



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Certificates of Participation, Series 2015, \$8,930,000 evidencing undivided interests in the right to receive certain revenues payable by School District No. 1, In the City and County of Denver and State of Colorado under a Lease Purchase Agreement dated as of October 5, 2015 Consisting of: Taxable Certificates of Participation, Series 2015A, \$360,000 and Tax-Exempt Certificates of Participation, Series 2015 B, \$8,570,000, Dated: October 5, 2015
24919PHU1, 24919PHV9, 24919PHW7, 24919PHX5, 24919PHY3, 24919PHZ0, 24919PJA3, 24919PJB1, 24919PJC9, 24919PJD7, 24919PJE5, 24919PJF2, 24919PJG0, 24919PJH8, 24919PJJ4, 24919PJK1, 24919PJL9, 24919PJM7, 24919PJN5
2. Certificates of Participation, Series 2013C, \$58,740,000 evidencing undivided interests in the right to receive certain revenues payable by School District No. 1, In the City and County of Denver and State of Colorado as Lessee under a Lease Purchase Agreement Dated: May 1, 2013
24919PHA5, 24919PHB3, 24919PHC1, 24919PHD9, 24919PHE7, 24919PHF4, 24919PHG2, 24919PHH0, 24919PHJ6, 24919PHK3, 24919PHL1, 24919PHM9, 24919PHN7, 24919PHP2, 24919PHQ0, 24919PHR8, 24919PHS6, 24919PHT4
3. Taxable Certificates of Participation in a Lease with Denver Public Schools, Fixed Rate Refunding Series 2013B, \$536,855,000 Dated: April 23, 2013
249218AP3, 249218AQ1, 249218AR9, 249218AS7, 249218AT5, 249218AU2, 249218AV0, 249218AW8, 249218AX6, 249218AY4, 249218AZ1, 249218BA5, 249218BB3, 249218BC1
4. Taxable Certificates of Participation in a Lease with Denver Public Schools, Fixed Rate Refunding Series 2011B, \$396,235,000 Dated: April 14, 2011
249218AJ7, 249218AK4
5. School District No. 1, in the City and County of Denver and State of Colorado Lease Purchase Agreement with Denver School Facilities Leasing Corporation Taxable Pension Certificates of Participation, Series 1997, \$384,167,520.55, Dated: July 01, 1997
24919PGG3, 24919PGH1, 24919PGJ7, 24919PGK4, 24919PGE8, 24919PFS8, 24919PFT6, 24919PGF5, 24919PEB6, 24919PGV0, 24919PGU2, 24919PEC4, 24919PDX9, 24919PFX7

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing**Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance

☐ Release, Substitution or Sale of Property Securing Repayment of the Security

☒ Rating Change

Denver School District No. 1, CO Fitch Assignment April 18, 2017

☐ Tender Offer / Secondary Market Purchases

☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

☐ Bankruptcy, insolvency, receivership or similar event

☐ Successor, Additional or Change in Trustee

☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

☐ Amendment to Continuing Disclosure Undertaking

☐ Change in Obligated Person

☐ Notice to Investor Pursuant to Bond Documents

☐ Communication From the Internal Revenue Service

☐ Bid For Auction Rate or Other Securities

☐ Capital or Other Financing Plan

☐ Litigation / Enforcement Action

☐ Change of Tender Agent, Remarketing Agent or Other On-going Party

☐ Derivative or Other Similar Transaction

☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))

☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Mark Ferrandino

Title: Chief Financial Officer

Entity: Denver School District No. 1, CO