



EXHIBIT A-1 TO CONTINUING DISCLOSURE AGREEMENT

Form of Annual Report Certificate

The undersigned duly appointed Chief Financial Officer of Iowa Health System d/b/a UnityPoint Health, as the Obligated Group Agent pursuant to the Second Amended and Restated Master Continuing disclosure Agreement dated as of August 1, 2009 (the "Master continuing Disclosure Agreement") between the Obligated Group Agent and Digital Assurance Certification, L.L.C., as dissemination Agent (the "Dissemination Agent"), hereby certifies as follows:

1. **Definitions**

Capitalized terms used by not defined herein shall have the meanings ascribed thereto in the Master Continuing Disclosure Agreement.

2. **Annual Report**

Accompanying this Annual Report Certificate is the Annual Report for the fiscal year ended **December 31st, 2016**.

3. **Compliance with Master Continuing Disclosure Agreement**

The Annual Report is being delivered to the Dissemination Agent herewith not later than the one hundred and twentieth (120th) day following the end of such fiscal year which is the applicable Annual Report Date for purposes of such Annual Report. The Annual Audit contains, or includes by reference, Financial Information and Operating Data of the types identified in the Continuing Disclosure Certificate most recently delivered to the Dissemination Agent pursuant to Section 5 of the Master Continuing Disclosure Agreement. The Financial Information and Operating Data relates to the Obligated Persons identified in Schedule 1 hereto to the extent such Financial Information and Operating Data is relevant to such Obligated Persons' operations, and such Obligated Persons constitute all of the Obligated Persons with respect to the Related Bonds for the Fiscal Year covered by the Annual Report. To the extent any information is included in the Annual Report by reference, any document so referred to has been previously provided to the Repositories or filed with the SEC or, in the case of a reference to a Final Official Statement, has been filed with the MSRB.

Such Financial Information and Operating Data have been prepared on the basis of the Audited Financials Statements. Such Audited Financial Statements are included as part of the Annual Report.

4. Attached hereto as Schedule 2, is a listing of the Related Bond Trustees, the Related Issuers and the providers of any credit enhancement and the issuers of any liquidity facilities respecting any Related Bonds.

IN WITNESS WHEREOF the undersigned has executed and delivered this Annual Report Certificate to the Dissemination Agent, which has received such certificate and the Annual Report, all as of the 120th day of following the end of such fiscal year.

IOWA HEALTH SYSTEM D/B/A UNITYPOINT HEALTH, as Obligated Group Agent

By: 

Daniel L. Carpenter, SVP/Chief Financial Officer

Acknowledgment of Receipt:

DIGITAL ASSURANCE CERTIFICATION, L.L.C. as Dissemination Agent

By: 

Its: Client Service Manager, Deputy Director



Schedule 1

IOWA HEALTH SYSTEM d/b/a UNITYPOINT HEALTH LIST OF CURRENT CREDIT GROUP MEMBERS As of 12/31/2016

Obligated Group Members

- Iowa Health System d/b/a UnityPoint Health
- Central Iowa Health System (d/b/a Iowa Health – Des Moines)
- Central Iowa Hospital Corporation (d/b/a Iowa Methodist Medical Center, Iowa Lutheran Hospital, Blank Children's Hospital and Methodist West Hospital)
- Central Iowa Health Properties Corporation
- Trinity Regional Health System
- Trinity Medical Center (d/b/a Trinity Medical Center – West, Trinity Medical Center – 7th Street Campus, and Trinity Medical Center – Terrace Park Campus)
- St. Luke's Healthcare
- St. Luke's Methodist Hospital
- Allen Health Systems, Inc.
- Allen Memorial Hospital Corporation
- Trinity Health Systems, Inc.
- Trinity Regional Medical Center
- St. Luke's Health System, Inc. (Sioux City)
- Northwest Iowa Hospital Corporation (d/b/a St. Luke's Regional Medical Center of Sioux City)
- St. Luke's Health Resources
- Finley Tri-States Health Group, Inc.
- The Finley Hospital
- Iowa Physicians Clinic Medical Foundation (d/b/a UnityPoint Clinic)
- UnityPoint at Home, formerly InTrust
- Methodist Health Services Corporation
- The Methodist Medical Center of Illinois
- Proctor Health Care Incorporated
- Proctor Hospital
- Meriter Health Services, Inc.
- Meriter Hospital, Inc.

Designated Affiliates

None

Unlimited Credit Group Participants

None

Limited Credit Group Participants

None



Schedule 2

UnityPoint Health d/b/a Iowa Health System List of Bond Trustees, Issuers, Credit Enhancers and Liquidity Providers As of 12/31/2016

Bond Trustees

US Bank, N.A.	Master Trustee
US Bank, N.A.	1992A, 2005A, 2009D-E, 2012A, 2012C, 2013A, 2013B-1, 2013B-2, 2014A, 2014C, 2016A, 2016B, 2016C, 2016D, 2016E, 2016F and 2016G issues
Bank of New York Mellon Trust Company, N.A.	2005 and 2011A issues

Issuer

Iowa Finance Authority	2005, 2006, 2009D-E, 2013B-1, 2013B-2, 2014C, 2016A, 2016C and 2016E issues
Illinois Health Facilities Authority	2011A, 2016B and 2016D issues
City of Muscatine, Iowa	2005 issue
Wisconsin Health and Educational Facilities Authority	1992A, 2012A, 2012C, 2014A, 2016F and 2016G issue

Letter of Credit Providers

Union Bank	2009E, 2013B-1, 2013B-2 issues
PNC	2009D issue

Bond Insurer

Assured Guaranty	2005A issue
------------------	-------------

UnityPoint Health
Debt Compliance Covenants
Period Ended December 31, 2016
(Dollars in thousands)

	Year Ended 31-Dec 2015	Year Ended 31-Dec 2016
Revenues:		
Total operating revenue ¹	\$ 3,888,414	\$ 4,054,797
Nonoperating revenue	\$ (7,075)	\$ 164,890
Add (subtract) unrealized losses (gains) on investment funds	\$ 88,546	\$ (119,397)
Add (subtract) unrealized swap losses (gains)	\$ (1,025)	\$ (4,695)
	<u>\$ 3,968,860</u>	<u>\$ 4,095,595</u>
Expenses:		
Total operating expenses ¹	\$ 3,820,900	\$ 4,048,160
Add back interest	\$ (34,473)	\$ (34,017)
Add back depreciation and amortization	\$ (216,196)	\$ (229,507)
	<u>\$ 3,570,231</u>	<u>\$ 3,784,636</u>
Income Available for Debt Service - Consolidated:		
Revenues Less Expenses ^{2, 4, 7}	<u>\$ 398,629</u>	<u>\$ 310,959</u>
Income Available for Debt Service-Obligated Group ²	<u>\$ 399,754</u>	<u>\$ 304,323</u>
Obligated Group as percent of consolidated ^{4, 5}	<u>100.28%</u>	<u>97.87%</u>
Covenant Requirement	<u>90.00%</u>	<u>90.00%</u>
Operating Revenue - Consolidated:		
Operating Revenue	<u>\$ 3,888,414</u>	<u>\$ 4,054,797</u>
Operating Revenue-Obligated Group	<u>\$ 3,451,228</u>	<u>\$ 3,639,075</u>
Obligated Group as percent of consolidated	<u>88.76%</u>	<u>89.75%</u>
Covenant Requirement	<u>70.00%</u>	<u>70.00%</u>
Historical Debt Service Coverage Ratio:	UnityPoint Health	UnityPoint Health
Income Available for Debt Service	<u>\$ 398,629</u>	<u>\$ 310,959</u>
Debt Service Requirement ⁶	<u>\$ 93,030</u>	<u>\$ 74,685</u>
Coverage Ratio	<u>4.28</u>	<u>4.16</u>
Covenant Requirement	<u>1.10</u>	<u>1.10</u>
Maximum Annual Debt Service Coverage Ratio:	UnityPoint Health	UnityPoint Health
Income Available for Debt Service-Obligated Group	<u>\$ 398,629</u>	<u>\$ 310,959</u>
Debt Service Requirement	<u>\$ 81,783</u>	<u>\$ 83,538</u>
Coverage Ratio	<u>4.87</u>	<u>3.72</u>
Covenant Requirement	<u>1.10</u>	<u>1.10</u>

UnityPoint Health
Debt Compliance Covenants
Period Ended December 31, 2016
(Dollars in thousands)

	Year Ended 31-Dec 2015	Year Ended 31-Dec 2016
	UnityPoint Health	UnityPoint Health
Days of Unrestricted Cash on Hand:		
Unrestricted Liquid Funds:		
Cash and cash equivalents	\$ 181,267	\$ 257,105
Short term investments	\$ 49,790	\$ 13,547
Assets limited as to use	\$ 1,055,325	\$ 1,129,763
Other long term investments	\$ 869,289	\$ 886,125
	<u>\$ 2,155,670</u>	<u>\$ 2,286,540</u>
Operating Expenses: ³		
Total operating expenses	\$ 3,820,900	\$ 4,048,160
Bad Debt Expense	\$ 115,665	\$ 112,524
Less depreciation and amortization	\$ (216,196)	\$ (229,507)
	<u>\$ 3,720,369</u>	<u>\$ 3,931,177</u>
Days of Unrestricted Cash on Hand	<u>211.49</u>	<u>212.88</u>
Covenant requirement	<u>75.00</u>	<u>75.00</u>

¹ **Income Available for Debt Service**

For the purposes of calculating Income Available for Debt Service and the related Operating Revenue and Operating Expenses, bad debt expense was netted against net total revenue. This is in accordance to our audited financials and compliant with the Master Trust Indenture definition of Income Available for Debt Service.

² At the end of December 31, 2015, to account for recent growth acquisitions there were large non-operating gains totaling approximately \$2.5 million. For the purposes of calculating Income Available for Debt Service and the related Operating Revenue, this nonrecurring item of a gain of an extraordinary nature which does not involve the receipt, expenditure, or transfer of assets was excluded from the calculation. This is in compliance with the Master Trust Indenture Definition of Revenues and Income Available for Debt Service.

³ **Days Cash on Hand**

Effective with fiscal year ended December 31, 2011, the consolidated financial statements will include the provision for bad debt as a reduction of net operating revenue in accordance with GAAP. For the purposes of calculating Days Cash on Hand, Operating Expenses historically included the expense related to the provision for bad debt. In compliance with our Master Trust Indenture definition of Operating Expense, the expense related to the provision for bad debt will continue to be included in Operating Expenses.

⁴ **Income Available for Debt Service**

Per UnityPoint Health's Master Trust Indenture, if the Obligated Group represents less than 90% of the Income Available for Debt Service of UnityPoint Health then (i) compliance with the various financial covenants, tests and lien restrictions must be tested on the basis of the Obligated Group (instead of UnityPoint Health) and (ii) either the financial statements of UnityPoint Health must be prepared in such a manner so that the financial statements of the Obligated Group can be easily extracted there from or separate financial statements for the Obligated Group must be prepared which include only the Obligated Group Members. Therefore, with the period ended December 31, 2016, UnityPoint Health had included financial statements for the System as an addendum to the continuing disclosure document. The corresponding Debt Service Coverage Ratio requirement set forth in the Supplements (Section 2.06), the debt incurring ratios set forth in the Supplements (Section 2.07) and the Days Cash on Hand requirements set forth in the Supplements (Section 2.10) were tested on the basis of the financials of the System for period ended December 31, 2016. For the fiscal year ended December 31, 2015, the Obligated Group represents more than 90% of the Income Available for Debt Service of UnityPoint Health so reporting is based on consolidated financials.

⁵ **Income Available for Debt Service**

For period ending December 31, 2015 and December 31, 2016, the Obligated Group as a percent of the Consolidated System represents 100.28% and 97.87% respectively.

⁶ **Historical Debt Service Requirement**

Historical Debt Service Requirement includes the \$23 million bullet payment for the Series 1985 bonds which matured on August 15, 2015.

⁷ **Income Available for Debt Service**

Noncontrolling interest in the consolidated balance sheets and statements of operations have included in the Income Available for Debt Service. The amount associated with noncontrolling interests as of December 31, 2015 and December 31, 2016 is \$4.663 million and \$3.964 million respectively.

For the period ending December 31, 2016, there was a large expense item booked for a Defined Benefit Plan Termination, this amount totaled \$18.725 million.

UnityPoint Health
Summary Balance Sheets

	As of December 31,			
	2013	2014	2015	2016
	(dollars in 000's)			
ASSETS				
Current Assets:				
Cash and Cash Equivalents	\$ 197,498	\$ 235,376	\$ 181,267	\$ 257,105
Short-term investments	56,066	55,620	49,790	13,547
Patent Accounts Receivable - Net	378,085	460,101	461,082	509,899
Other Current Assets	164,744	220,098	221,492	221,979
Total Current Assets	796,393	971,195	913,631	1,002,530
Non-Current Assets Limited to Use	\$ 1,046,726	\$ 1,085,073	\$ 1,050,220	\$ 1,125,320
Property, Plant, and Equipment Net	1,404,467	1,719,784	1,782,685	1,804,269
Other Assets	704,385	1,208,837	1,292,231	1,309,403
Total Assets	\$ 3,951,971	\$ 4,984,889	\$ 5,038,767	\$ 5,241,522
LIABILITIES AND NET ASSETS				
Current Liabilities:				
Current Maturities of				
Long-term Debt	\$ 47,562	\$ 167,076	\$ 187,667	\$ 104,474
Accounts Payable, Accrued				
Expenses and Other	444,534	558,108	574,230	577,932
Total Current Liabilities	492,096	725,184	761,897	682,406
Long-Term Debt - Excluding Current				
Installments	857,485	959,737	937,190	1,063,306
Other Liabilities	280,328	486,618	444,564	419,804
Other Net Assets	2,322,062	2,813,350	2,895,116	3,076,006
Total Liabilities and Net Assets	\$ 3,951,971	\$ 4,984,889	\$ 5,038,767	\$ 5,241,522

UnityPoint Health
Summary of Revenues and Expenses

	Fiscal Year Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>216</u>
		(dollars in 000's)		
Total Unrestricted Revenue	\$ 2,841,470	\$ 3,703,944	\$ 3,888,414	\$ 4,054,797
Expenses:				
Salaries, Supplies, and				
Other Expenses	2,559,373	3,349,521	3,570,231	3,784,636
Interest	28,387	36,300	34,473	34,017
Depreciation and Amortization	171,099	208,315	216,196	229,507
Total Expenses	<u>2,758,859</u>	<u>3,594,136</u>	<u>3,820,900</u>	<u>4,048,160</u>
Operating Income	82,611	109,808	67,514	6,637
Total Nonoperating Gains, Net	<u>179,716</u>	<u>462,271</u>	<u>(4,557)</u>	<u>164,890</u>
Excess Revenue over Expense	<u>\$ 262,327</u>	<u>\$ 572,079</u>	<u>\$ 62,957</u>	<u>\$ 171,527</u>

UnityPoint Health
Balance Sheet Liquidity

As of December 31,

	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
		(dollars in 000's)		
Cash, cash equivalents, & short-term investments	\$ 253,564	\$ 290,996	\$ 231,057	\$ 270,652
Assets whose use is limited (current & long term)	1,061,344	1,122,728	1,063,819	1,138,374
Other Long Term Investments	502,023	930,251	946,066	970,821
Contributions Receivable	83,264	89,278	83,107	87,657
Temp/Perm Restricted	(139,907)	(152,453)	(157,081)	(171,672)
Other	(57,950)	(56,915)	(11,297)	(9,292)
Total Unrestricted Cash and Investments	<u>\$ 1,702,338</u>	<u>\$ 2,223,885</u>	<u>\$ 2,155,671</u>	<u>\$ 2,286,540</u>
Average Daily Operating Expenses	7,505	9,617	10,193	10,741
Days Cash On Hand ⁽¹⁾	226.84	231.25	211.49	212.88

⁽¹⁾ Effective with fiscal year ended December 31, 2011, the consolidated financial statements will include the provision for bad debt as a reduction of net operating revenue in accordance with GAAP. For the purposes of calculating Days Cash on Hand, Operating Expenses historically included the expense related to the provision for bad debt. In compliance with our Master Trust Indenture definition of Operating Expense, the expense related to the provision for bad debt will continue to be included in Operating Expenses.

UnityPoint Health
Debt Service Coverage

	Twelve Months Ended December 31,			
	2013	2014	2015	2016
	(dollars in 000's)			
Revenues over (under) Expenses	\$ 262,327	\$ 557,136	\$ 62,957	\$ 148,675
Plus Depreciation, amortization, interest	199,486	244,615	250,669	263,524
Plus certain unrealized losses (gains) on investments	(60,951)	(7,830)	88,546	(119,397)
Plus certain unrealized losses (gains) on swap agreements	(24,987)	18,148	(1,025)	(4,695)
Plus losses (gains) on revenue bond transaction	243	14,943	-	22,852
Adjust for acquisitions ⁽¹⁾	(1,012)	(363,462)	(2,518)	-
Funds available for debt service	<u>\$ 375,106</u>	<u>\$ 463,550</u>	<u>\$ 398,629</u>	<u>\$ 310,959</u>
Actual debt service	\$ 64,383	\$ 77,183	\$ 81,783	\$ 83,538
Actual debt service coverage	5.83	6.01	4.87	3.72

⁽¹⁾ To account for the acquisition of Proctor Hospital in 2013 there was a non-operating gain totaling \$1,012, and to account for the acquisition of Meriter Health Services, Inc. in 2014 there was a non-operating gain totaling \$363,462, and to account for the acquisition of Black Hawk - Grundy Mental Health Center in 2015 there was a non-operating gain totaling \$2,518. For the purposes of calculating Income Available for Debt Service and the related Operating Revenue, this nonrecurring gain which does not involve the receipt, expenditure, or transfer of assets was excluded from the calculation. This is in compliance with the Master Trust Indenture Definition of Revenues and Income Available for Debt Service.

Debt to Total Capitalization

As of December 31,

	2014	2015	2016
	(dollars in 000's)		
Long Term Debt Outstanding, including			
Current Maturities of Long-Term Debt	\$ 1,126,813	\$ 1,124,857	\$ 1,167,780
Unrestricted Net Assets	2,660,897	2,738,036	2,904,334
Total Capitalization	<u>\$ 3,787,710</u>	<u>\$ 3,862,893</u>	<u>\$ 4,072,114</u>
Debt to Total Capitalization	<u>29.7%</u>	<u>29.1%</u>	<u>28.7%</u>

UnityPoint Health
Estimated Annual Debt Service Requirements

Year	Total		
	Principal	Interest	Debt Service
12/31/2016	42,610,979	36,378,810	78,989,789
12/31/2017	43,318,940	40,125,448	83,444,387
12/31/2018	44,733,106	38,805,331	83,538,437
12/31/2019	41,813,767	37,404,720	79,218,488
12/31/2020	40,178,766	36,062,479	76,241,244
12/31/2021	41,311,790	34,534,079	75,845,869
12/31/2022	36,487,788	32,997,775	69,485,563
12/31/2023	37,833,786	31,479,043	69,312,829
12/31/2024	39,085,784	29,809,834	68,895,618
12/31/2025	39,893,782	28,335,737	68,229,519
12/31/2026	38,579,779	26,842,409	65,422,188
12/31/2027	38,707,777	25,347,686	64,055,463
12/31/2028	41,482,775	24,070,777	65,553,552
12/31/2029	41,572,773	22,632,871	64,205,644
12/31/2030	44,017,770	20,967,061	64,984,831
12/31/2031	44,478,268	19,491,484	63,969,753
12/31/2032	44,069,766	18,000,107	62,069,873
12/31/2033	45,129,763	16,533,460	61,663,224
12/31/2034	46,124,762	15,103,701	61,228,462
12/31/2035	45,059,759	13,648,880	58,708,638
12/31/2036	40,689,757	12,760,968	53,450,724
12/31/2037	41,634,754	11,331,209	52,965,963
12/31/2038	36,099,752	9,404,976	45,504,727
12/31/2039	35,909,749	8,611,110	44,520,859
12/31/2040	24,769,747	7,878,701	32,648,448
12/31/2041	25,734,744	6,836,498	32,571,242
12/31/2042	25,604,742	5,635,340	31,240,081
12/31/2043	26,859,739	4,379,323	31,239,062
12/31/2044	28,194,736	3,048,807	31,243,543
12/31/2045	29,129,734	2,111,147	31,240,881
12/31/2046	31,255,000	979,400	32,234,400
Total	1,182,374,135	621,549,169	1,803,923,303

Interest Rate Swap Agreements
(dollars in 000's)

Trade Date	Final Maturity	Current Notional Amount	Health System Pays	Health System Receives	Counterparty	Accounting Treatment	12/31/16 MTM
2006	2037	\$ 134,750	3.8%	61.9% of LIBOR + 31 bps	Morgan Stanley/Union	Non-hedge	\$ (33,585)
2006	2023	\$ 37,800	3.5%	61.9% of LIBOR + 31 bps	Morgan Stanley/Deutsche Bank	Non-hedge	\$ (4,108)
2006	2030	\$ 60,000	100% of SIFMA ⁽¹⁾	68.0% of 10 YR LIBOR + 14.3 bps ⁽¹⁾	Morgan Stanley	Non-hedge	\$ 681
2005	2035	\$ 54,645	3.3%	62.4% of LIBOR + 29 bps	Deutsche Bank	Non-hedge	\$ (7,604)
2005	2035	\$ 109,290	3.5%	62.4% of LIBOR + 29 bps	JP Morgan	Cash Flow Hedge	\$ (16,897)
2002	2032	\$ 23,500	3.5%	67.0% of 1m LIBOR	US Bank	Non-hedge	\$ (4,599)
2008	2024	\$ 12,400	3.5%	63.0% of 1m LIBOR + 30 bps	Morgan Stanley/Piper Jaffray	Non-hedge	\$ (1,079)
2008	2026	\$ 19,600	3.5%	63.0% of 1m LIBOR + 30 bps	Morgan Stanley/Piper Jaffray	Non-hedge	\$ (2,066)
		<u>\$ 451,985</u>					<u>\$ (69,256)</u>

⁽¹⁾ Through February 18, 2014, MHSC will receive payment of 1.255% of the notional amount. After that date, MHSC receives payment in accordance with contracted terms, which are stated in the table above as of December 31, 2013. A trade executed on November 1, 2013 modifies the amount received to 1.935% of notional, effective February 18, 2014 through February 15, 2017. After February 15, 2017, MHSC makes payments in accordance with contracted terms, which are stated in the table above.

As of December 31st, 2016

Bond Series	Principal	Credit Provider	Credit Type	Credit Expiration / Renewal Date
<i>(dollars in 000's)</i>				
Series 2016G	\$ 42,500	US Bank	Direct Purchase	6/8/2024
Series 2016F	42,500	US Bank	Direct Purchase	6/8/2021
Series 2016C	10,935	US Bank	Direct Purchase	1/22/2021
Series 2016B	51,220	US Bank	Direct Purchase	2/8/2026
Series 2016A	90,010	Barclays	Tri-Party Loan	1/4/2023
Series 2013B-1	38,695	Union Bank	Letter of Credit	10/2/2020
Series 2013B-2	38,690	Union Bank	Letter of Credit	10/2/2020
Series 2012A	13,950	US Bank	Direct Purchase	8/9/2022
Series 2012C	18,800	US Bank	Direct Purchase	8/9/2022
Series 2009D	49,985	PNC Bank	Direct Purchase	8/1/2019
Series 2009E	38,100	Union Bank	Direct Purchase	8/1/2019
Total	<u>\$ 198,220</u>			

UnityPoint Health
Total Operating Revenue and Income - System
As of December 31, 2016

Market	Staffed Beds ⁽¹⁾	Total Operating Revenue (000's omitted)	% of Total Operating Revenue	Income from Operations (000's omitted)
Des Moines	714	\$ 983,575	24.3%	\$ 4,596
Madison	270	\$ 468,499	11.6%	\$ 23,135
Quad Cities	467	\$ 574,614	14.2%	\$ (6,091)
Peoria	385	\$ 515,575	12.7%	\$ 14,990
Cedar Rapids	397	\$ 480,234	11.8%	\$ 2,543
Waterloo	201	\$ 303,388	7.5%	\$ (18,258)
Fort Dodge	133	\$ 163,428	4.0%	\$ (2,669)
Sioux City	190	\$ 218,089	5.4%	\$ 3,625
Dubuque	117	\$ 121,191	3.0%	\$ (726)
UnityPoint Clinic	N.A.	\$ 400,028	9.9%	\$ (106,591)
UnityPoint at Home	N.A.	\$ 149,830	3.7%	\$ (3,895)
UnityPoint Corp and other ⁽²⁾	N.A.	\$ (323,654)	-8.0%	\$ 95,978
	2,874	\$ 4,054,797	100.0%	\$ 6,637

(1) Includes medical, surgical, skilled nursing, rehabilitation and substance abuse beds.

(2) Revenue consists of UPH Corp \$369.2M, PPIC \$247.3M, and Eliminations (\$940.2M).

**UnityPoint Health
Staffing Level**

Affiliate	Physicians (FTE's)	Mid-level Providers (FTE's)
DM	94	274
MA	0	122
CR	1	10
WL	23	38
SC	26	32
DQ	16	28
UPC	663	705
QC	60	84
UPAH	0	5
PE	144	263
FD	17	111
Total:	1,044	1,672

Affiliate	Patient Encounters
DM	247,245
MA	220,672
CR	50,111
WL	58,951
SC	43,574
DQ	70,095
UPC	2,149,307
QC (excluding Muscatine)	151,473
UPAH	-
PE (incl Proctor)	468,079
FD	300,636
Total:	3,760,143

Certain Historical Utilization and Operational Statistics - System: Hospital Only

	Twelve Months Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions				
Adult & Pediatric	111,135	128,216	131,254	128,017
Births	14,315	18,649	18,836	18,618
Subacute	765	819	863	1,241
Patient Days				
Adult & Pediatric	515,485	602,584	604,760	587,636
Births	32,385	41,449	41,762	41,395
Subacute	10,750	11,475	11,659	17,426
Occupancy - Adult & Pediatrics (%)	56%	57%	58%	56%
Average Length of Stay - Adult & Pediatrics (days)	4.64	4.70	4.61	4.59
Surgeries				
Inpatient	26,723	29,985	29,140	28,407
Outpatient	52,338	61,528	68,389	68,551
Outpatient Admissions Equivalents	115,211	134,766	141,862	149,158
Emergency Room Visits	399,330	468,273	479,336	488,561
Payor Mix ⁽¹⁾				
Medicare	45%	44%	46%	44%
Medicaid	12%	15%	16%	17%
Wellmark	19%	17%	18%	17%
Commercial	20%	23%	19%	21%
Self-Pay	4%	1%	1%	1%
Total	100%	100%	100%	100%
Hospital Full Time Equivalent Employees	16,947	19,368	19,533	19,715

Certain Historical Utilization and Operational Statistics -UPH-DM

	Twelve Months Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions				
Adult & Pediatric	32,333	31,517	33,686	33,679
Births	3,928	4,137	4,360	4,492
Subacute	383	414	417	426
Patient Days				
Adult & Pediatric	165,153	165,515	169,113	171,024
Births	8,696	9,324	9,544	9,874
Subacute	4,276	5,320	5,271	5,015
Occupancy - Adult & Pediatrics (%)	68%	65%	66%	65%
Average Length of Stay - Adult & Pediatrics (days)	5.1	5.3	5.0	5.1
Surgeries				
Inpatient	9,677	9,554	9,631	9,597
Outpatient	10,971	10,479	10,671	11,047
Outpatient Admissions Equivalents	20,996	22,024	23,519	25,485
Emergency Room Visits	84,300	89,334	95,051	102,681
Payor Mix				
Medicare	42%	41%	42%	40%
Medicaid	11%	15%	15%	17%
Blue Cross	25%	24%	24%	24%
Commercial	20%	20%	19%	18%
Self-Pay	2%	1%	1%	1%
Total	100%	100%	100%	100%
Hospital Full Time Equivalent Employees	4,267	4,382	4,457	4,588

Certain Historical Utilization and Operational Statistics - Meriter

	Twelve Months Ended December, 31		
	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions			
Adult & Pediatric	16,011	15,499	14,908
Births	3,542	3,480	3,624
Subacute			
Patient Days			
Adult & Pediatric	70,583	67,643	64,710
Births	7,914	7,811	8,025
Subacute			
Occupancy - Adult & Pediatrics (%)	58%	55%	65%
Average Length of Stay - Adult & Pediatrics (days)	4.4	4.4	4.3
Surgeries			
Inpatient	2,798	2,486	2,289
Outpatient	6,770	6,852	6,066
Outpatient Admissions Equivalents	10,049	10,189	10,831
Emergency Room Visits	45,068	44,800	43,078
Payor Mix			
Medicare	37%	39%	38%
Medicaid	15%	16%	17%
Blue Cross	6%	7%	7%
Commercial	40%	37%	37%
Self-Pay	2%	1%	1%
Total	100%	100%	100%
Hospital Full Time Equivalent Employees	2,630	2,523	2,322

Certain Historical Utilization and Operational Statistics - Methodist Peoria

*2013 includes Proctor

	Twelve Months Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions				
Adult & Pediatric	15,767	18,965	18,690	17,778
Births	1,804	2,154	1,991	1,875
Subacute	-	-	-	398
Patient Days				
Adult & Pediatric	77,122	97,702	95,034	89,672
Births	4,499	4,941	4,868	4,726
Subacute	-	-	-	6,437
Occupancy - Adult & Pediatrics (%)	46%	58%	56%	64%
Average Length of Stay - Adult & Pediatrics (days)	4.9	5.2	5.1	5.0
Surgeries				
Inpatient	3,043	3,764	3,223	3,124
Outpatient	8,538	10,746	10,819	11,356
Outpatient Admissions Equivalents	16,375	20,224	21,371	21,852
Emergency Room Visits	53,303	67,504	68,379	70,461
Payor Mix				
Medicare	46%	47%	48%	49%
Medicaid	14%	15%	18%	18%
Blue Cross	7%	9%	10%	10%
Commercial	28%	27%	23%	22%
Self-Pay	5%	2%	1%	1%
Total	100%	100%	100%	100%
Hospital Full Time Equivalent Employees	3,317	3,195	3,185	3,276

Certain Historical Utilization and Operational Statistics - TRHS QC

	Twelve Months Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions				
Adult & Pediatric	19,538	19,121	20,184	20,493
Births	2,443	2,506	2,643	2,558
Subacute	382	405	446	417
Patient Days				
Adult & Pediatric	85,325	82,252	86,675	83,895
Births	5,454	5,384	5,461	5,156
Subacute	6,474	6,155	6,388	5,974
Occupancy - Adult & Pediatrics (%)	48%	48%	51%	49%
Average Length of Stay - Adult & Pediatrics (days)	4.4	4.3	4.3	4.1
Surgeries				
Inpatient	4,098	4,066	4,108	4,140
Outpatient	12,143	11,473	11,269	11,032
Outpatient Admissions Equivalents	27,131	30,547	31,439	32,961
Emergency Room Visits	101,619	104,521	108,035	109,900
Payor Mix				
Medicare	49%	48%	48%	50%
Medicaid	12%	16%	17%	15%
Blue Cross	15%	16%	16%	15%
Commercial	20%	19%	18%	18%
Self-Pay	4%	2%	2%	2%
Total	100%	100%	100%	100%
Hospital Full Time Equivalent Employees	2,460	2,447	2,562	2,673

Certain Historical Utilization and Operational Statistics - St. Luke's-CR

	Twelve Months Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions				
Adult & Pediatric	15,544	15,402	15,995	15,145
Births	2,302	2,257	2,334	2,217
Subacute	-	-	-	-
Patient Days				
Adult & Pediatric	77,385	78,008	77,438	74,389
Births	5,115	5,017	5,201	4,938
Subacute	-	-	-	-
Occupancy - Adult & Pediatrics (%)	60%	62%	61%	51%
Average Length of Stay - Adult & Pediatrics (days)	5.0	5.1	4.8	4.9
Surgeries				
Inpatient	3,171	3,065	3,071	2,973
Outpatient	7,578	8,040	7,770	8,055
Outpatient Admissions Equivalents	15,706	15,774	17,781	18,554
Emergency Room Visits	53,264	53,069	53,514	53,180
Payor Mix				
Medicare	43%	43%	43%	42%
Medicaid	11%	15%	16%	16%
Blue Cross	27%	25%	26%	24%
Commercial	16%	16%	15%	16%
Self-Pay	3%	1%	1%	2%
Total	100%	100%	100%	101%
Hospital Full Time Equivalent Employees	2,798	2,548	2,560	2,523

Certain Historical Utilization and Operational Statistics - Allen

	Twelve Months Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions				
Adult & Pediatric	10,314	10,084	9,730	8,996
Births	911	973	967	916
Subacute	-	-	-	-
Patient Days				
Adult & Pediatric	39,608	39,083	36,059	34,040
Births	1,845	1,870	1,895	1,779
Subacute	-	-	-	-
Occupancy - Adult & Pediatrics (%)	54%	53%	49%	46%
Average Length of Stay - Adult & Pediatrics (days)	3.8	3.9	3.7	3.8
Surgeries				
Inpatient	2,465	2,536	2,513	2,323
Outpatient	3,626	3,766	10,154	10,338
Outpatient Admissions Equivalents	14,781	14,728	15,461	16,884
Emergency Room Visits	33,401	35,141	34,820	33,441
Payor Mix				
Medicare	52%	51%	51%	51%
Medicaid	9%	11%	13%	13%
Blue Cross	15%	14%	15%	16%
Commercial	21%	22%	20%	18%
Self-Pay	3%	2%	1%	2%
Total	100%	100%	100%	101%
Hospital Full Time Equivalent Employees	1,255	1,302	1,311	1,376

Certain Historical Utilization and Operational Statistics - Trinity-FD

	Twelve Months Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions				
Adult & Pediatric	4,003	3,592	3,666	3,460
Births	537	516	500	493
Subacute	-	-	-	-
Patient Days				
Adult & Pediatric	13,453	13,150	13,251	12,558
Births	1,208	1,151	1,155	1,137
Subacute	-	-	-	-
Occupancy - Adult & Pediatrics (%)	37%	36%	36%	26%
Average Length of Stay - Adult & Pediatrics (days)	3.4	3.7	3.6	3.6
Surgeries				
Inpatient	855	785	798	773
Outpatient	3,137	3,375	3,391	3,341
Outpatient Admissions Equivalents	10,147	9,696	10,044	9,667
Emergency Room Visits	20,890	20,371	20,165	19,296
Payor Mix				
Medicare	56%	53%	54%	52%
Medicaid	9%	16%	16%	17%
Blue Cross	18%	18%	18%	17%
Commercial	12%	12%	11%	13%
Self-Pay	5%	1%	1%	1%
Total	100%	100%	100%	100%
Hospital Full Time Equivalent Employees	1,019	1,027	1,056	1,051

Certain Historical Utilization and Operational Statistics - St. Luke's-SC

	Twelve Months Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions				
Adult & Pediatric	8,858	8,810	9,144	9,071
Births	1,718	1,831	1,810	1,773
Subacute	-	-	-	-
Patient Days				
Adult & Pediatric	36,668	35,470	37,768	38,026
Births	3,911	4,034	3,973	3,906
Subacute	-	-	-	-
Occupancy - Adult & Pediatrics (%)	63%	61%	65%	55%
Average Length of Stay - Adult & Pediatrics (days)	4.1	4.0	4.1	4.2
Surgeries				
Inpatient	2,043	2,068	1,968	1,887
Outpatient	1,621	1,798	2,039	2,056
Outpatient Admissions Equivalents	6,783	7,480	7,829	7,994
Emergency Room Visits	29,591	28,898	29,795	30,471
Payor Mix				
Medicare	40%	41%	41%	42%
Medicaid	17%	19%	21%	21%
Blue Cross	20%	20%	21%	20%
Commercial	17%	16%	15%	15%
Self-Pay	6%	4%	2%	2%
Total	100%	100%	100%	100%
Hospital Full Time Equivalent Employees	1,170	1,165	1,184	1,174

Certain Historical Utilization and Operational Statistics - Finley

	Twelve Months Ended December 31,			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Admissions				
Adult & Pediatric	4,778	4,714	4,660	4,487
Births	672	733	751	670
Subacute	-	-	-	-
Patient Days				
Adult & Pediatric	20,771	20,821	21,779	19,322
Births	1,657	1,814	1,854	1,854
Subacute	-	-	-	-
Occupancy - Adult & Pediatrics (%)	54%	54%	57%	45%
Average Length of Stay - Adult & Pediatrics (days)	4.3	4.4	4.7	4.3
Surgeries				
Inpatient	1,371	1,349	1,342	1,301
Outpatient	4,724	5,081	5,424	5,260
Outpatient Admissions Equivalents	12,073	12,549	12,556	12,877
Emergency Room Visits	22,962	24,367	24,777	26,053
Payor Mix				
Medicare	52%	51%	51%	49%
Medicaid	7%	11%	11%	12%
Blue Cross	13%	14%	14%	14%
Commercial	26%	23%	23%	24%
Self-Pay	2%	2%	1%	1%
Total	100%	100%	100%	100%
Hospital Full Time Equivalent Employees	661	672	695	732