



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. The Philadelphia Municipal Authority City of Philadelphia, \$65,155,000 (consisting of) City Service Agreement Revenue Bonds Series 2014A (Federally Taxable), \$4,060,000; City Service Agreement Revenue Bonds Series 2014B (Tax-Exempt), \$61,095,000 Dated: April 30, 2014
717904JV9, 717904JW7, 717904JX5, 717904JZ0, 717904KA3, 717904KB1, 717904KC9, 717904KD7, 717904KE5, 717904KF2, 717904KG0, 717904KH8, 717904KJ4, 717904KK1, 717904KL9, 717904KM7, 717904KN5, 717904KP0, 717904KQ8, 717904KR6, 717904KS4, 717904KT2, 717904KU9, 717904KV7
2. The Philadelphia Municipal Authority City of Philadelphia, Pennsylvania City Agreement Revenue Refunding Bonds, 2013 Series A, \$85,050,000 Dated: October 9, 2013
717904JS6, 717904JT4, 717904JU1
3. Philadelphia Municipal Authority City of Philadelphia, Pennsylvania, \$12,605,000 City Agreement Revenue Bonds (Government Building Energy Conservation Project) Series 2012, consisting of Tax-Exempt Bonds, Series 2012A, \$6,355,000; Federally Taxable Qualified Energy Conservation Bonds, Series 2012B (Direct Subsidy), \$6,250,000 Dated: May 31, 2012
717904JG2, 717904JH0, 717904JJ6, 717904JK3, 717904JL1, 717904JM9, 717904JN7, 717904JP2
4. City of Philadelphia, Philadelphia Municipal Authority, Philadelphia, Pennsylvania, Lease Revenue Bonds, Series 2009, \$97,850,000, Dated: June 30, 2009
717904JC1, 717904HP4, 717904HQ2, 717904JB3, 717904HR0, 717904HS8, 717904HW9, 717904HX7, 717904HZ2, 717904HT6, 717904HU3, 717904HY5, 717904HV1, 717904JA5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Philadelphia, PA, City of Moody's Assignment March 15, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Address: 315 East Robinson Street

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State: FL

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Telephone: 407 515 - 1100

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Rasheia R. Johnson

Title: City Treasurer

Entity: Philadelphia, PA, City of