

NOTICE OF POTENTIAL REFUNDING

NORTHAMPTON COUNTY GENERAL PURPOSE AUTHORITY COLLEGE REFUNDING AND REVENUE BONDS SERIES 2008 (LAFAYETTE COLLEGE)

NOTICE IS HEREBY GIVEN that Lafayette College (the “College”) is evaluating the advance refunding of all or a portion of the above-referenced bonds (the “Bonds”), which are currently outstanding in the principal amount of \$94,705,000.

The CUSIP numbers for the Bonds are set forth in Exhibit A.

Whether all or any portion of the Bonds are refunded, and the timing of such refunding, will be determined by the College based upon, among other considerations, market conditions and the issuance of refunding bonds by the Northampton County General Purpose Authority. There is no obligation to refund any of the Bonds, and there is no assurance that any refunding will be made for all or any portion of the Bonds.

This Event Notice is not made in connection with a purchase or sale of any bonds and accordingly is not intended to contain all information material to a decision to purchase or sell such bonds.

This notice does not constitute a notice of refunding, defeasance or redemption with respect to the Bonds. In the event any Bonds are to be refunded, an appropriate notice will be provided as contemplated by the bond documents relating to the Bonds.

Dated: April 20, 2017

Exhibit A

Bonds:

CUSIP* (66353L):	Maturity (November 1)
AT4	2017
AU1	2018
AV9	2018
AW7	2027
AX5	2034

*CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by Standard and Poor's Financial Services LLC on behalf of the American Bankers Association, which is not affiliated with the College and is included solely for the convenience of the registered owners of the applicable bonds. The College is not responsible for the selection or use of these CUSIP numbers, and no representation is made as to their correctness on the applicable bonds or as included herein. The CUSIP number for a specific maturity is subject to being changed after the issuance of the bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the bonds.