



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Dormitory Authority of the State of New York NYU Hospitals Center Revenue Bonds, Series 2016A, \$157,270,000, Dated: May 26, 2016
64990BR96, 64990BS20, 64990BS38, 64990BS46, 64990BS53, 64990BS61, 64990BS79, 64990BS87, 64990BS95, 64990BT29, 64990BT37, 64990BT45, 64990BT52, 64990BT60, 64990BT78, 64990BT86, 64990BT94, 64990BU27, 64990BU35, 64990BU43, 64990BU50
 2. Dormitory Authority of the State of New York, NYU Hospitals Center Revenue Bonds, Series 2014 (Dated January 2015), \$117,310,000, Dated January 21, 2015
6499073X8, 6499073Y6, 6499073Z3, 6499074Q2, 6499074A7, 6499074B5, 6499074C3, 6499074D1, 6499074E9, 6499074F6, 6499074G4, 6499074H2, 6499074J8, 6499074K5, 6499074M1, 6499074P4, 6499074N9
 3. Dormitory Authority of the State of New York NYU Hospitals Center Revenue Bonds, Series 2014, \$77,700,000, Dated: December 17, 2014
6499072B7, 6499072C5, 6499072D3, 6499072E1, 6499072F8, 6499072G6, 6499072H4, 6499072J0, 6499072K7, 6499072L5, 6499072M3, 6499072N1, 6499072P6, 6499072R2, 6499072S0, 6499072T8, 6499072Q4
 4. NYU Hospitals Center Taxable Bonds, Series 2013A, \$350,000,000, Dated: August 1, 2013
62952EAB3
 5. NYU Hospitals Center Taxable Bonds, Series 2012A, \$250,000,000, Dated: August 7, 2012
62952EAA5
 6. Dormitory Authority of the State of New York NYU Hospitals Center Revenue Bonds, Series 2011A, \$130,930,000, Dated: January 25, 2011
6499057W0, 6499058L3, 6499057X8, 6499057Y6, 6499058K5, 6499057Z3
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TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing**Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

NYU Hospitals Center, NY Standard & Poor's Assignment Outlook April 14, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Thomas Feuerstein

Title: Vice President, Finance

Entity: NYU Hospitals Center, NY