

U.S. Bank NA
 Corporate Trust Services
 401 N. Tryon St.
 Charlotte, NC 28202
 Phone (704) 335-4593
 Fax (704) 335-4675

U.S. Bank

\$ 20,000,000.00
ORANGE COUNTY HOUSING FINANCE AUTHORITY
HOMEOWNER REVENUE BONDS
2011A 2013A SERIES NIBP

Payment Date Statement

A)	Bonds Outstanding (see following page)	\$ 6,355,000.00
	Accrued Interest	\$ -
B)	Interest Payment Date	March 1, 2017
C)	Account Balances	
	Revenue Fund	\$ 37,728.15
	Capitalized Interest Fund	\$ -
	Loan Acquisition Fund	\$ -
	Special Redemption Fund	\$ 127,859.18
	Premium Fund	\$ 28,678.76
D)	GNMA/FNMA Balance	\$ 6,616,757.54
E)	Asset to Liability ratio	1.07176
F)	Summary of Investments:	
	US Bank Money Market - Variable Rate	

GNMA Pool #	Principal Balance Outstanding	GNMA Pool #	Principal Balance Outstanding
761412	\$ -	769010	\$ 124,689.32
761495	\$ -	769011	\$ 260,438.29
761496	\$ 120,666.95	769155	\$ 292,046.25
761655	\$ 82,251.60	769156	\$ 580,250.20
761656	\$ -	769180	\$ 137,352.96
761657	\$ 278,788.68	769181	\$ 119,159.10
768483	\$ -	769316	\$ -
768484	\$ 255,183.57	769317	\$ 55,133.49
768485	\$ -	774890	\$ 674,644.45
768497	\$ 143,378.65	774891	\$ 730,916.24
768587	\$ 109,640.42	774969	\$ 115,197.18
768588	\$ 177,318.47	774970	\$ 427,946.60
768589	\$ 201,511.95	775052	\$ 133,092.28
768701	\$ -	775053	\$ -
768702	\$ 324,161.87	775054	\$ 152,409.99
768703	\$ 56,219.03	775170	\$ 79,276.02
768804	\$ 141,311.29	775171	\$ 288,339.62
768867	\$ 97,227.61	775332	\$ 106,177.50
768868	\$ 78,994.28	775548	\$ 53,668.66
768869	\$ -	775550	\$ 178,023.69
		775552	\$ 41,341.33

Dated:

March 17, 2017

U.S.BANK as Agent

\$ 20,000,000.00
ORANGE COUNTY HOUSING FINANCE AUTHORITY
HOMEOWNER REVENUE BONDS
2011A 2013A SERIES NIBP

Rate	Maturity	Cusip	Amount		
2.625%	12/1/2041	68450WDB4	\$	3,595,000.00	Series 2013A
0.500%	9/1/2012	68450WBB6	\$	-	Series 2011A
0.875%	3/1/2013	68450WBC4	\$	-	
1.000%	9/1/2013	68450WBD2	\$	-	
1.300%	3/1/2014	68450WBE0	\$	-	
1.400%	9/1/2014	68450WBF7	\$	-	
1.800%	3/1/2015	68450WBG5	\$	-	
1.900%	9/1/2015	68450WBH3	\$	-	
2.000%	3/1/2016	68450WBJ9	\$	-	
2.100%	9/1/2016	68450WBK6	\$	-	
2.500%	3/1/2017	68450WBL4	\$	-	
2.600%	9/1/2017	68450WBM2	\$	40,000.00	
3.125%	3/1/2018	68450WBN0	\$	40,000.00	
3.125%	9/1/2018	68450WBP5	\$	35,000.00	
3.375%	3/1/2019	68450WBQ3	\$	40,000.00	
3.375%	9/1/2019	68450WBR1	\$	35,000.00	
3.625%	3/1/2020	68450WBS9	\$	35,000.00	
3.625%	9/1/2020	68450WBT7	\$	35,000.00	
3.800%	3/1/2021	68450WBU4	\$	35,000.00	
3.800%	9/1/2021	68450WBV2	\$	35,000.00	
4.000%	3/1/2022	68450WBW0	\$	35,000.00	
4.000%	9/1/2022	68450WBX8	\$	35,000.00	
4.500%	9/1/2026	68450WBY6	\$	410,000.00	
4.500%	3/1/2031	68450WCA7	\$	1,385,000.00	
4.875%	3/1/2031	68450WBZ3	\$	565,000.00	
Total			\$	6,355,000.00	