

## NOTICE OF ADVANCE REFUNDING

Wisconsin Health and Educational Facilities Authority  
Revenue Bonds, Series 2009C  
(Froedtert & Community Health, Inc. Obligated Group)

<u>CUSIP Number</u>	<u>Principal Amount</u>	<u>Maturity Date</u>	<u>Interest Rate</u>
97710BMV1	\$4,010,000	April 1, 2020	5.000%
97710BMU3	\$21,025,000	April 1, 2028	5.125%
97710BMT6	\$42,945,000	April 1, 2034	5.000%
97710BMS8	\$90,785,000	April 1, 2039	5.250%

Notice is hereby given to the owners of the bonds described above (the “*Defeased 2009C Bonds*”) that Froedtert Health, Inc., formerly Froedtert & Community Health, Inc. (the “Corporation”), has caused certain United States Government Securities and cash to be deposited with U.S. Bank National Association, as bond trustee for the Defeased 2009C Bonds (the “*Series 2009C Trustee*”), pursuant to the terms of an Escrow Deposit Agreement dated April 20, 2017 (the “*Escrow Agreement*”) among the Wisconsin Health and Educational Facilities Authority (the “*Authority*”), the Corporation and the Series 2009C Trustee. The amounts on deposit under the Escrow Agreement will be sufficient to provide for the payment of interest due on the Defeased 2009C Bonds prior to April 1, 2019 and to redeem the outstanding Defeased 2009C Bonds on April 1, 2019 (the “*Redemption Date*”) at a redemption price of 100% of the principal amount thereof plus accrued and unpaid interest to the Redemption Date. As of the date of this notice, the Defeased 2009C Bonds will no longer be considered outstanding under or secured by the Bond Trust Indenture dated as of October 1, 2009 between the Authority and the Series 2009C Trustee, as the current bond trustee thereunder.

Dated: April 20, 2017

U.S. BANK NATIONAL ASSOCIATION  
as Series 2009C Trustee