



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Metropolitan Atlanta Rapid Transit Authority (Georgia) Sales Tax Revenue Bonds (Third Indenture Series) Refunding Series 2016B, \$242,985,000, Dated: March 1, 2016
591745X90, 591745Y24, 591745Y32, 591745Y40, 591745Y57, 591745Y65, 591745Y73, 591745Y81
2. Metropolitan Atlanta Rapid Transit Authority (Georgia), Sales Tax Revenue Bonds (Third Indenture Series), Series 2015B, \$88,485,000 and Refunding Series 2015C, \$93,085,000, Dated: December 10, 2015
591745V76, 591745V84, 591745V92, 591745W26, 591745W34, 591745X58, 591745W42, 591745X66, 591745W59, 591745X74, 591745W67, 591745X82, 591745W75, 591745W83, 591745W91, 591745X25, 591745X33, 591745X41
3. Metropolitan Atlanta Rapid Transit Authority (Georgia), Sales Tax Revenue Bonds (Third Indenture Series), Series 2015A, \$87,015,000, Dated: April 29, 2015
591745V27, 591745V35, 591745V43, 591745V50, 591745V68
4. Metropolitan Atlanta Rapid Transit Authority (Georgia) Sales Tax Revenue Bonds (Third Indenture Series) Refunding and New Money Series 2014A \$286,700,000, Dated: July 1, 2014
591745S39, 591745S47, 591745S54, 591745S62, 591745S70, 591745S88, 591745S96, 591745T20, 591745T38, 591745T46, 591745T53, 591745T61, 591745T79, 591745T87, 591745T95, 591745U28, 591745U36, 591745U44, 591745U51
5. Metropolitan Atlanta Rapid Transit Authority (Georgia) Variable Rate Sales Tax Revenue Bonds (Second Indenture Series) Series 2000A \$100,000,000, Dated: August 10, 2000, Remarketed Date: July 1, 2014
591745S21
6. Metropolitan Atlanta Rapid Transit Authority (Georgia) Sales Tax Revenue Bonds (Third Indenture Series) Refunding Series 2013A \$22,980,000, Dated: June 6, 2013
591745R48, 591745R55, 591745R63, 591745R71
7. Metropolitan Atlanta Rapid Transit Authority (Georgia) Sales Tax Revenue Bonds (Third Indenture

Series) Refunding Series 2012A, \$311,075,000 and Refunding Series 2012B, \$17,930,000 Dated: May 24, 2012

591745N42, 591745N59, 591745N67, 591745N75, 591745L36, 591745L44, 591745L51, 591745L69, 591745L77, 591745L85, 591745L93, 591745M27, 591745M35, 591745M43, 591745M50, 591745M68, 591745M76, 591745M84, 591745M92

8. Metropolitan Atlanta Rapid Transit Authority (Georgia) Sales Tax Revenue Bonds (Third Indenture Series) Series 2009A, \$250,000,000 Dated: September 24, 2009
591745H72, 591745H80, 591745H98

9. Metropolitan Atlanta Rapid Transit Authority (Georgia) Sales Tax Revenue Bonds (Third Indenture Series) Refunding Series 2007B, \$389,830,000 Dated: September 25, 2007
591745C93, 591745D27, 591745D35, 591745D43, 591745D50, 591745D68, 591745D76, 591745D84

10. Metropolitan Atlanta Rapid Transit Authority (Georgia) Sales Tax Revenue Bonds (Third Indenture Series) Refunding Series 2007A, \$145,725,000, Dated: March 15, 2007
591745A95, 591745B29, 591745B37, 591745B45, 591745B52, 591745B60, 591745B78, 591745B86, 591745B94, 591745C28

11. Metropolitan Atlanta Rapid Transit Authority (Georgia) Sales Tax Revenue Bonds (Third Indenture Series) Refunding Series 2006A, \$163,890,000, Dated: April 4, 2006
591745ZQ0, 591745ZR8, 591745ZS6, 591745ZT4

12. Metropolitan Atlanta Rapid Transit Authority (Georgia) Sales Tax Revenue Bonds (Third Indenture Series) Refunding Series 2005A, \$190,490,000, Dated: July 1, 2005
591745ZZ0, 591745A20, 591745A38, 591745A46

13. Metropolitan Atlanta Rapid Transit Authority (Georgia) Variable Rate Sales Tax Revenue Bonds (Second Indenture Series) Series 2000A \$100,000,000, Dated: August 10, 2000; Remarketed: August 13, 2012
591745XL3, 591745Q80

14. Metropolitan Atlanta Rapid Transit Authority (Georgia) Variable Rate Sales Tax Revenue Bonds (Second Indenture Series) Series 2000B \$100,000,000, Dated: August 10, 2000; Remarketed: August 13, 2012; Remarketed: September 30, 2014
591745XM1, 591745K86, 591745U85

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing**Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Metropolitan Atlanta Rapid Transit Authority, GA Moody's Assignment March 20, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Miguel Angel Figueroa

Title: Senior Financial Analyst

Entity: Metropolitan Atlanta Rapid Transit Authority, GA