



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2016B, \$7,000,000 Dated: November 1, 2016
122062TW2, 122062TX0, 122062TY8, 122062TZ5, 122062UA8, 122062UB6, 122062UC4, 122062UD2, 122062UE0, 122062UF7, 122062UG5, 122062UH3, 122062UJ9, 122062UK6, 122062UN0, 122062UP5, 122062UQ3, 122062UR1
2. City of Burlington, Vermont General Obligation Refunding Bonds, Series 2016C, \$11,980,000 Dated: November 1, 2016
122062UU4, 122062UV2, 122062UW0, 122062UX8, 122062UY6, 122062UZ3, 122062VA7, 122062VB5, 122062VC3, 122062VD1, 122062VE9
3. City of Burlington, Vermont Taxable General Obligation Refunding Bonds, Series 2016D, \$9,680,000 Dated: November 1, 2016
122062VF6, 122062VG4, 122062VH2, 122062VJ8, 122062VK5, 122062VL3, 122062VM1, 122062VN9, 122062VP4, 122062VQ2, 122062VR0, 122062VS8, 122062VT6
4. City of Burlington, Vermont General Obligation Refunding Bonds, Series 2016A, \$16,435,000 Dated: April 14, 2016
122062TG7, 122062TH5, 122062TJ1, 122062TK8, 122062TL6, 122062TM4, 122062TN2, 122062TP7, 122062TQ5, 122062TR3, 122062TS1, 122062TT9, 122062TU6, 122062TV4
5. City of Burlington, Vermont Refunding Certificates of Participation (DPW Facility Project), Series 2016B, \$1,445,000 Dated: April 14, 2016
122066EZ2, 122066FA6, 122066FB4, 122066FC2, 122066FD0
6. City of Burlington, Vermont Refunding Certificates of Participation (Lakeview Garage Project), Series 2016A, \$5,145,000 Dated: April 14, 2016
122066EQ2, 122066ER0, 122066ES8, 122066ET6, 122066EU3, 122066EV1, 122066EW9, 122066EX7, 122066EY5
7. General Obligation Public Improvement Bonds, Series 2015A City of Burlington, Vermont

\$7,000,000, Dated: December 4, 2015

122062SQ6, 122062SR4, 122062SS2, 122062ST0, 122062SU7, 122062SV5, 122062SW3, 122062SX1, 122062SY9, 122062SZ6, 122062TA0, 122062TB8, 122062TC6, 122062TD4, 122062TE2, 122062TF9

8. General Obligation Public Improvement Bonds, Series 2013B City of Burlington, Vermont

\$7,000,000, Dated: September 19, 2013

122062SJ2, 122062SM5, 122062SP8

9. City of Burlington, Vermont Taxable General Obligation Bonds, Series 2013A, \$9,000,000, Dated: April 25, 2013

122062SD5, 122062SE3, 122062SF0

10. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2012A, \$10,000,000, Dated: October 10, 2012

122062RT1, 122062RU8, 122062RV6, 122062RW4, 122062RX2, 122062RY0, 122062RZ7, 122062SA1, 122062SB9

11. City of Burlington, Vermont Taxable General Obligation Public Improvement Bonds, Series 2012B, \$1,250,000, Dated: October 10, 2012

122062SC7

12. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2011B, \$4,000,000, Dated: August 25, 2011

122062QX3, 122062QY1, 122062QZ8, 122062RA2, 122062RB0, 122062RC8, 122062RD6, 122062RE4, 122062RF1, 122062RG9, 122062RK0, 122062RN4

13. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2011A, \$6,575,000, Dated: August 8, 2011

122062QB1, 122062QC9, 122062QD7, 122062QE5, 122062QF2, 122062QG0, 122062QJ4, 122062QK1, 122062QL9, 122062QM7, 122062QN5, 122062QQ8, 122062QS4

14. City of Burlington, Vermont Taxable General Obligation Public Improvement Bonds (Qualified School Construction Bonds - Direct Payment), Series 2010A, \$9,700,000, Dated: July 21, 2010

122062PT3

15. City of Burlington, Vermont Taxable General Obligation Public Improvement Bonds (Qualified Zone Academy Bonds - Direct Payment), Series 2010B, \$2,000,000, Dated: July 21, 2010

122062PU0

16. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2009C,

\$19,985,000, Dated: August 18, 2009

122062NH1, 122062NJ7, 122062NK4, 122062NL2, 122062NM0, 122062NN8, 122062NP3,
122062NQ1, 122062NR9, 122062NS7, 122062NT5, 122062NU2, 122062NV0, 122062NW8

17. City of Burlington, Vermont Taxable General Obligation Public Improvement Bonds, Series 2009D, \$4,615,000, Dated: August 18, 2009

122062PD8, 122062PE6, 122062PF3, 122062PG1, 122062PM8, 122062PS5

18. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2009A, \$12,750,000, Dated: April 20, 2009

122062LR1, 122062LS9, 122062LT7, 122062LU4, 122062LV2, 122062LW0, 122062LX8,
122062LZ3, 122062MA7, 122062MB5, 122062MC3, 122062MD1, 122062ME9

19. City of Burlington, Vermont Taxable General Obligation Public Improvement Bonds, Series 2009B, \$8,250,000, Dated: April 20, 2009

122062MM1, 122062MN9, 122062MP4, 122062MQ2, 122062MR0, 122062MS8, 122062MT6,
122062MU3, 122062MV1, 122062MW9, 122062MX7, 122062MY5, 122062MZ2, 122062NA6

20. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2007A, \$2,750,000, Dated: December 20, 2007

122062KW1, 122062KX9, 122062KY7, 122062KZ4, 122062LA8, 122062LB6, 122062LC4,
122062LD2, 122062LE0, 122062LF7, 122062LG5, 122062LH3

21. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2006A, \$6,365,000, Dated: October 10, 2006

122062JY9, 122062JZ6, 122062KA9, 122062KB7, 122062KC5, 122062KD3, 122062KE1,
122062KF8, 122062KG6, 122062KH4, 122062KJ0

22. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2005B, \$2,750,000, Dated: July 6, 2005

122062JD5, 122062JE3, 122062JF0, 122062JG8, 122062JH6, 122062JJ2, 122062JK9, 122062JL7,
122062JM5, 122062JN3

23. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2005A, \$1,250,000, Dated: June 28, 2005

122062HH8, 122062HJ4, 122062HK1, 122062HL9, 122062HM7, 122062HN5, 122062HP0,
122062HQ8, 122062HR6, 122062HS4

24. City of Burlington, Vermont Certificates of Participation, Series 2005, \$7,870,000, Dated: June 7, 2005

122066EF6, 122066EG4, 122066EH2, 122066EJ8, 122066EK5, 122066EL3, 122066EM1, 122066EN9,
122066EP4

25. City of Burlington, Vermont General Obligation Refunding Bonds, Series 2004B, \$3,410,000,
Dated: July 15, 2004
122062GW6

26. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2003A,
\$2,500,000, Dated: April 1, 2003
122062FK3, 122062FL1, 122062FM9

27. City of Burlington, Vermont General Obligation Public Improvement Bonds, Series 2002A,
\$1,610,000, Dated: July 15, 2002
122062ED0, 122062EE8, 122062EF5, 122062EG3, 122062EH1, 122062EJ7, 122062EK4

28. City of Burlington, Vermont Certificates of Participation (Parking Facility Project), Series 1999A,
\$5,500,000, Dated: January 1, 1999
122066CJ0, 122066CL5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard

- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Burlington, VT, City of Moody's Affirmation Outlook March 13, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Rich Goodwin

Title: Assistant CAO for Finance

Entity: Burlington, VT, City of