



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Monroe County Industrial Development Corporation Revenue Bonds (University of Rochester Project), Series 2015 \$296,320,000; Series 2015A \$174,665,000 (Tax-Exempt), Series 2015B \$48,120,000 (Tax-Exempt) and Series 2015C \$73,535,000 (Taxable), Dated: June 24, 2015
61075TLM8, 61075TMJ4, 61075TKX5, 61075TLN6, 61075TMK1, 61075TKY3, 61075TLP1, 61075TML9, 61075TNE4, 61075TKZ0, 61075TLQ9, 61075TMM7, 61075TLA4, 61075TMN5, 61075TLB2, 61075TLR7, 61075TLS5, 61075TMP0, 61075TLC0, 61075TLD8, 61075TLT3, 61075TMQ8, 61075TLE6, 61075TLU0, 61075TMR6, 61075TNF1, 61075TLF3, 61075TLV8, 61075TMS4, 61075TLG1, 61075TLW6, 61075TMT2, 61075TLH9, 61075TLX4, 61075TMU9, 61075TMV7, 61075TLY2, 61075TMW5, 61075TLZ9, 61075TMX3, 61075TMA3, 61075TMY1, 61075TMB1, 61075TMZ8, 61075TMC9, 61075TNA2, 61075TMD7, 61075TLJ5, 61075TNB0, 61075TME5, 61075TMF2, 61075TNC8, 61075TMG0, 61075TLK2, 61075TND6

2. Monroe County Industrial Development Corporation Revenue Bonds (University of Rochester Project), Series 2013 \$264,490,000 (consisting of) Series 2013A \$118,855,000 (Tax-Exempt), Series 2013B \$74,905,000 (Tax-Exempt) and Series 2013C \$70,730,000 (Taxable), Dated: September 19, 2013
61075TGD4, 61075TGU6, 61075THP6, 61075THQ4, 61075TGE2, 61075THR2, 61075TGV4, 61075TGF9, 61075THS0, 61075TGG7, 61075TGH5, 61075THT8, 61075TGW2, 61075TJJ8, 61075TGJ1, 61075THU5, 61075THV3, 61075TGK8, 61075TGX0, 61075THW1, 61075TGY8, 61075TGL6, 61075TGM4, 61075TGZ5, 61075THX9, 61075TGN2, 61075THA9, 61075THY7, 61075THZ4, 61075THB7, 61075TGP7, 61075THC5, 61075TGQ5, 61075TJA7, 61075TJB5, 61075THD3, 61075THE1, 61075TJC3, 61075THF8, 61075TJD1, 61075THG6, 61075TJE9, 61075TGR3, 61075TJF6, 61075THH4, 61075TJG4, 61075THJ0, 61075TJH2, 61075THK7

3. Monroe County Industrial Development Corporation Tax-Exempt Revenue Bonds (University of Rochester Project), Series 2011 \$161,660,000 (consisting of) Series 2011A \$122,340,000 and Series 2011B \$39,320,000, Dated: September 1, 2011
61075TCM8, 61075TBN7, 61075TBP2, 61075TCN6, 61075TBQ0, 61075TCP1, 61075TCF3, 61075TBR8, 61075TCQ9, 61075TBS6, 61075TCR7, 61075TBT4, 61075TCS5, 61075TBU1, 61075TCT3, 61075TCU0, 61075TBV9, 61075TBW7, 61075TCV8, 61075TCW6, 61075TBX5, 61075TCX4, 61075TBY3, 61075TBZ0, 61075TCY2, 61075TCA4, 61075TCZ9, 61075TDA3, 61075TCB2, 61075TCC0, 61075TDB1, 61075TDD7, 61075TCD8, 61075TCE6, 61075TDC9

4. Dormitory Authority of the State of New York, University of Rochester, Revenue Bonds, Series 2009, \$117,279,240 Consisting of; Series 2009A \$54,469,240, Series 2009B \$34,460,000, Series 2009C \$11,135,000, Series 2009D \$3,625,000 and Series 2009E \$13,590,000, Dated: July 22, 2009
649905MW3, 649905LQ7, 649905KW5, 649905MX1, 649905LR5, 649905KX3, 649905MY9, 649905KY1, 649905LS3, 649905JY3, 649905KZ8, 649905LT1, 649905MG8, 649905LU8, 649905JZ0, 649905LA2, 649905MH6, 649905LB0, 649905MJ2, 649905KA3, 649905LV6, 649905LC8, 649905MK9, 649905KB1, 649905LW4, 649905LD6, 649905KN5, 649905LX2, 649905ML7, 649905KC9, 649905MB9, 649905MM5, 649905KD7, 649905LY0, 649905LE4, 649905LF1, 649905MN3, 649905KE5, 649905LZ7, 649905LG9, 649905KF2, 649905KG0, 649905KH8, 649905KM7, 649905KJ4, 649905KL9, 649905KK1

5. Dormitory Authority of the State of New York, University of Rochester Revenue Bonds, Series 2006, \$111,180,000 (consisting of) Series 2006A-1 \$94,130,000 and Series 2006B-1 \$17,050,000, Dated: March 16, 2006, Date of Reoffering: September 10, 2008, Date of Reoffering: August 14, 2012
6499032L4, 6499032J9

6. Dormitory Authority of the State of New York University of Rochester Revenue Bonds, Series 2007C, \$63,835,000, Dated: February 21, 2007
649903GK1, 649903GL9, 649903GM7, 649903GN5, 649903GP0, 649903GQ8, 649903GR6, 649903GS4, 649903GT2, 649903GU9, 649903GV7, 649903GW5

7. Dormitory Authority of the State of New York, University of Rochester, Revenue Bonds, Series 2007, \$172,034,066.80 Consisting of \$111,210,000, University of Rochester Revenue Bonds, Series 2007A-1, \$20,534,066.80, University of Rochester Revenue Bonds, Series 2007A-2, \$40,290,000, University of Rochester Revenue Bonds, Series 2007B, Dated: February 21, 2007
649903BU4, 649903CH2, 649903CK5

8. Dormitory Authority of the State of New York, University of Rochester Revenue Bonds, Series 2003B, \$34,350,000 (Auction Rate) Dated: November 6, 2003, Date of Reoffering: September 3, 2008
64983M2Y3

9. Dormitory Authority of the State of New York, University of Rochester Revenue Bonds, Series 2003C, \$71,075,000(Auction Rate) Dated: November 6, 2003, Date of Reoffering: September 10, 2008
6499032H3

10. Dormitory Authority of the State of New York, University of Rochester Revenue Bonds, Series Series 2003A, \$31,250,000 (Auction Rate) Dated: November 6, 2003, Date of Reoffering: September 3, 2008
64983M2X5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing**Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance

☐ Release, Substitution or Sale of Property Securing Repayment of the Security

☒ Rating Change

University of Rochester, NY Moody's Assignment March 13, 2017

☐ Tender Offer / Secondary Market Purchases

☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

☐ Bankruptcy, insolvency, receivership or similar event

☐ Successor, Additional or Change in Trustee

☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

☐ Amendment to Continuing Disclosure Undertaking

☐ Change in Obligated Person

☐ Notice to Investor Pursuant to Bond Documents

☐ Communication From the Internal Revenue Service

☐ Bid For Auction Rate or Other Securities

☐ Capital or Other Financing Plan

☐ Litigation / Enforcement Action

☐ Change of Tender Agent, Remarketing Agent or Other On-going Party

☐ Derivative or Other Similar Transaction

☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))

☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Holly Crawford

Title: Sr. Vice President for Administration & Finance & CFO

Entity: University of Rochester, NY