 914119DE9, 914119VZ2, 914119DF6, 914119WA6, 914119VR0

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

### Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

### Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

### Event Filing

### Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

University of Cincinnati, OH Standard & Poor's Affirmation Assignment April 19, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

### Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

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