



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. School District of Miami-Dade County, Florida, General Obligation School Bonds, Series 2016, \$200,000,000, Dated: August 18, 2016

59333RGB4, 59333RGC2, 59333RGD0, 59333RGE8, 59333RGF5, 59333RGG3, 59333RGH1, 59333RGJ7, 59333RGK4, 59333RGL2, 59333RGM0, 59333RGN8, 59333RGP3, 59333RGQ1, 59333RGR9, 59333RGS7, 59333RGT5, 59333RGU2, 59333RGV0, 59333RGW8, 59333RGX6, 59333RHA5, 59333RHB3, 59333RHC1, 59333RGY4, 59333RGZ1

2. Certificates of Participation, Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2016C, \$100,495,000, Dated: April 7, 2016

59333MV36, 59333MV44, 59333MV51, 59333MV85, 59333MV69, 59333MV93, 59333MV77

3. Certificates of Participation, Evidencing Undivided Proportionate Interest of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2016A, \$66,425,000 Dated: February 3, 2016

59333MQ65, 59333MQ73, 59333MQ81

4. Certificates of Participation, Evidencing Undivided Proportionate Interest of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2016B, \$55,995,000 Dated: February 3, 2016

59333MQ99, 59333MR23, 59333MR31

5. Certificates of Participation, Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2015D, \$345,890,000 Dated: December 16, 2015

59333MS89, 59333MS97, 59333MT21, 59333MT39, 59333MT47, 59333MB20, 59333MA70, 59333MT54, 59333MT62, 59333MT70, 59333MJ63, 59333MVQ5, 59333MVP7, 59333MJ97, 59333MT88, 59333MU78, 59333MT96, 59333MU29, 59333MU37, 59333MJ30, 59333MU45,

59333ML29, 59333MU52, 59333MU60

6. Certificates of Participation, (Qualified Zone Academy Bond - Tax Credits), Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, and in the Tax Credits which are a Component of the Series 2015-QZAB Lease, Series 2015-QZAB, \$25,000,000 Dated: October 6, 2015
59333MS48, 59333MS55, 59333MS63, 59333MS71

7. School District of Miami-Dade County, Florida General Obligation School Bonds, Series 2015, \$192,720,000 Dated: August 12, 2015
59333RFC3, 59333RFD1, 59333RFE9, 59333RFF6, 59333RFG4, 59333RFH2, 59333RFJ8, 59333RFK5, 59333RFL3, 59333RFM1, 59333RFN9, 59333RFP4, 59333RFQ2, 59333RFR0, 59333RFS8, 59333RFT6, 59333RFU3, 59333RFV1, 59333RFW9, 59333RFX7, 59333RFY5, 59333RFZ2

8. Certificates of Participation, Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master-Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2015C, \$33,565,000 Dated: July 31, 2015
59333MS22

9. Certificates of Participation, Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2015B, \$239,630,000 Dated: July 30, 2015
59333MWQ4, 59333MWR2, 59333MR56, 59333MR64, 59333MA96, 59333MA62, 59333MA54, 59333MA88, 59333MJ89, 59333MJ71, 59333MJ48, 59333MJ55, 59333MWS0, 59333MWP6, 59333MR72, 59333MR80, 59333MJ22, 59333MH99, 59333MR98, 59333MK87, 59333MK95

10. Certificates of Participation, Series 2015A Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$306,820,000 Dated: January 21, 2015
59333MN68, 59333MN76, 59333MN84, 59333MN92, 59333MP25, 59333MP33, 59333MP41, 59333MP58, 59333MP66, 59333MP74, 59333MP82, 59333MP90, 59333MQ24, 59333MQ57, 59333MQ32, 59333MQ40

11. Certificates of Participation, Series 2014D, Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School

Board Foundation, Inc. as Lessor, \$276,995,000, Dated: November 20, 2014

59333ML78, 59333ML86, 59333ML94, 59333MM28, 59333MM36, 59333MM44, 59333MM51, 59333MM69, 59333MM77, 59333MM85, 59333MM93, 59333MN27, 59333MN35, 59333MN43, 59333MN50

12. Certificates of Participation Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2014A, \$70,980,000 Dated: March 11, 2014

59333ML45

13. School District of Miami-Dade County, Florida General Obligation School Bonds, Series 2014A, \$96,475,000 Dated: February 11, 2014

59333RDZ4, 59333REA8, 59333REB6, 59333REC4, 59333RED2, 59333REE0, 59333REF7, 59333REG5, 59333REH3, 59333REJ9, 59333REK6, 59333REL4, 59333REM2, 59333REN0, 59333REP5, 59333REQ3, 59333RER1, 59333RES9, 59333RET7, 59333REU4, 59333REV2, 59333REW0, 59333REX8, 59333REY6

14. School District of Miami-Dade County, Florida General Obligation School Bonds, Series 2013, \$190,005,000 Dated: July 24, 2013

59333RCX0, 59333RCY8, 59333RCZ5, 59333RDA9, 59333RDB7, 59333RDC5, 59333RDD3, 59333RDE1, 59333RDF8, 59333RDG6, 59333RDH4, 59333RDJ0, 59333RDK7, 59333RDL5, 59333RDM3, 59333RDN1, 59333RDP6, 59333RDQ4, 59333RDR2, 59333RDS0, 59333RDV3, 59333RDW1, 59333RDT8, 59333RDU5

15. Certificates of Participation Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2013A, \$68,230,000 Dated: May 1, 2013

59333MH57, 59333MH65

16. Certificates of Participation Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2013B, \$8,160,000 Dated: May 1, 2013

59333MH73, 59333MH81

17. Certificates of Participation Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2012B-1 \$13,765,000 and Series 2012B-2 \$15,655,000, Dated: July 5, 2012

59333MG82, 59333MG90, 59333MH24, 59333MG58, 59333MH32, 59333MG66

18. Certificates of Participation, Series 2012A Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$149,365,000, Dated: July 5, 2012

59333ME92, 59333MF26, 59333MG41, 59333MF34, 59333MF42, 59333MF59, 59333MF67, 59333MF75, 59333MG33, 59333MF83, 59333MF91, 59333MG25

19. Certificates of Participation, Series 2011A Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$139,055,000 Dated: March 29, 2011

59333MD28, 59333MC37, 59333MD77, 59333MD36, 59333MC45, 59333MC52, 59333MD44, 59333MD51, 59333MC60, 59333MC78, 59333MD69, 59333MC86

20. Certificates of Participation, Series 2011B Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$137,660,000 Dated: March 29, 2011

59333MD93, 59333ME35, 59333ME43, 59333ME27, 59333MD85

21. Certificates of Participation Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$96,290,000 Series 2010A (Qualified School Construction Bonds - Federally Taxable - Issuer Subsidy) and \$27,990,000 Series 2010B (Build America Bonds - Federally Taxable - Issuer Subsidy) Dated: June 24, 2010

59333MB38, 59333MB46, 59333MB53, 59333MB61

22. Certificates of Participation, Series 2009B (Qualified School Construction Tax Credit Bonds), Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, and in the Tax Credits which are a Component of the Series 2009B Leases, \$104,000,000 Dated: December 15, 2009

59333MYJ8, 59333MYK5, 59333MYL3, 59333MYM1, 59333MYN9, 59333MYP4, 59333MYQ2, 59333MYR0, 59333MYS8, 59333MYT6, 59333MYU3, 59333MYV1, 59333MYW9, 59333MYX7, 59333MYY5, 59333MYZ2, 59333MZA6, 59333MZB4, 59333MZC2, 59333MZD0, 59333MZE8, 59333MZF5, 59333MZG3, 59333MZH1, 59333MZJ7, 59333MZK4, 59333MZL2, 59333MZM0, 59333MZN8, 59333MZIP3, 59333MZO1, 59333MZR9, 59333MZS7, 59333MZT5, 59333MZU2, 59333MZV0, 59333MZW8, 59333MZX6, 59333MZY4, 59333MZZ1, 59333MA21, 59333MA39,

59333MXE0, 59333MXF7

23. Certificates of Participation, Series 2009A Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$310,055,000 Dated: February 26, 2009
59333MWC5, 59333MWD3, 59333MWE1, 59333MWF8, 59333MWG6, 59333MWH4, 59333MWJ0, 59333MWK7, 59333MWL5, 59333MWM3, 59333MWN1

24. Certificates of Participation, Series 2008C Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$50,700,000 Original Date: August 1, 2008; Remarketed Date: January 10, 2017
59333RCP7, 59333MVN2

25. Refunding Certificates of Participation, Series 2008A Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$233,400,000 Dated: June 19, 2008
59333MQN8, 59333MQP3, 59333MQQ1, 59333MQR9, 59333MQS7, 59333MQT5, 59333MQU2, 59333MQV0, 59333MQW8, 59333MQX6

26. Certificates of Participation, Series 2008B Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$538,305,000 Dated: May 28, 2008
59333MUA1, 59333MUB9, 59333MUC7, 59333MUD5, 59333MUG8, 59333MUE3, 59333MUF0, 59333MUJ2, 59333MUK9, 59333MUH6, 59333MUM5, 59333MUL7, 59333MUN3, 59333MUR4, 59333MUQ6, 59333MUP8, 59333MUT0, 59333MUU7, 59333MUS2, 59333MUV5, 59333MUW3, 59333MUX1, 59333MUY9, 59333MUZ6, 59333MVA0, 59333MVC6, 59333MVB8, 59333MVD4, 59333MVE2, 59333MVF9

27. Certificates of Participation, Series 2007B Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$101,265,000 Dated: May 24, 2007
59333MSL0, 59333MSM8, 59333MSN6, 59333MSP1, 59333MSQ9, 59333MSR7, 59333MSS5, 59333MST3, 59333MSU0, 59333MSV8, 59333MSW6, 59333MSX4, 59333MSY2

28. Certificates of Participation, Series 2007C (Auction Rate Certificates), Evidencing Undivided

Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida, As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$90,825,000, Dated: May 24, 2007
59333MSB2

29. Certificates of Participation, Series 2007A Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$316,515,000 Dated: May 10, 2007
59333MRM9, 59333MRN7, 59333MRP2, 59333MRQ0, 59333MRR8, 59333MRS6, 59333MRT4, 59333MRU1, 59333MRV9, 59333MRW7, 59333MRX5, 59333MRY3

30. Refunding Certificates of Participation, Series 2006D Evidencing Undivided Proportionate Interest of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$10,570,000 Dated: December 21, 2006
59333MQC2, 59333MQD0, 59333MQE8

31. Miami-Dade County, Florida School Board Certificates of Participation Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2006C, \$53,665,000 Dated: May 10, 2006
59333MPG4, 59333MPH2, 59333MPJ8, 59333MPK5, 59333MPL3, 59333MPM1

32. Miami-Dade County, Florida School Board Certificates of Participation Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by The School Board of Miami-Dade County, Florida as Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc. as Lessor, Series 2006B, \$208,150,000 Dated: April 11, 2006
59333MNF8, 59333MNG6, 59333MNH4, 59333MNJ0, 59333MNK7, 59333MNL5, 59333MNM3, 59333MNN1, 59333MNP6, 59333MNQ4, 59333MNR2, 59333MNS0, 59333MNU5, 59333MNT8

33. Miami-Dade County, Florida School Board Certificates of Participation Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by THE SCHOOL BOARD OF MIAMI-DADE COUNTY, FLORIDA As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, Series 2006A, \$201,080,000 Dated: March 15, 2006
59333MMB8, 59333MMA0, 59333MMC6, 59333MMD4, 59333MME2, 59333MMF9, 59333MMG7, 59333MMH5, 59333MMK8, 59333MMJ1, 59333MML6, 59333MMM4, 59333MMN2, 59333MMP7, 59333MNW1, 59333MMS1, 59333MMQ5, 59333ML52, 59333ML60

34. Miami-Dade County, Florida School Board CERTIFICATES OF PARTICIPATION, Series 2002 Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by THE SCHOOL BOARD OF MIAMI-DADE COUNTY, FLORIDA As Lessee, Pursuant to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor consisting of \$75,000,000 Series 2002A (Auction Rate Securities) and \$75,000,000 Series 2002B (Auction Rate Securities) Dated: December 23, 2002
59333MFW0, 59333MFV2

35. Miami-Dade County, Florida School Board Certificates of Participation, Series 2001B Evidencing Undivided Proportionate Interests of the Owners thereof in Basic Lease Payments to be made by THE SCHOOL BOARD OF MIAMI DADE COUNTY, FLORIDA as Lessee Payments to a Master Lease Purchase Agreement with Miami-Dade County School Board Foundation, Inc., as Lessor, \$54,650,000 Dated: June 19, 2001
59333MES0

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy

- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Miami-Dade County School District, FL Standard & Poor's Upgrade April 17, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Leo Fernandez

Title: Treasurer

Entity: Miami-Dade County School District, FL