



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Los Angeles Unified School District (County of Los Angeles, California) 2016 General Obligation Refunding Bonds, Series B (Dedicated Unlimited Ad Valorem Property Tax Bonds), \$500,855,000
Dated: September 15, 2016
5446464S8, 5446464T6, 5446464U3, 5446464V1, 5446464W9, 5446464X7, 5446464Y5, 5446464Z2, 5446465A6
2. Los Angeles Unified School District (County of Los Angeles, California) 2016 General Obligation Refunding Bonds, Series A, \$577,400,000 Dated: April 5, 2016
5446464B5, 5446464C3, 5446464D1, 5446464E9, 5446464R0, 5446464F6, 5446464G4, 5446464H2, 5446464J8, 5446464K5, 5446464L3, 5446464M1, 5446464N9, 5446464P4, 5446464Q2
3. Los Angeles Unified School District (County of Los Angeles, California) General Obligation Bonds, Election of 2008, Series A (2016), \$648,955,000 Dated: April 5, 2016
5446463C4, 5446463D2, 5446463E0, 5446463F7, 5446463G5, 5446463H3, 5446463J9, 5446463K6, 5446463L4, 5446463M2, 5446463N0, 5446463P5, 5446463Q3, 5446463R1, 5446463S9, 5446463T7, 5446463U4, 5446463V2, 5446463W0, 5446463X8, 5446463Y6, 5446463Z3
4. Los Angeles Unified School District (County of Los Angeles, California) 2015 General Obligation Refunding Bonds, Series A, \$326,045,000 Dated: May 28, 2015
5446462V3, 5446462W1, 5446462X9, 5446462Y7, 5446462Z4, 5446463A8, 5446463B6
5. Los Angeles Unified School District (County of Los Angeles, California), General Obligation Bonds, Election of 2004, Series J (2014), \$68,170,000, Dated: August 19, 2014
5446462J0, 5446462Z1
6. Los Angeles Unified School District (County of Los Angeles, California), General Obligation Bonds, Election of 2004, Series K (2014) (Federally Taxable), \$7,045,000, Dated: August 19, 2014
5446462G6, 5446462B7
7. Los Angeles Unified School District (County of Los Angeles, California), General Obligation Bonds, Election of 2005, Series K (2014), \$35,465,000, Dated: August 19, 2014

5446462K7, 544646Z62, 5446462L5, 5446462M3, 544646Z70, 5446462N1, 544646Z88, 5446462P6

8. Los Angeles Unified School District (County of Los Angeles, California), General Obligation Bonds, Election of 2005, Series L (2014) (Federally Taxable), \$25,150,000, Dated: August 19, 2014
5446462R2, 5446462E1

9. Los Angeles Unified School District (County of Los Angeles, California) 2014 General Obligation Refunding Bonds, Series A, \$196,850,000 Dated: June 26, 2014
544646M82, 544646M90, 544646N24, 544646N32, 544646N40, 544646N57

10. Los Angeles Unified School District (County of Los Angeles, California) 2014 General Obligation Refunding Bonds, Series B, \$323,170,000 Dated: June 26, 2014
544646N65, 544646N73, 544646N81, 544646N99, 544646P22, 544646P30, 544646P48, 544646P55, 544646P63, 544646P71

11. Los Angeles Unified School District (County of Los Angeles, California) 2014 General Obligation Refunding Bonds, Series C, \$948,795,000 Dated: June 26, 2014
544646Q21, 544646R87, 544646T36, 544646Q39, 544646R95, 544646Q47, 544646S29, 544646T44, 544646S37, 544646T51, 544646Q54, 544646Q62, 544646S45, 544646S52, 544646Q70, 544646S60, 544646Q88, 544646Q96, 544646S78, 544646R20, 544646S86, 544646S94, 544646R38, 544646R46, 544646T28, 544646R53, 544646R61, 544646R79, 544646T69

12. Los Angeles Unified School District (County of Los Angeles, California) 2014 General Obligation Refunding Bonds, Series D, \$153,385,000 Dated: June 26, 2014
544646T77, 544646T85, 544646T93, 544646U26, 544646U34, 544646U42, 544646U59, 544646U67, 544646U75, 544646U83, 544646U91, 544646V25, 544646V33

13. Los Angeles Unified School District Refunding Certificates of Participation (Headquarters Building Projects) consisting of 2012 Series A, \$87,845,000 and 2012 Series B, \$72,345,000 Dated: June 12, 2012
544648TU2, 544648UQ9, 544648UR7, 544648TV0, 544648US5, 544648TW8, 544648TX6, 544648UT3, 544648TY4, 544648UU0, 544648TZ1, 544648UV8, 544648UA4, 544648UW6, 544648UB2, 544648UX4, 544648UC0, 544648UY2, 544648UZ9, 544648UD8, 544648UE6, 544648VA3, 544648UF3, 544648VB1, 544648UG1, 544648VC9, 544648VD7, 544648UH9, 544648VE5, 544648UJ5, 544648VF2, 544648UK2

14. Los Angeles Unified School District (County of Los Angeles, California) 2012 General Obligation Refunding Bonds, Series A, \$156,000,000 Dated: May 8, 2012
544646H21, 544646H39, 544646H47, 544646H54, 544646H62, 544646H70, 544646H96, 544646H88, 544646J29, 544646J37, 544646J45, 544646J60, 544646J52, 544646J78, 544646J86, 544646J94,

544646K27, 544646K35, 544646K43, 544646K50

15. Los Angeles Unified School District (County of Los Angeles, California) 2011 General Obligation Refunding Bonds, Series A-1, \$206,735,000; Los Angeles Unified School District (County of Los Angeles, California) 2011 General Obligation Refunding Bonds, Series A-2, \$201,070,000 Dated: November 1, 2011

544646F23, 544646F49, 544646D90, 544646D41, 544646G63, 544646F56, 544646D58, 544646F72, 544646D66, 544646F64, 544646E81, 544646E24, 544646G22, 544646D74, 544646G48, 544646D82, 544646G30

16. Los Angeles Unified School District Certificates of Participation Evidencing Proportionate and Undivided Interests of the Owners thereof in Lease Payments to be made by the Los Angeles Unified School District, \$83,345,000 consisting of Certificates of Participation, 2010 Series B-1 (Federally Taxable Direct Pay Build America Bonds) (Capital Projects I), \$21,615,000 and Certificates of Participation, 2010 Series B-2 (Tax-Exempt) (Capital Projects I) Dated: December 21, 2010

544648TA6, 544648TC2, 544648TB4, 544648TD0, 544648TE8, 544648TG3, 544648TF5, 544648TH1, 544648TJ7, 544648TL2, 544648TM0, 544648TK4

17. Los Angeles Unified School District (County of Los Angeles, California) General Obligation Bonds Election of 2005, Series J (2010) Qualified School Construction Bonds (Federally Taxable Direct Subsidy Bonds), \$290,195,000 consisting of Series J-1(2010), \$190,195,000 and Series J-2(2010), \$100,000,000 Dated: May 6, 2010

544646A69, 544646A77

18. Los Angeles Unified School District (County of Los Angeles, California) General Obligation Bonds, Series KY (2010) (Tax-Exempt), \$159,495,000 Dated: May 6, 2010

544646C26, 544646C34, 544646C42

19. Los Angeles Unified School District (County of Los Angeles, California), \$1,807,950,000 consisting of General Obligation Bonds Series KRY (2010) (Tax-Exempt), \$478,575,000 and General Obligation Bonds Series RY (2010) (Federally Taxable Build America Bonds), \$1,250,585,000 and 2010 General Obligation Refunding Bonds, Series A (Tax-Exempt), \$74,995,000 and General Obligation Bonds Election of 2005, Series I (2010) (Federally Taxable), \$3,795,000 Dated: February 18, 2010 as amended on March 4, 2010

544646ZT2, 544646ZU9, 544646ZV7, 544646ZW5, 544646ZX3, 544646ZY1, 544646ZZ8, 544646A28, 544646A36, 544646A44, 544646A51, 544646ZR6

20. Los Angeles Unified School District Refunding Certificates of Participation 2010 Series A (Multiple Properties Project) Evidencing Proportionate and Undivided Interests of the Owners Thereof in Lease Payments to be Made by the Los Angeles Unified School District, \$69,685,000 Dated: January 27, 2010

544648SH2, 544648SR0, 544648SS8, 544648SJ8

21. Los Angeles Unified School District (County of Los Angeles, California) \$1,655,965,000 consisting of General Obligation Bonds, Series KRY (2009), (Tax Exempt) \$205,785,000 and General Obligation Bonds, Series KRY (2009) (Federally Taxable Build America Bonds) \$1,369,800,000 and 2009 General Obligation Refunding Bonds, Series A, (Tax Exempt) \$74,765,000 and General Obligation Bonds Election of 2005, Series G (2009) (Federally Taxable) \$5,615,000 Dated: October 15, 2009
544646YP1, 544646YQ9, 544646ZD7, 544646YS5, 544646YR7, 544646YT3, 544646ZE5, 544646YU0, 544646XY3, 544646XZ0

22. Los Angeles Unified School District (County of Los Angeles, California) General Obligation Bonds Election of 2005, Series H (2009) Qualified School Construction Bonds (Tax Credit Bonds), \$318,800,000 Dated: October 15, 2009
544646WF5, 544646WG3, 544646WM0, 544646WJ7, 544646WK4, 544646WL2, 544646WR9, 544646WN8, 544646WP3, 544646WQ1, 544646XS6, 544646WS7, 544646WT5, 544646WU2, 544646WV0, 544646XT4, 544646WW8, 544646WX6, 544646WY4, 544646WZ1, 544646XA5, 544646XB3, 544646XC1, 544646XD9, 544646XE7, 544646XF4, 544646XG2, 544646XH0, 544646XJ6, 544646XK3, 544646XL1, 544646XM9, 544646XN7, 544646XP2, 544646XU1, 544646XV9, 544646XW7, 544646XX5

23. LOS ANGELES UNIFIED SCHOOL DISTRICT (County of Los Angeles, California), \$950,000,000 consisting of General Obligation Bonds Election of 2002, Series D (2009), \$250,000,000 and General Obligation Bonds Election of 2004, Series I (2009), \$550,000,000 and General Obligation Bonds Election of 2005, Series F (2009), \$150,000,000 Dated: February 19, 2009
544646UA8, 544646SB9, 544646TC6, 544646UB6, 544646TD4, 544646SC7, 544646TE2, 544646SD5, 544646UC4, 544646SE3, 544646UD2, 544646TF9, 544646TG7, 544646UE0, 544646SF0, 544646SH6, 544646TH5, 544646UF7, 544646SG8, 544646UG5, 544646SK9, 544646TJ1, 544646SJ2, 544646TK8, 544646UH3, 544646SL7, 544646SM5, 544646UJ9, 544646TL6, 544646SN3, 544646UK6, 544646TM4, 544646SP8, 544646UL4, 544646TN2, 544646SQ6, 544646TP7, 544646UM2, 544646UN0, 544646TQ5, 544646SS2, 544646SR4

24. Los Angeles Unified School District Certificates of Participation 2007 Series A (Information Technology Projects) Evidencing Proportionate and Undivided Interests of the Owners Thereof in Lease Payments to be Made by the Los Angeles Unified School District, \$99,660,000 Dated: November 15, 2007
544648RW0, 544648RX8

25. Los Angeles Unified School District (County of Los Angeles, California), \$1,000,000,000 consisting of General Obligation Bonds Election of 2002, Series C (2007), \$150,000,000 and General Obligation Bonds Election of 2004, Series H (2007), \$550,000,000 and General Obligation Bonds Election of 2005, Series E (2007), \$300,000,000 Dated: August 16, 2007

544646KX9, 544646KA9, 544646JD5, 544646KY7, 544646KB7, 544646JE3, 544646KZ4, 544646KC5, 544646JF0, 544646LA8, 544646KD3, 544646JG8, 544646LB6, 544646KE1, 544646JH6, 544646LC4, 544646KF8, 544646JJ2, 544646LD2, 544646KG6, 544646JK9, 544646LE0, 544646KH4, 544646JL7, 544646LF7, 544646KJ0, 544646JM5, 544646LG5, 544646KK7, 544646JN3, 544646LH3, 544646KL5, 544646JP8, 544646LJ9, 544646JQ6, 544646LK6, 544646KM3

26. Los Angeles Unified School District (County of Los Angeles, California), \$524,845,000 consisting of General Obligation Bonds Election of 2002, Series B (2007), \$500,000,000 and General Obligation Refunding Bonds, Series B 2007, \$24,845,000 Dated: February 22, 2007

544646FE7, 544646FF4, 544646FG2, 544646FH0, 544646FX5, 544646FJ6, 544646FY3, 544646FK3, 544646FM9, 544646FL1, 544646FN7, 544646FP2, 544646FQ0, 544646FR8, 544646FS6, 544646FT4, 544646FU1, 544646FV9

27. Los Angeles Unified School District (County of Los Angeles, California) 2007 General Obligation Refunding Bonds, \$1,289,250,000 consisting of Series A-1, \$1,153,195,000 and Series A-2, \$136,055,000 Dated: January 31, 2007

544646DG4, 544646DH2, 544646DJ8, 544646DK5, 544646DS8, 544646DT6, 544646DM1, 544646DN9, 544646DU3, 544646DP4, 544646DQ2, 544646DV1, 544646DR0

28. Los Angeles Unified School District (County of Los Angeles, California) 2006 General Obligation Refunding Bonds, Series B, \$574,905,000 Dated: November 15, 2006

544646BA9, 544646BB7, 544646BC5, 544646BD3, 544646BE1, 544646BF8, 544646BG6, 544646BH4, 544646BJ0, 544646BK7, 544646BL5, 544646BM3, 544646BN1

29. Los Angeles Unified School District (County of Los Angeles, California) General Obligation Bonds, Election of 2004, Series G (2006), \$400,000,000 Dated: August 17, 2006

5446446T9, 5446446U6, 5446446W2, 5446446V4, 5446446Y8, 5446446X0, 5446446Z5, 5446447A9, 5446447B7, 5446447C5, 5446447D3, 5446447E1, 5446447F8, 5446447G6, 5446447H4, 5446447J0, 5446447K7, 5446447L5, 5446447M3, 5446447N1

30. Los Angeles Unified School District (County of Los Angeles, California) General Obligation Bonds, Election of 2005, \$394,385,000 consisting of Series A (2006), \$56,785,000 and Series B (2006), \$80,200,000 and Series C (2006), \$210,000,000 and Series D (2006) (Taxable), \$47,400,000 and General Obligation Refunding Bonds, Series A, \$132,325,000 Dated: February 22, 2006

544644W60, 5446443S4, 5446442K2, 544644Y68, 5446442L0, 5446443T2, 544644W78, 544644Y76, 544644W86, 544644Y84, 5446442M8, 544646X64, 544646W40, 5446442N6, 544644W94, 544644Y92, 544646X72, 544646W57, 5446442P1, 544644Z26, 544644X28, 544644X36, 544644Z34, 544646X80, 544646W65, 5446442Q9, 544644Z42, 5446442R7, 544646X98, 544646W73, 544644Z59, 5446442S5, 544646Y22, 544646W81, 544644Z67, 5446442T3, 544646Y30, 544646W99, 544644Z75, 5446442U0, 5446442V8, 544644Z83, 544646Y48, 544646X23, 544646X31, 5446442W6, 544644Z91, 544646Y55, 5446442X4, 544646X49, 544646Y63, 5446442Y2, 544646Y71, 544646X56

31. Los Angeles Unified School District (County of Los Angeles, California) General Obligation Bonds, Election of 2004, Series F (2006), \$500,000,000 Dated: February 16, 2006
544644T49, 544646V82, 544646V41, 544644T31, 544646V90, 544646V58, 544644T64, 544644T56, 544644T80, 544644T72, 544644T98, 544644U21, 544644U39, 544644U47, 544646W24, 544646V66, 544644U54, 544644U62, 544644U70, 544644U88, 544644U96, 544646V74, 544646W32, 544644V20

32. Los Angeles Unified School District (County of Los Angeles, California) General Obligation Refunding Bonds, Series 2005, \$467,675,000 consisting of Series A-1, \$346,750,000 and Series A-2, \$120,925,000 Dated: July 20, 2005
544644D95, 544644E29, 544644F36, 544644E37, 544644F44, 544644E45, 544644E52, 544644F51, 544644F69, 544644E60, 544644F77, 544644E78, 544644E86, 544644F85, 544644F93, 544644E94, 544644F28

33. Los Angeles Unified School District (County of Los Angeles, California), 2002 General Obligation Refunding Bonds \$258,375,000 Dated: April 17, 2002
544644ND5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data

- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☒ Other Event-based Disclosures

Notice of Potential Financing

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Saman Bravo-Karimi

Title: Director of Capital Fund Compliance

Entity: Los Angeles Unified School District, CA