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**NOTICE WITH RESPECT TO**

**THE PORT AUTHORITY OF NEW YORK AND NEW JERSEY**

**CONSOLIDATED BONDS, ONE HUNDRED FORTY-SEVENTH SERIES**

<i><b>MATURITY DATE</b></i>	<i><b>PRINCIPAL AMOUNT</b></i>	<i><b>INTEREST RATE</b></i>	<i><b>CUSIP #</b></i>
10/15/2017	\$15,910,000	5.00%	73358TYQ8
10/15/2018	13,900,000	5.00	73358TYR6
10/15/2019	13,580,000	5.00	73358TYS4
10/15/2020	14,035,000	5.00	73358TYT2
10/15/2021	14,830,000	5.00	73358TYU9
10/15/2022	15,670,000	5.00	73358TYV7
10/15/2023	16,520,000	5.00	73358TYW5
10/15/2024	20,945,000	5.00	73358TYX3
10/15/2025	17,265,000	5.00	73358TYY1
10/15/2026	23,240,000	5.00	73358TYZ8
10/15/2027	29,905,000	5.00	73358TZA2
10/15/2028	32,005,000	4.75	73358TZB0
10/15/2032	107,695,000	5.00	73358TZF1
4/15/2037	114,500,000	4.75	73358TZL8
Total	\$450,000,000		

The Port Authority of New York and New Jersey presently expects to exercise its right to call at a price of 100% of face value on June 8, 2017, \$450,000,000 of its Consolidated Bonds, One Hundred Forty-seventh Series (represented by the maturities set forth above), and to apply the proceeds of Consolidated Bonds, Two Hundred Second Series (to be priced on April 26, 2017) and other available funds for such purpose. In the event such call notice is published, it will be published by mailing a copy of such notice to Cede & Co., as nominee for the Depository Trust Company, the sole registered holder of the One Hundred Forty-seventh Series Bonds, pursuant to arrangements between the Authority and The Depository Trust Company with respect to such notices.

April 24, 2017