

NOTICE OF FILING UNAUDITED FINANCIAL STATEMENTS

Obligated Person: Catholic Health Services of Long Island, NY

Name of Bond Issue(s):

Nassau County Local Economic Assistance Corporation Revenue Bonds, Series 2014 (Catholic Health Services of Long Island Obligated Group Project) (the "Series 2014 Bonds"), \$81,290,000, consisting of: Series 2014B (the Series 2014B Nassau Bonds"), \$41,475,000 and Series 2014C (the "Series 2014C Suffolk Bonds"), \$39,545,000, Dated: September 24, 2014

Nassau County Local Economic Assistance Corporation Revenue Bonds, Series 2014 (Catholic Health Services of Long Island Obligated Group Project) \$77,725,000, Dated: May 21, 2014

Nassau County Local Economic Assistance and Financing Corporation, Revenue Bonds, Series 2011 (Catholic Health Services of Long Island Obligated Group Project) \$60,550,000, Dated: December 14, 2011

Suffolk County Economic Development Corporation, Revenue Bonds, Series 2011 (Catholic Health Services of Long Island Obligated Group Project) \$184,680,000, Dated: December 14, 2011

Dormitory Authority of the State of New York (Catholic Health Services of Long Island Obligated Group), (PARSsm) Mercy Medical Center Revenue Bonds, Series 1999B, \$51,950,000 Dated: August 15, 1999

NOTICE IS HEREBY GIVEN that the Obligated Person has provided unaudited financial statements. Audited financial statements will be provided when available.

Dated: 03/17/2017

Digital Assurance Certification, L.L.C., as Disclosure
Dissemination Agent, on behalf of the Obligated Person