



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Ninety-Ninth Series, Dated: November 16, 2016
73358WE67, 73358WE75, 73358WE83, 73358WE91, 73358WF25, 73358WF33, 73358WF41, 73358WF58, 73358WF66, 73358WF74
2. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Ninety-Seventh Series \$237,930,000 and One Hundred Ninety-Eighth Series, \$350,000,000, Dated: November 16, 2016
73358WB94, 73358WC28, 73358WC36, 73358WC44, 73358WC51, 73358WD43, 73358WD50, 73358WD68, 73358WC69, 73358WC77, 73358WD76, 73358WC85, 73358WE34, 73358WE42, 73358WC93, 73358WE59, 73358WD27, 73358WD84, 73358WD35, 73358WD92, 73358WE26
3. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Ninety-Fifth Series, \$312,620,000, Dated: May 16, 2016
73358WZP2, 73358WZQ0, 73358WZR8, 73358WZS6, 73358WZT4, 73358WZU1, 73358WA87, 73358WZV9, 73358WA46, 73358WZW7, 73358WA53, 73358WZX5, 73358WA61, 73358WZY3, 73358WA79, 73358WZZ0, 73358WA20, 73358WA38
4. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Ninety-Sixth Series, \$200,000,000, Dated: May 16, 2016
73358WB86, 73358WA95, 73358WB29, 73358WB37, 73358WB45, 73358WB52, 73358WB60, 73358WB78
5. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Ninety-Second Series \$500,000,000*, One Hundred Ninety-Third Series, \$305,440,000**, and One Hundred Ninety-Fourth Series, \$1,194,560,000, Dated: October 20, 2015 *Subject to federal taxation ** AMT
73358WYM0, 73358WXR0, 73358WYN8, 73358WXS8, 73358WXT6, 73358WYP3, 73358WYQ1, 73358WXU3, 73358WYR9, 73358WXV1, 73358WYS7, 73358WXW9, 73358WYT5, 73358WXX7, 73358WXY5, 73358WYU2, 73358WYV0, 73358WXZ2, 73358WYW8, 73358WYA6, 73358WYB4, 73358WYX6, 73358WYC2, 73358WYY4, 73358WYZ1, 73358WYD0, 73358WZA5, 73358WYE8, 73358WZB3, 73358WYF5, 73358WZC1, 73358WYG3, 73358WZD9, 73358WYH1, 73358WYJ7, 73358WZE7, 73358WYK4, 73358WZF4, 73358WYL2, 73358WZG2, 73358WZH0, 73358WZJ6, 73358WZK3, 73358WXQ2

6. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Ninety-First Series, \$250,000,000, Dated: June 1, 2015
73358WXP4

7. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Eighty-Eighth Series \$125,000,000, One Hundred Eighty-Ninth Series, \$490,000,000, and One Hundred and Ninetieth Series, \$160,000,000, Dated: April 23, 2015

73358WWD2, 73358WVG6, 73358WWE0, 73358WVH4, 73358WWF7, 73358WVJ0, 73358WWG5, 73358WVK7, 73358WWH3, 73358WVL5, 73358WWJ9, 73358WVM3, 73358WWK6, 73358WVN1, 73358WWL4, 73358WVP6, 73358WWM2, 73358WVQ4, 73358WVR2, 73358WXA7, 73358WWN0, 73358WWP5, 73358WVS0, 73358WXB5, 73358WXC3, 73358WWQ3, 73358WVT8, 73358WWZ3, 73358WXD1, 73358WWR1, 73358WVU5, 73358WXE9, 73358WWS9, 73358WVV3, 73358WVW1, 73358WXF6, 73358WWT7, 73358WVG4, 73358WVX9, 73358WXH2, 73358WVY7, 73358WWU4, 73358WVZ4, 73358WWV2, 73358WXJ8, 73358W XK5, 73358WWW0, 73358WWA8, 73358WXL3, 73358WXM1, 73358WXN9, 73358WWX8, 73358WWY6

8. New York Liberty Development Corporation, Revenue Bonds, Series 2014, (3 World Trade Center Project), \$1,589,075,000, Dated: November 20, 2014
649519DB8, 649519DC6, 649519DD4, 649519DA0

9. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Eighty-Sixth Series \$400,000,000 and One Hundred Eighty-Seventh Series, \$250,000,000, Dated: October 21, 2014

73358WUK8, 73358WUL6, 73358WUM4, 73358WUN2, 73358WUA0, 73358WUB8, 73358WUP7, 73358WUC6, 73358WUQ5, 73358WUR3, 73358WUD4, 73358WUS1, 73358WUE2, 73358WUT9, 73358WUF9, 73358WUU6, 73358WUG7, 73358WUV4, 73358WUH5, 73358WUW2, 73358WUX0, 73358WUY8, 73358WUZ5, 73358WVA9, 73358WTZ7, 73358WVC5, 73358WVD3, 73358WVE1, 73358WVB7

10. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Eighty-Fourth Series, \$346,705,000 and One Hundred Eighty-Fifth Series, \$483,460,000, Dated: August 21, 2014

73358WTF1, 73358WSL9, 73358WSM7, 73358WTG9, 73358WTH7, 73358WTJ3, 73358WSN5, 73358WTK0, 73358WSP0, 73358WSQ8, 73358WTL8, 73358WSR6, 73358WTM6, 73358WTN4, 73358WSS4, 73358WST2, 73358WTP9, 73358WTQ7, 73358WSU9, 73358WTR5, 73358WSV7, 73358WTS3, 73358WSW5, 73358WTT1, 73358WSX3, 73358WSY1, 73358WTU8, 73358WTV6, 73358WSZ8, 73358WTA2, 73358WTW4, 73358WTC8, 73358WTD6, 73358WTB0

11. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Eighty-Third Series, \$400,000,000, Dated: June 15, 2014

73358WRR7, 73358WRS5, 73358WRT3, 73358WRU0, 73358WRV8, 73358WRW6, 73358WRX4, 73358WRY2, 73358WRZ9, 73358WSA3, 73358WSB1, 73358WSC9, 73358WSD7, 73358WSE5,

12. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Eighty-First Series, \$500,000,000 and One Hundred Eighty-Second Series, \$500,000,000, Dated: January 30, 2014
73358WRQ9, 73358WRP1

73358WQF4, 73358WPJ7, 73358WRG1, 73358WQG2, 73358WPK4, 73358WRH9, 73358WPL2,
73358WQH0, 73358WRJ5, 73358WPM0, 73358WRK2, 73358WQJ6, 73358WPN8, 73358WRL0,
73358WQK3, 73358WPP3, 73358WPQ1, 73358WQL1, 73358WPR9, 73358WQM9, 73358WPS7,
73358WQN7, 73358WPT5, 73358WQP2, 73358WQQ0, 73358WPU2, 73358WPV0, 73358WQR8,
73358WS6, 73358WPW8, 73358WQT4, 73358WRC0, 73358WPX6, 73358WQU1, 73358WQV9,
73358WPY4, 73358WQW7, 73358WPZ1, 73358WRA4, 73358WQA5, 73358WQX5, 73358WRB2,
73358WOB3, 73358WOC1

645918Y64, 645918Y72, 645918Y80, 645918Y98, 645918Z22, 645918Z30, 645918Z48, 645918Z55, 645918Z63, 645918Z71, 645918Z89, 645918Z97, 645918ZA0, 645918ZB8, 645918ZF9, 645918ZD4, 645918ZC6

73358WLT9, 73358WLU6, 73358WLV4, 73358WLW2, 73358WLX0, 73358WLY8, 73358WLZ5,
73358WMA9, 73358WMB7, 73358WMC5, 73358WME1, 73358WMF8, 73358WMG6, 73358WMH4,
73358WMJ0, 73358WMK7, 73358WML5, 73358WMM3, 73358WMN1, 73358WMQ4, 73358WMR2,
73358WMT8

73358WKH6, 73358WKJ2, 73358WKK9, 73358WKL7, 73358WKM5, 73358WKN3, 73358WKP8

73358WJE5, 73358WJF2, 73358WJG0, 73358WJH8, 73358WJJ4, 73358WJK1, 73358WJL9,
73358WJM7, 73358WJN5, 73358WJP0, 73358WJQ8, 73358WJR6, 73358WJS4, 73358WJT2,
73358WJU9, 73358WJV7, 73358WJW5, 73358WJX3, 73358WJY1, 73358WJZ8, 73358WKD5

18. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Seventy-Fourth Series, \$2,000,000,000, Dated: October 10, 2012
73358WJA3

19. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Seventy-Third Series, \$300,000,000, Dated: June 1, 2012
73358WHH0, 73358WHJ6, 73358WHK3, 73358WHL1, 73358WHM9, 73358WHN7, 73358WHP2, 73358WHQ0, 73358WHR8, 73358WHS6, 73358WHT4, 73358WHU1

20. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Seventy-Second Series, \$400,000,000, Dated: April 1, 2012
73358WGL2, 73358WGM0, 73358WGN8, 73358WGP3, 73358WGQ1, 73358WGR9, 73358WGS7, 73358WGT5, 73358WGU2, 73358WGV0, 73358WGW8, 73358WGX6, 73358WGY4, 73358WGZ1, 73358WHA5, 73358WHB3, 73358WHC1, 73358WHD9, 73358WHG2

21. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Seventy-First Series, \$400,000,000, Dated: January 15, 2012
73358WFU3, 73358WFO1, 73358WFW9, 73358WFX7, 73358WGY5, 73358WFZ2, 73358WGA6, 73358WGB4, 73358WGC2, 73358WGD0, 73358WGG3

22. New York Liberty Development Corporation, Liberty Revenue Bonds (Secured by Port Authority Consolidated Bonds), Series 1WTC-2011, \$672,480,000, Dated: December 8, 2011
649519BU8, 649519BV6

23. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Seventieth Series, \$672,480,000, Dated: December 8, 2011
73358WFS8, 73358WFT6

24. New York Liberty Development Corporation, Liberty Revenue Bonds, Series 2011 (4 World Trade Center Project), \$1,225,520,000, Dated: November 15, 2011
649519BP9, 649519BS3, 649519BR5, 649519BQ7

25. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Sixty-Ninth Series, \$400,000,000, Dated: October 15, 2011
73358WEQ3, 73358WER1, 73358WES9, 73358WET7, 73358WEU4, 73358WEV2, 73358WEW0, 73358WEX8, 73358WEY6, 73358WEZ3, 73358WFA7, 73358WFB5, 73358WFC3, 73358WFE9, 73358WFF6, 73358WFG4, 73358WFH2, 73358WFJ8, 73358WFL3, 73358WFR0

26. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Sixty-Eighth Series, \$1,000,000,000 Dated: October 6, 2011

73358WEK6

27. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Sixty-Seventh Series, \$225,000,000 Dated: March 15, 2011

73358WDS0, 73358WDT8, 73358WDU5, 73358WDV3, 73358WDW1, 73358WDX9, 73358WDY7, 73358WDZ4, 73358WEA8, 73358WEB6, 73358WEC4, 73358WED2, 73358WEE0

28. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Sixty-Sixth Series, \$300,000,000, Dated: January 15, 2011

73358WCY8, 73358WCZ5, 73358WDA9, 73358WDB7, 73358WDE1, 73358WDK7

29. The Port Authority of New York and New Jersey Special Project Bonds, Series 8 (JFK International Air Terminal LLC Project) (Non-AMT/Private Activity) \$796,280,000, Dated: December 9, 2010

73358EED2, 73358EEF7, 73358EEH3, 73358EEG5, 73358EEE0

30. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Sixty-Forth Series, \$425,000,000, and One Hundred Sixty-Fifth Series, \$425,000,000, Dated: November 1, 2010

73358WCX0, 73358WCW2

31. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Sixty-Third Series, \$400,000,000, Dated: July 15, 2010

73358WBW3, 73358WBX1, 73358WBY9, 73358WBZ6, 73358WCA0, 73358WCB8, 73358WCC6, 73358WCD4, 73358WCE2, 73358WCF9, 73358WCG7, 73358WCH5, 73358WCJ1, 73358WCK8, 73358WCL6, 73358WCM4, 73358WCQ5, 73358WCU6, 73358WCV4

32. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Sixty-Second Series, \$116,840,000, Dated: March 15, 2010

73358WBR4, 73358WBS2, 73358WBT0, 73358WBU7, 73358WBV5

33. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Sixty-First Series, \$300,000,000, Dated: October 15, 2009

73358WAZ7, 73358WBA1, 73358WBB9, 73358WBC7, 73358WBD5, 73358WBE3, 73358WBG8, 73358WBJ2

34. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Sixtieth Series, \$300,000,000, Dated: September 15, 2009

73358WAM6, 73358WAN4, 73358WAP9, 73358WAQ7, 73358WAR5, 73358WAT1, 73358WAW4

35. The Port Authority of New York and New Jersey Consolidated Bonds, \$750,000,000 consisting of: One Hundred Fifty-Seventh Series \$150,000,000, One Hundred Fifty-Eighth Series \$250,000,000 and

One Hundred Fifty-Ninth Series \$350,000,000, Dated: July 1, 2009
73358WAG9, 73358WAH7, 73358WAJ3

36. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Fifty-Sixth Series, \$100,000,000, Dated: May 1, 2009
73358T7N5, 73358T7P0, 73358T7Q8, 73358T7R6, 73358T7S4, 73358T7T2, 73358T7U9, 73358T7V7,
73358T7W5, 73358T7Z8, 73358T8C8

37. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Fifty-Fifth Series, \$85,700,000, Dated: April 1, 2009
73358T7J4, 73358T7K1, 73358T7L9, 73358T7M7

38. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Fifty-Fourth Series, \$100,000,000, Dated: March 1, 2009
73358T6M8, 73358T6N6, 73358T6P1, 73358T6Q9, 73358T6R7, 73358T6S5, 73358T6T3,
73358T6U0, 73358T6V8, 73358T6W6, 73358T6X4, 73358T6Y2, 73358T7A3

39. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Fifty-Third Series, \$500,000,000, Dated: July 15, 2008
73358T3S8, 73358T3T6, 73358T3U3, 73358T3V1, 73358T3W9, 73358T3X7, 73358T3Y5,
73358T3Z2, 73358T4A6, 73358T4B4, 73358T4C2, 73358T4D0, 73358T4E8, 73358T4F5, 73358T4G3,
73358T4H1, 73358T4K4, 73358T4N8

40. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Fifty-Second Series, \$400,000,000, Dated: May 1, 2008
73358TY96, 73358TZ20, 73358TZ38, 73358TZ46, 73358TZ53, 73358TZ61, 73358TZ79, 73358TZ87,
73358TZ95, 73358T2Q3, 73358T2R1, 73358T2S9, 73358T2T7

41. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Fiftieth Series, \$350,000,000, Dated: March 15, 2008
73358TR86, 73358TR94, 73358TS28, 73358TT35

42. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Fifty-First Series, \$350,000,000, Dated: March 15, 2008
73358TT84, 73358TU58, 73358TV40

43. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Forty-Ninth Series, \$400,000,000, Dated: November 15, 2007
73358TK34, 73358TK42, 73358TK59, 73358TK67, 73358TK75, 73358TK83, 73358TK91,
73358TL25, 73358TL33, 73358TL41, 73358TL58, 73358TL66, 73358TL74, 73358TL82, 73358TL90,

73358TM24, 73358TM40, 73358TM73

44. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Forty-Eighth Series, \$500,000,000, Dated: August 15, 2007

73358TB67, 73358TB75, 73358TB83, 73358TB91, 73358TC25, 73358TC33, 73358TC41, 73358TC58, 73358TC66, 73358TC74, 73358TC82, 73358TC90, 73358TD24, 73358TD32, 73358TD40, 73358TD57, 73358TD65, 73358TD73, 73358TE23

45. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Forty-Seventh Series, \$450,000,000, Dated: April 15, 2007

73358TYQ8, 73358TYR6, 73358TYS4, 73358TP96, 73358TYT2, 73358TYU9, 73358TYV7, 73358TYW5, 73358TYX3, 73358TN23, 73358TYY1, 73358TYZ8, 73358TN31, 73358TZA2, 73358TZB0, 73358TP88, 73358TZF1, 73358TZL8

46. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Forty-Sixth Series, \$500,000,000, Dated: December 1, 2006

73358TWT4, 73358TWU1, 73358TWW9, 73358TWW7, 73358TWX5, 73358TWY3, 73358TWZ0, 73358TXA4, 73358TXB2, 73358TXC0, 73358TXD8, 73358TXE6, 73358TXF3, 73358TXG1, 73358TXH9, 73358TXK2, 73358TXM8, 73358TXP1

47. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Forty-Fourth Series, \$300,000,000, Dated: October 1, 2006

73358TVQ1, 73358TVR9, 73358TVS7, 73358TVT5, 73358TVU2, 73358TVV0, 73358TVW8, 73358TVZ1

48. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Forty-Third Series, \$500,000,000, Dated: April 1, 2006

73358TUD1, 73358TUE9, 73358TUF6, 73358TUG4, 73358TUH2, 73358TUI8, 73358TUN9, 73358TUT6, 73358TUZ2

49. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Forty-Second Series, \$350,000,000, Dated: January 15, 2006

73358TRG8, 73358TRH6, 73358TRJ2, 73358TRK9, 73358TRL7, 73358TRM5, 73358TRN3, 73358TRP8, 73358TRQ6, 73358TRR4, 73358TRS2, 73358TRT0, 73358TRU7, 73358TRV5, 73358TRW3, 73358TRY9, 73358TSB8

50. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Fortieth Series, \$400,000,000, Dated: June 1, 2005

73358TNE7, 73358TNF4, 73358TNG2, 73358TNH0, 73358TNJ6, 73358TNK3, 73358TNL1, 73358TNM9, 73358TNN7, 73358TNP2, 73358TNQ0, 73358TNR8, 73358TNS6, 73358TNT4,

73358TNU1, 73358TNV9, 73358TNY3, 73358TNZ0

51. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Thirty-Ninth Series, \$200,000,000, Dated: April 1, 2005

73358TME8, 73358TMF5, 73358TMG3, 73358TMH1, 73358TMJ7, 73358TMK4, 73358TML2, 73358TMM0, 73358TMN8, 73358TMP3

52. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Thirty-Eighth Series, \$350,000,000, Dated: December 1, 2004

73358TKM2, 73358TKN0, 73358TKP5, 73358TKQ3, 73358TKR1, 73358TKS9, 73358TKT7, 73358TKU4, 73358TKV2, 73358TKW0, 73358TKX8, 73358TKY6, 73358TKZ3, 73358TLA7, 73358TLB5, 73358TLC3, 73358TLF6

53. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Thirty-Seventh Series, \$250,000,000, Dated: July 15, 2004

73358TGX3, 73358TGY1, 73358TGZ8, 73358THA2, 73358THB0, 73358THC8, 73358THD6, 73358THE4, 73358THF1, 73358THG9, 73358THL8, 73358THQ7

54. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Thirty-Sixth Series, \$350,000,000, Dated: May 1, 2004

73358TEZ0, 73358TFA4, 73358TFB2, 73358TFC0, 73358TFD8, 73358TFE6, 73358TFF3, 73358TFG1, 73358TFH9, 73358TFJ5, 73358TFK2, 73358TFL0, 73358TFM8, 73358TFN6, 73358TFT3

55. The Port Authority of New York and New Jersey Consolidated Bonds, One Hundred Thirty-Fifth Series, \$400,000,000, Dated: March 15, 2004

73358TDU2, 73358TDV0, 73358TDW8, 73358TDX6, 73358TDY4, 73358TDZ1, 73358TEA5, 73358TEB3, 73358TEE7, 73358TEF4, 73358TEK3

56. The Port Authority of New York and New Jersey Special Project Bonds, Series 6, JFK International Air Terminal LLC Project \$934,100,000, Dated: April 1, 1997

73358EBL7, 73358EBM5, 73358EBN3

57. The Port Authority of New York and New Jersey Special Project Bonds, Series 4, KIAC Partners Project \$250,000,000, Dated: May 1, 1996

73358EAS3

58. The Port Authority of New York and New Jersey Consolidated Bonds, Ninety-Third Series, \$100,000,000, Dated: June 1, 1994

733580S88

59. The Port Authority of New York and New Jersey Consolidated Bonds, Eighty-Fifth Series,
\$100,000,000, Dated: March 1, 1993
733580XZ2, 733580YA6, 733580YB4, 733580YC2, 733580YM0

TYPE OF FILING:

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WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties

- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Port Authority of New York and New Jersey Moody's Assignment April 19, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: John Tomasulo

Title: Debt Manager

Entity: Port Authority of New York and New Jersey